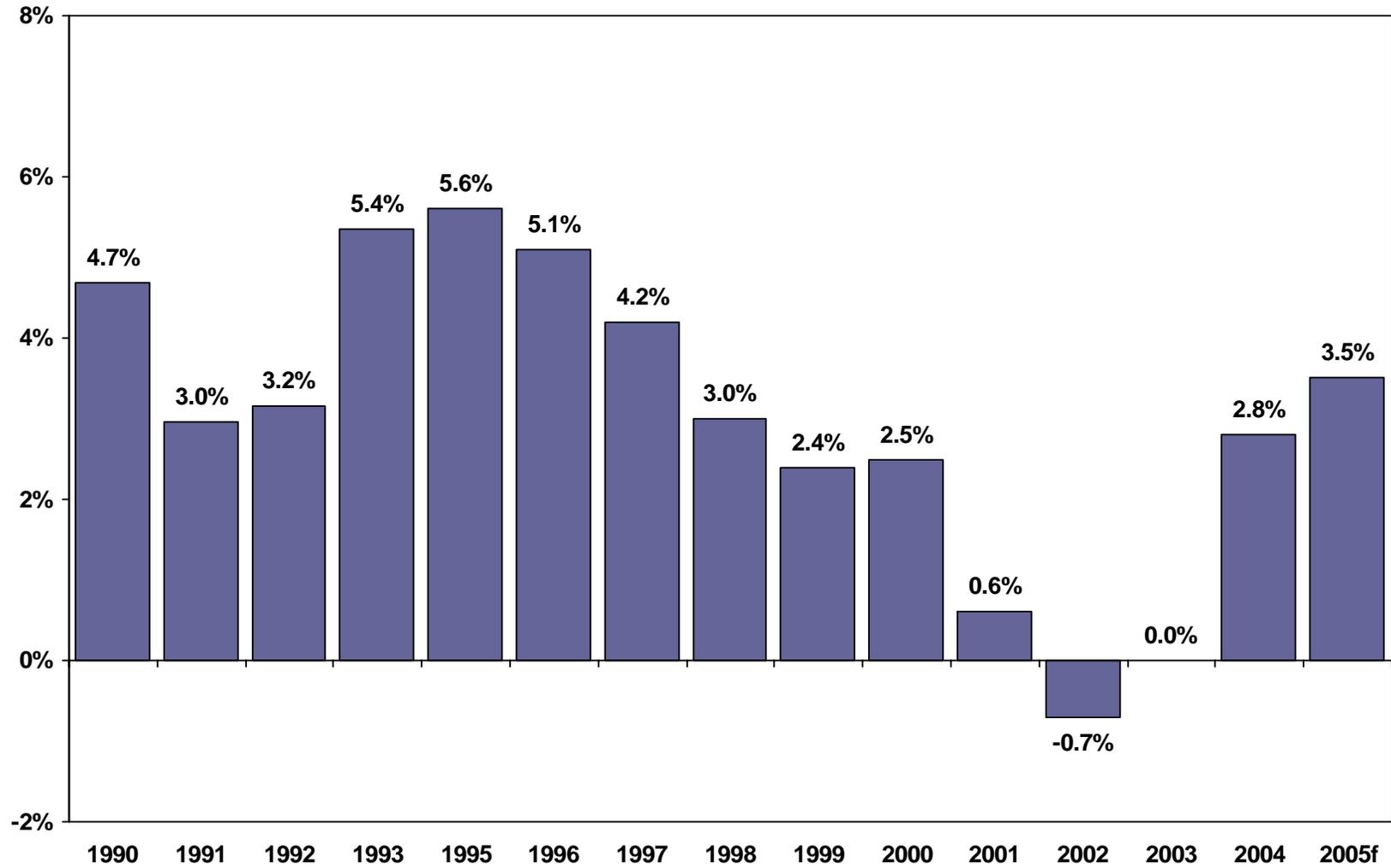
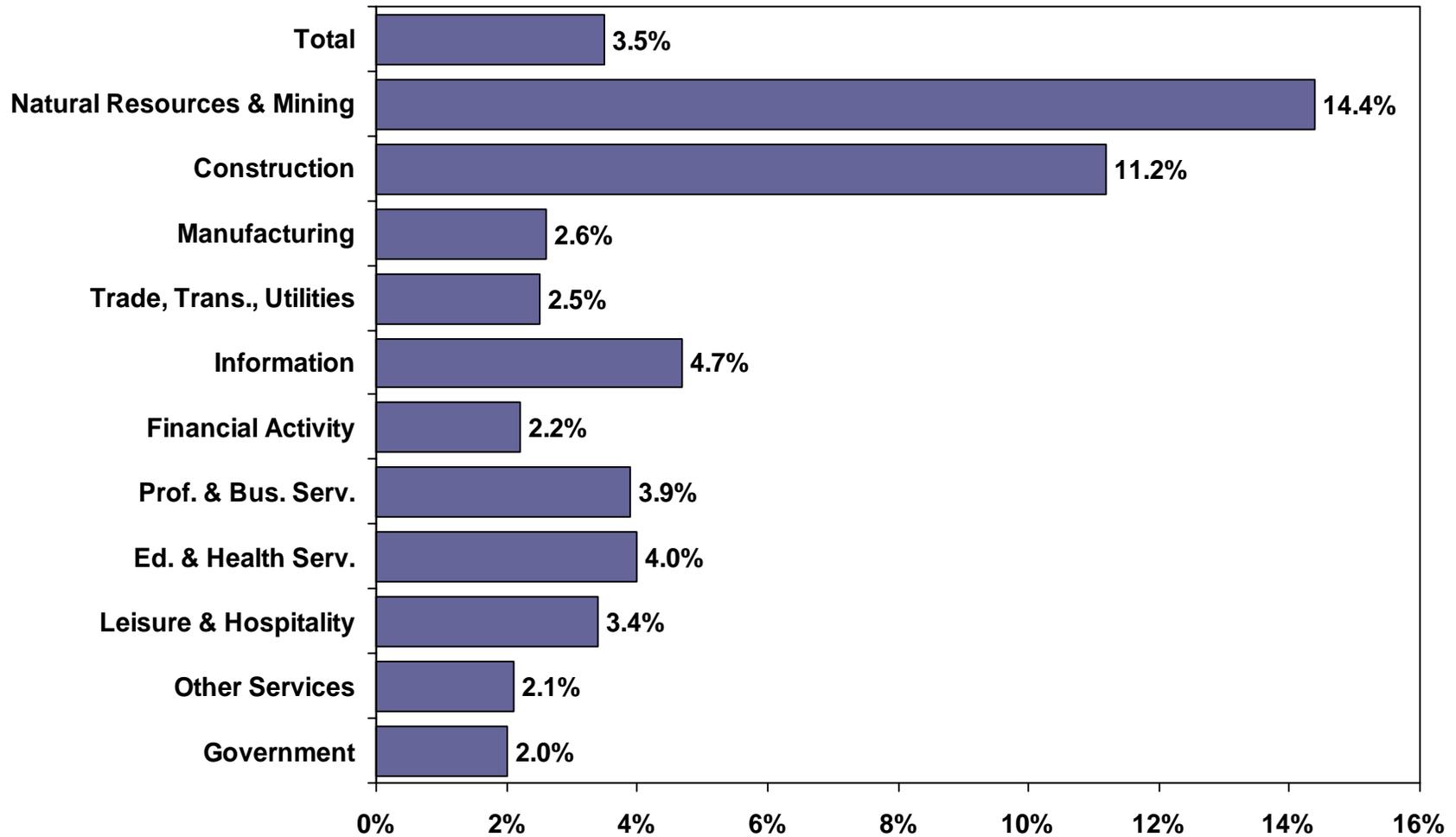


Figure A. Strong Job Growth in Utah with Economic Expansion



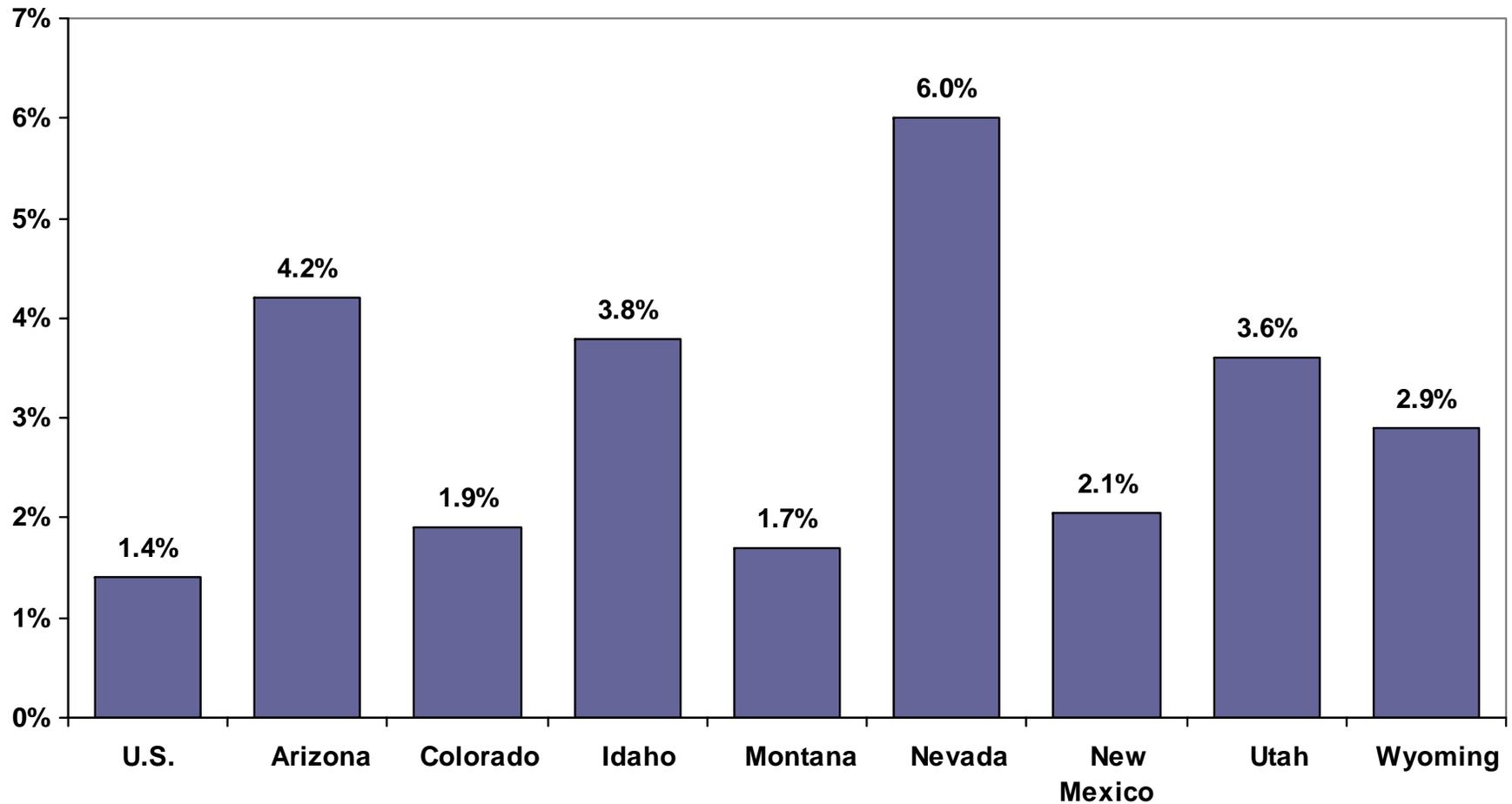
Source: Utah Department of Workforce Services f = forecast

Figure B. All Employment Sectors Growing in 2005



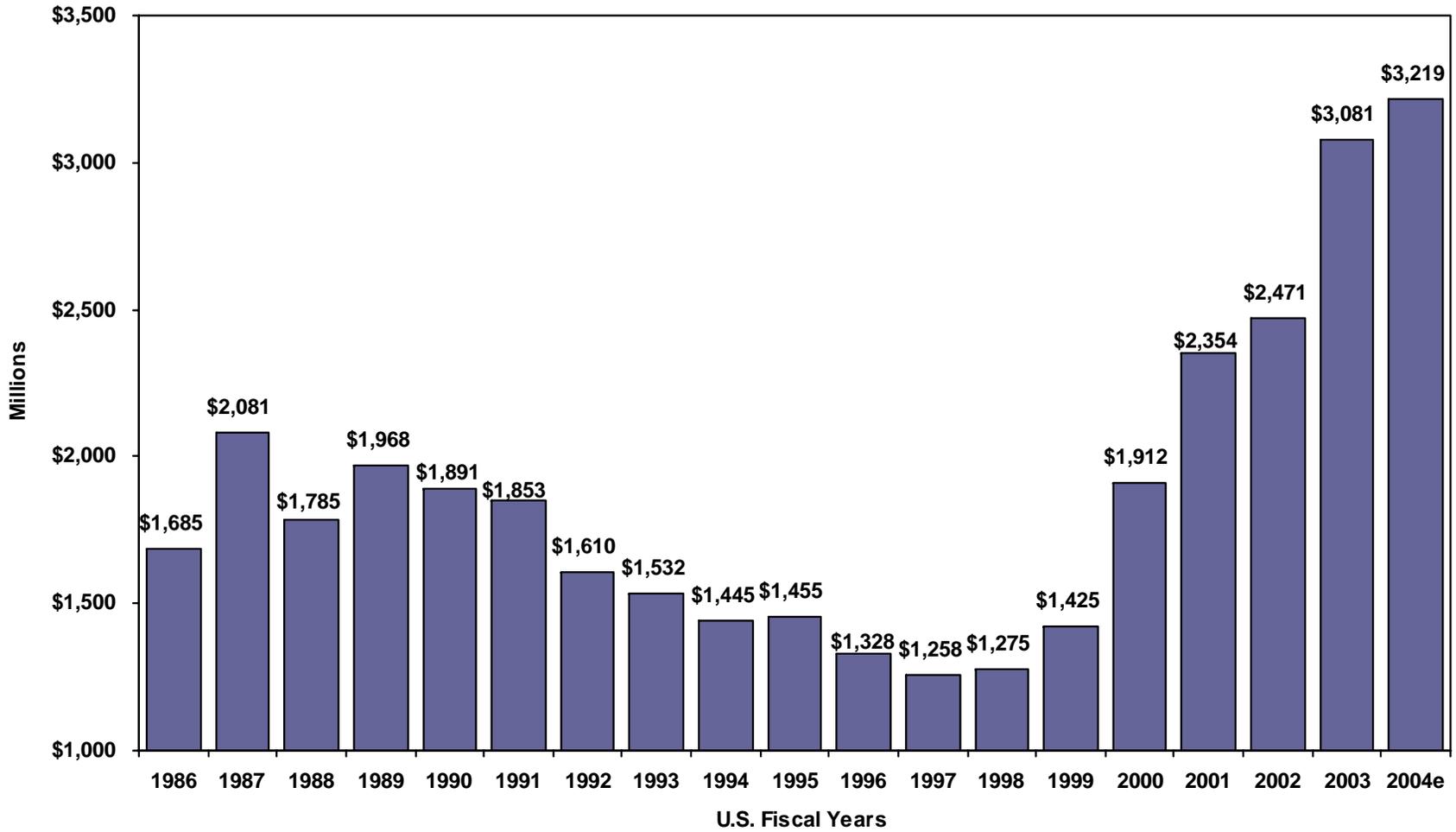
Source: Utah Department of Workforce Services f = forecast

Figure C. Mountain States Employment: October 2004 to October 2005



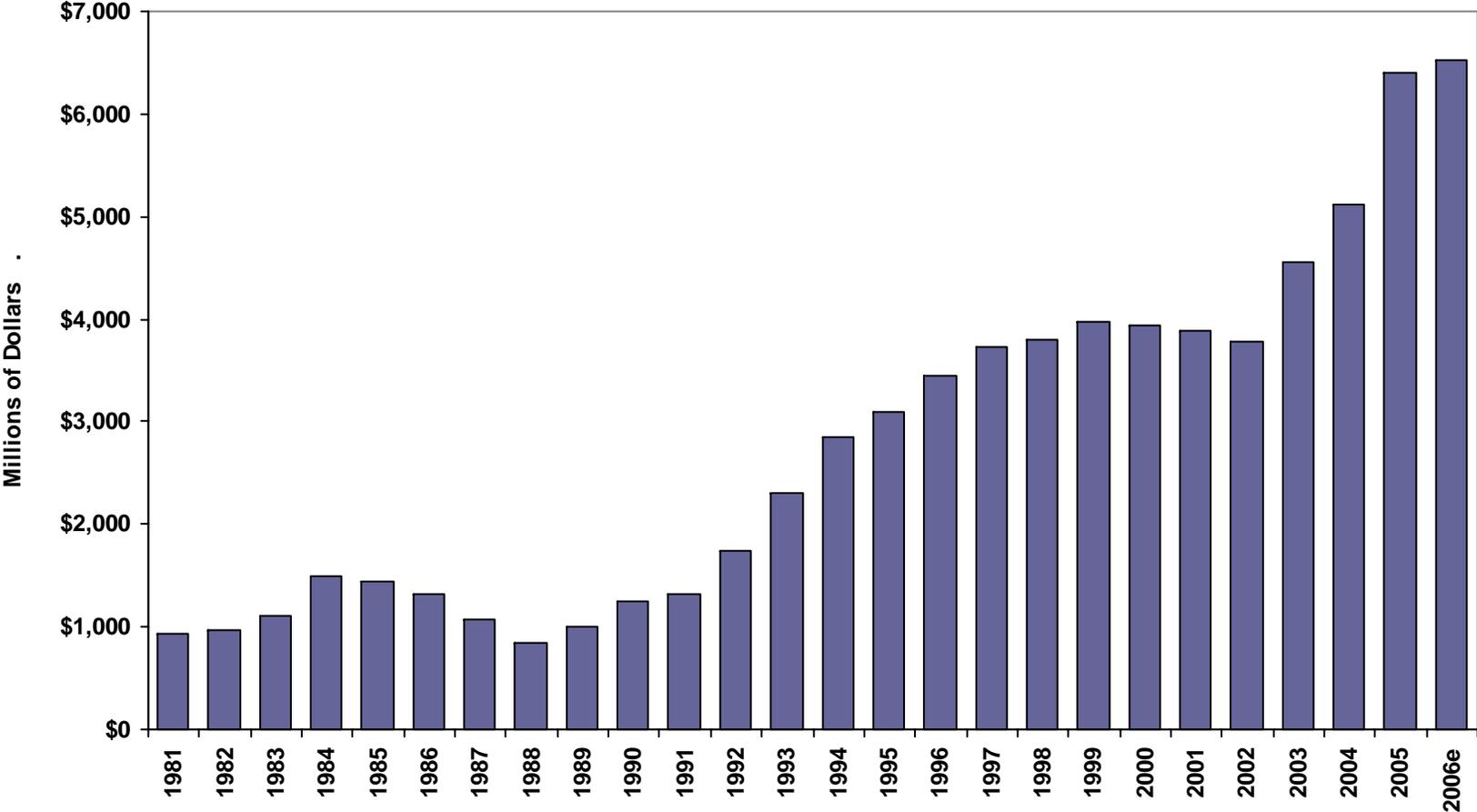
Source: U.S. Bureau of Labor Statistics and Utah Department of Workforce Services

Figure D. Defense Spending in Utah at a Record High



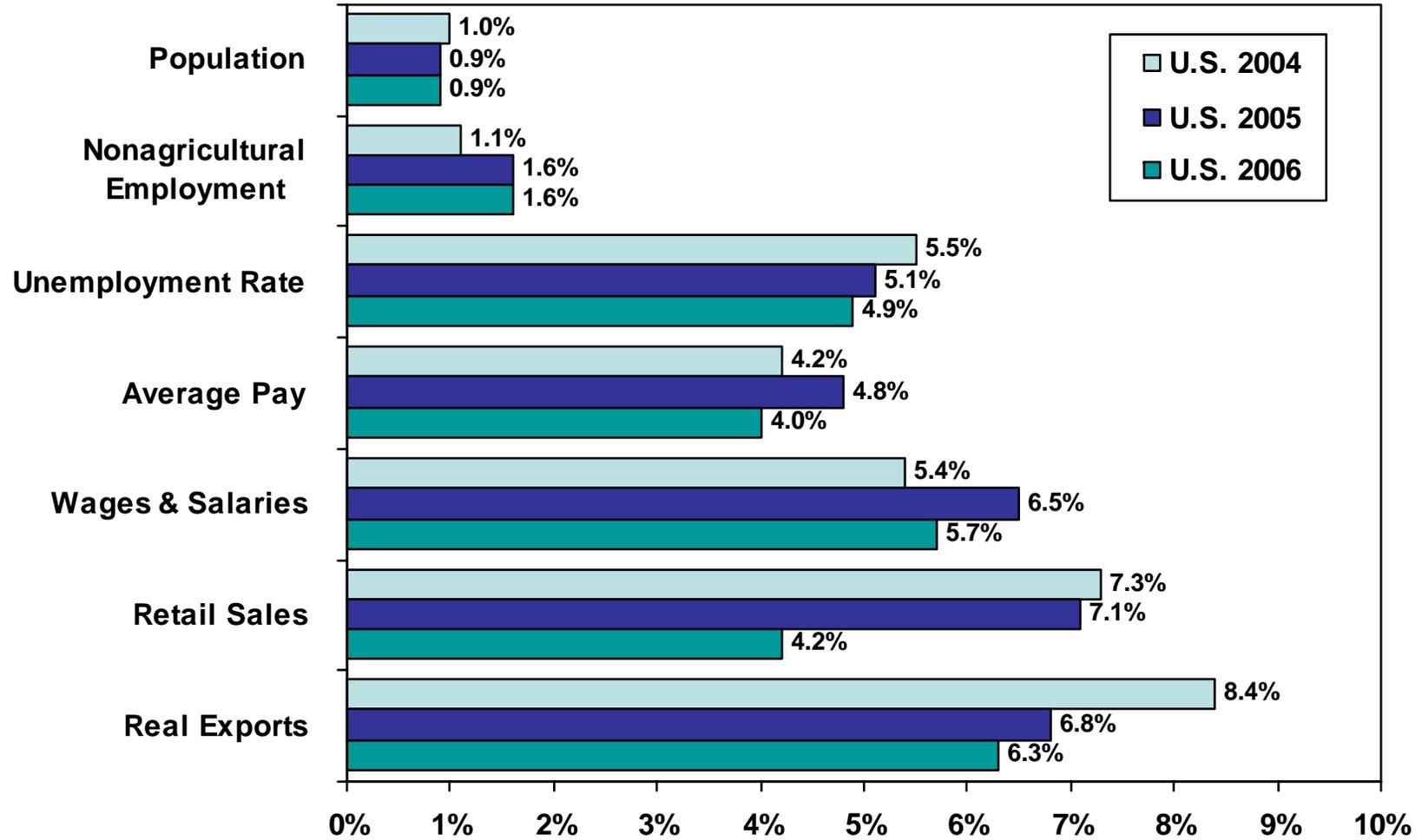
Sources: U.S. Census Bureau; Department of Defense; estimates by the Governor's Office of Planning and Budget

Figure E. Construction Value Powered to Record High by Low Interest Rates



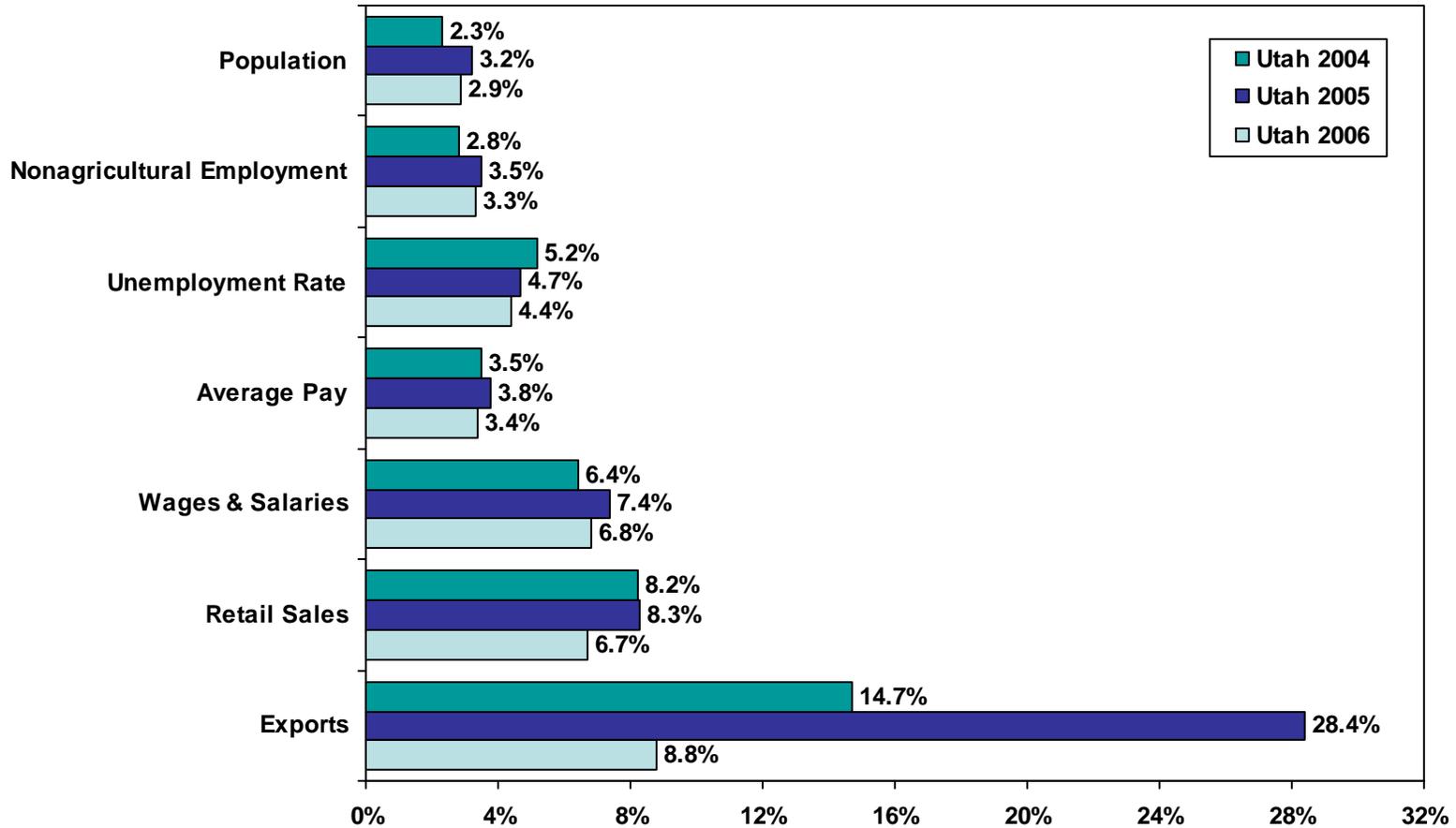
Source: Bureau of Economic and Business Research and the Governor's Office of Planning and Budget

U.S. Economic Indicators: 2004-2006



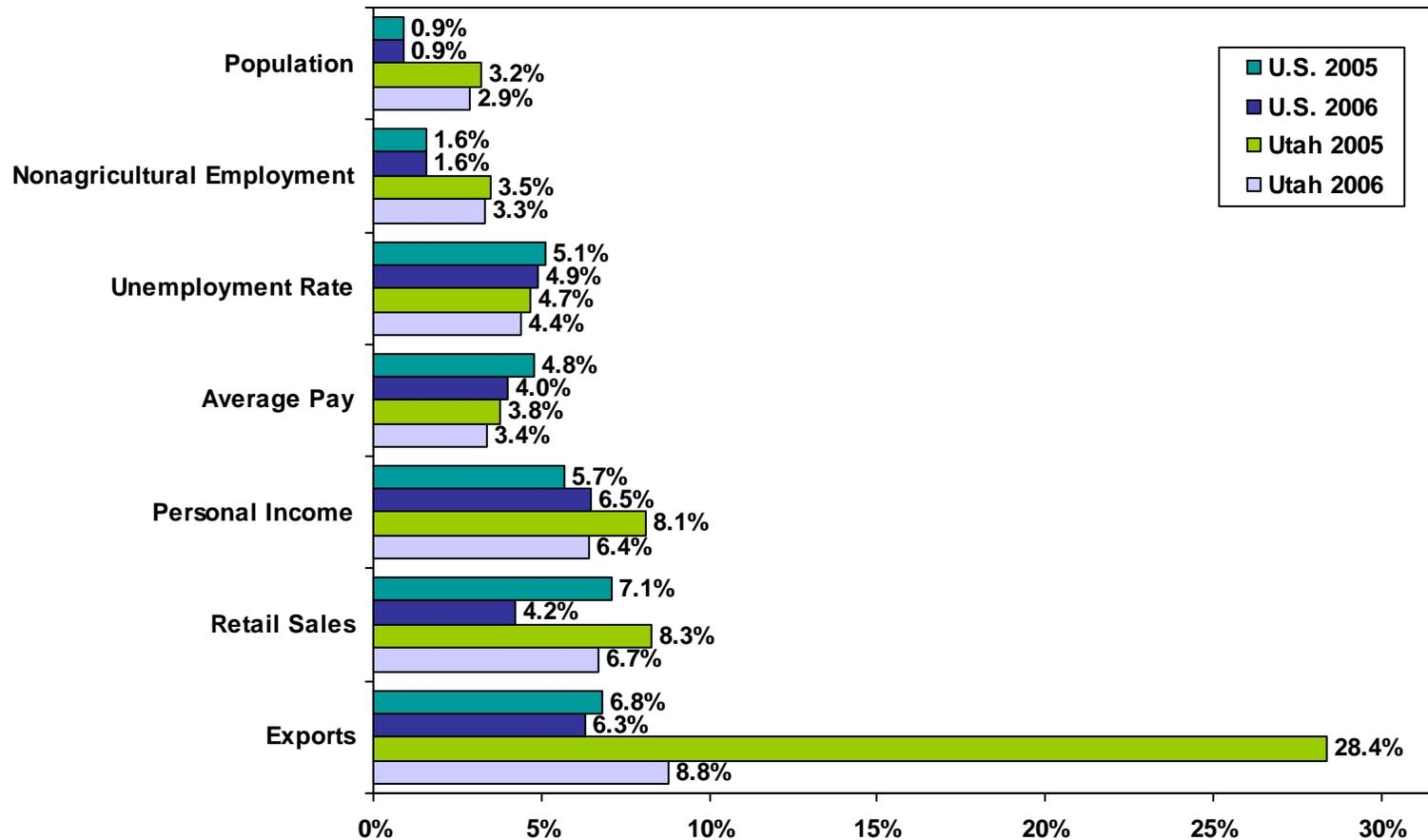
Source: Council of Economic Advisors' Revenue Assumptions Committee

Utah Economic Indicators: 2004-2006



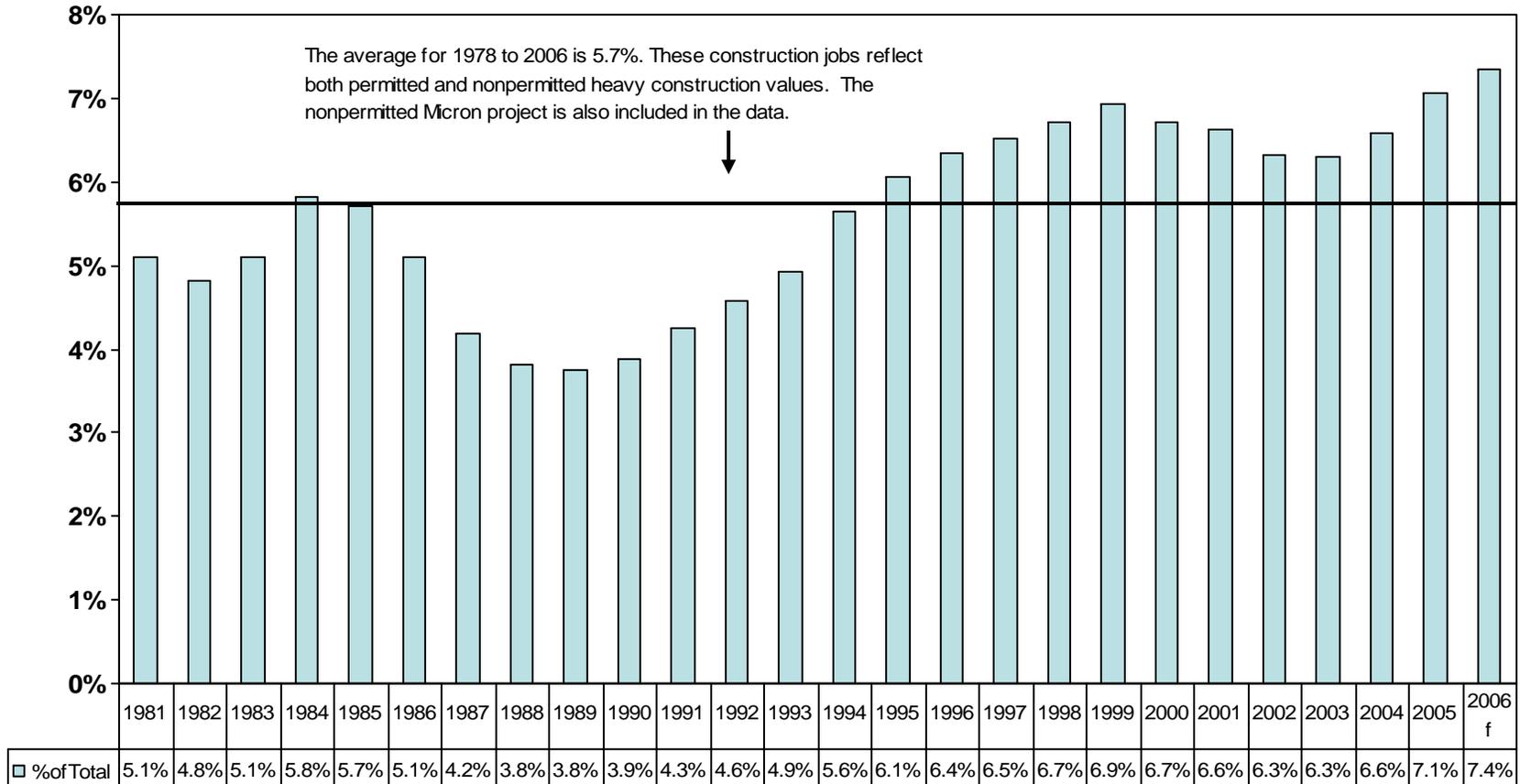
Source: State of Utah Revenue Assumptions Committee

Comparison of Utah and U.S. Economic Indicators: 2005 Estimates and 2006 Forecasts



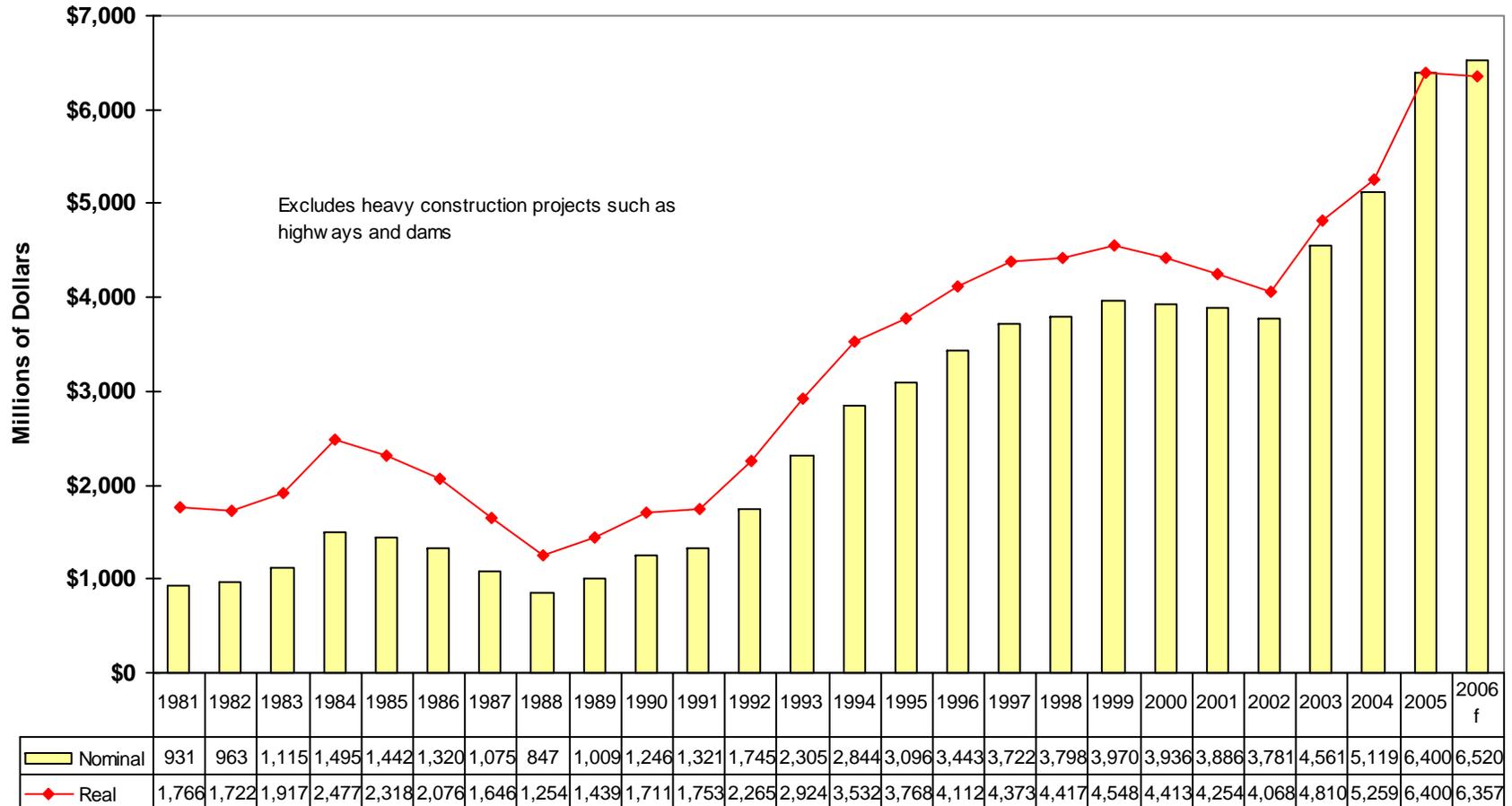
Source: State of Utah Revenue Assumptions Committee, Moody's Economy.com, and Global Insight

Construction Jobs as a Percent of Total Jobs



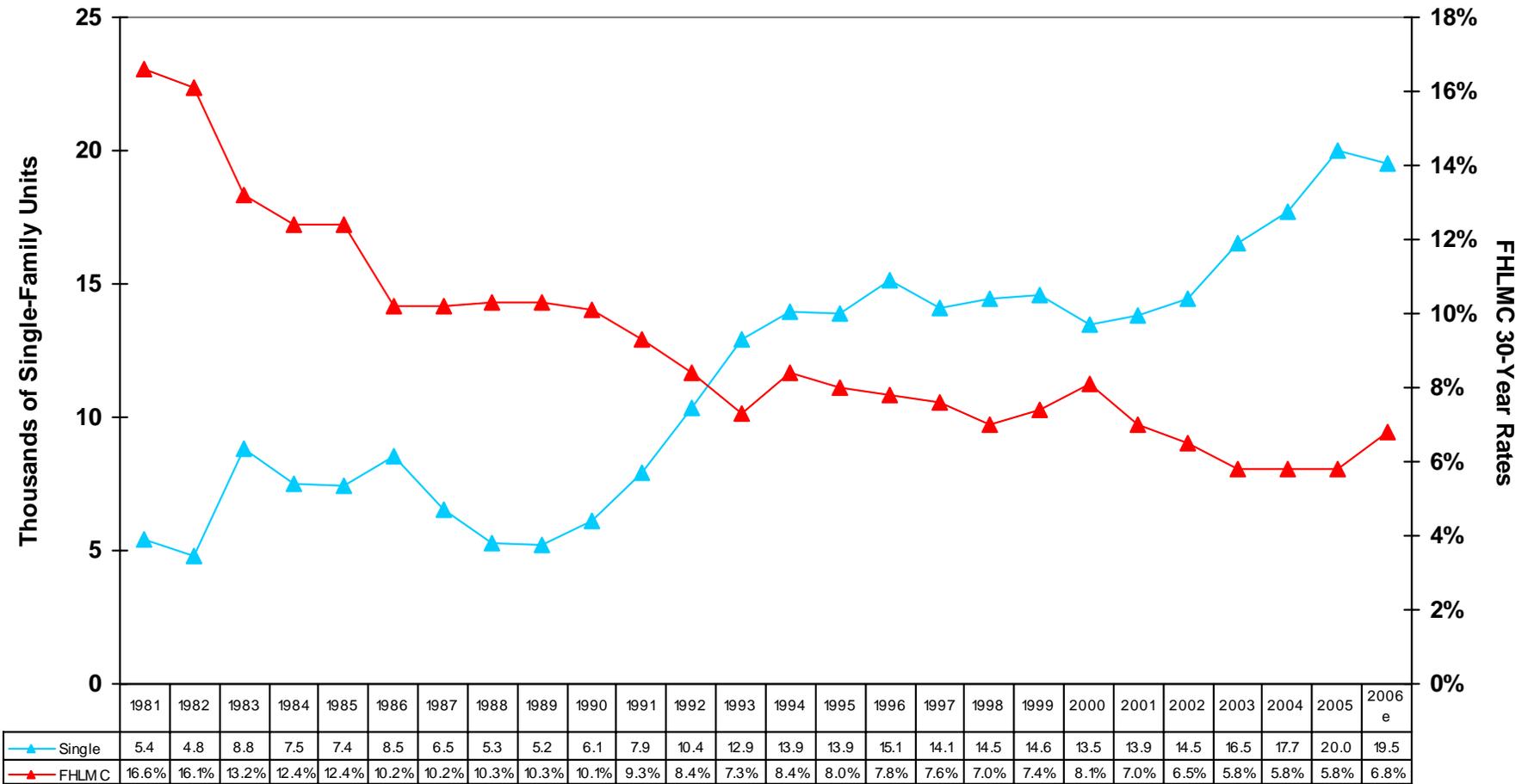
Sources: Department of Workforce Services and the Governor's Office of Planning and Budget

Real and Nominal Total Permitted Construction Values in 2005 Dollars



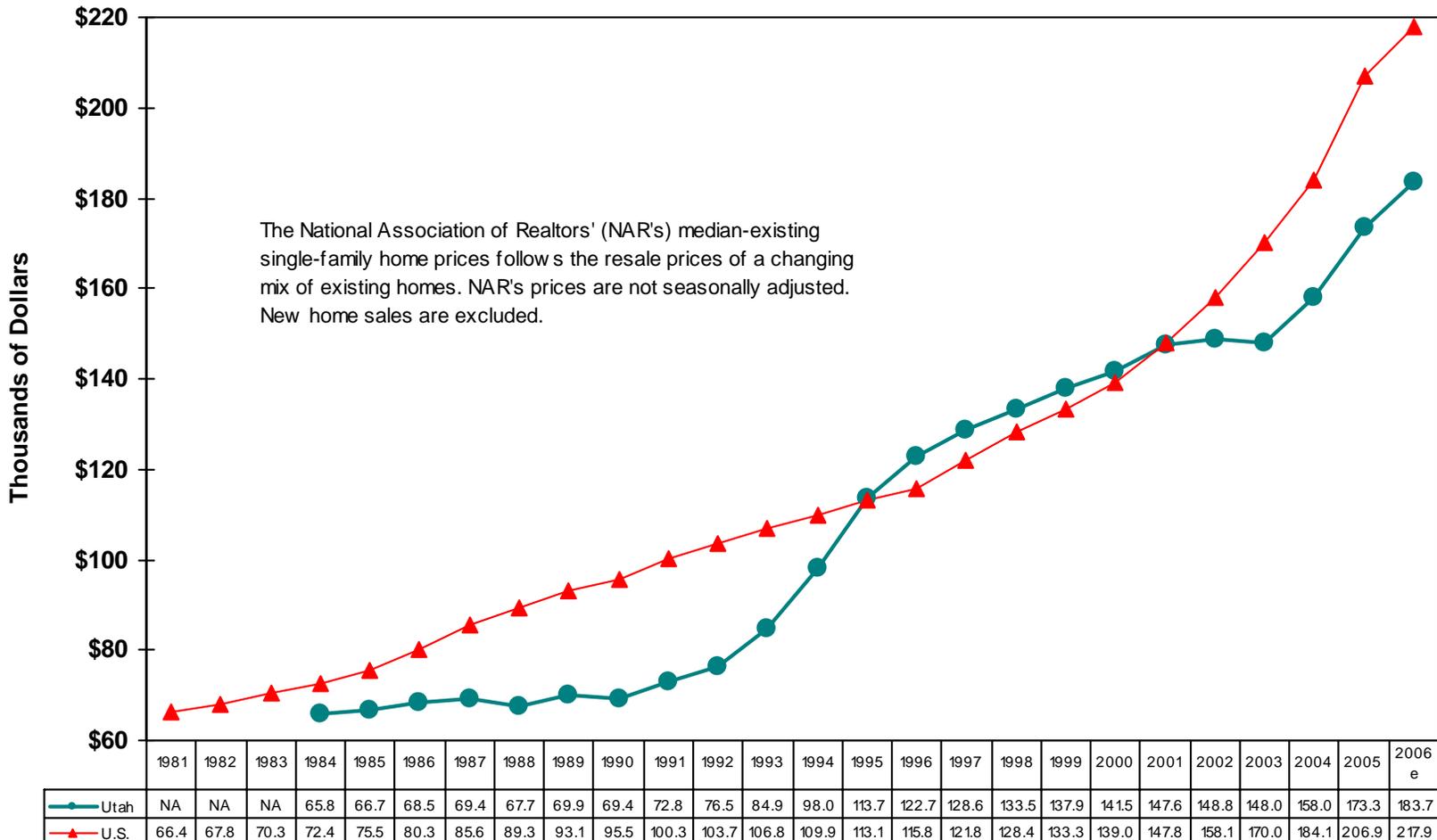
Source: Bureau of Economic and Business Research and the Governor's Office of Planning and Budget

FHLMC 30-Year Fixed Mortgage Rates and Permitted Single-Family Units in Utah



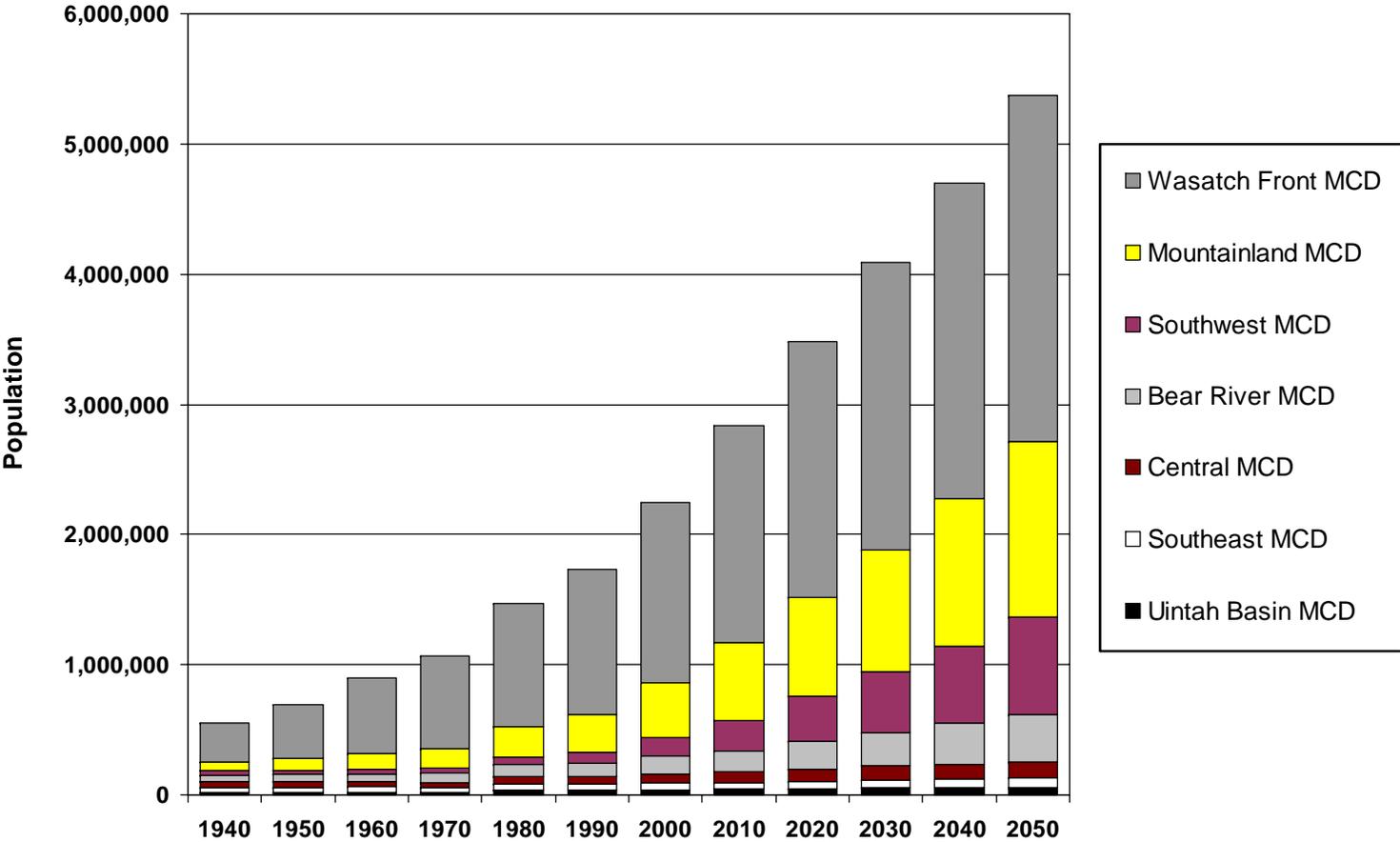
Sources: Bureau of Economic and Business Research and the Governor's Office of Planning and Budget

Median Housing Prices for Sales of Existing Homes



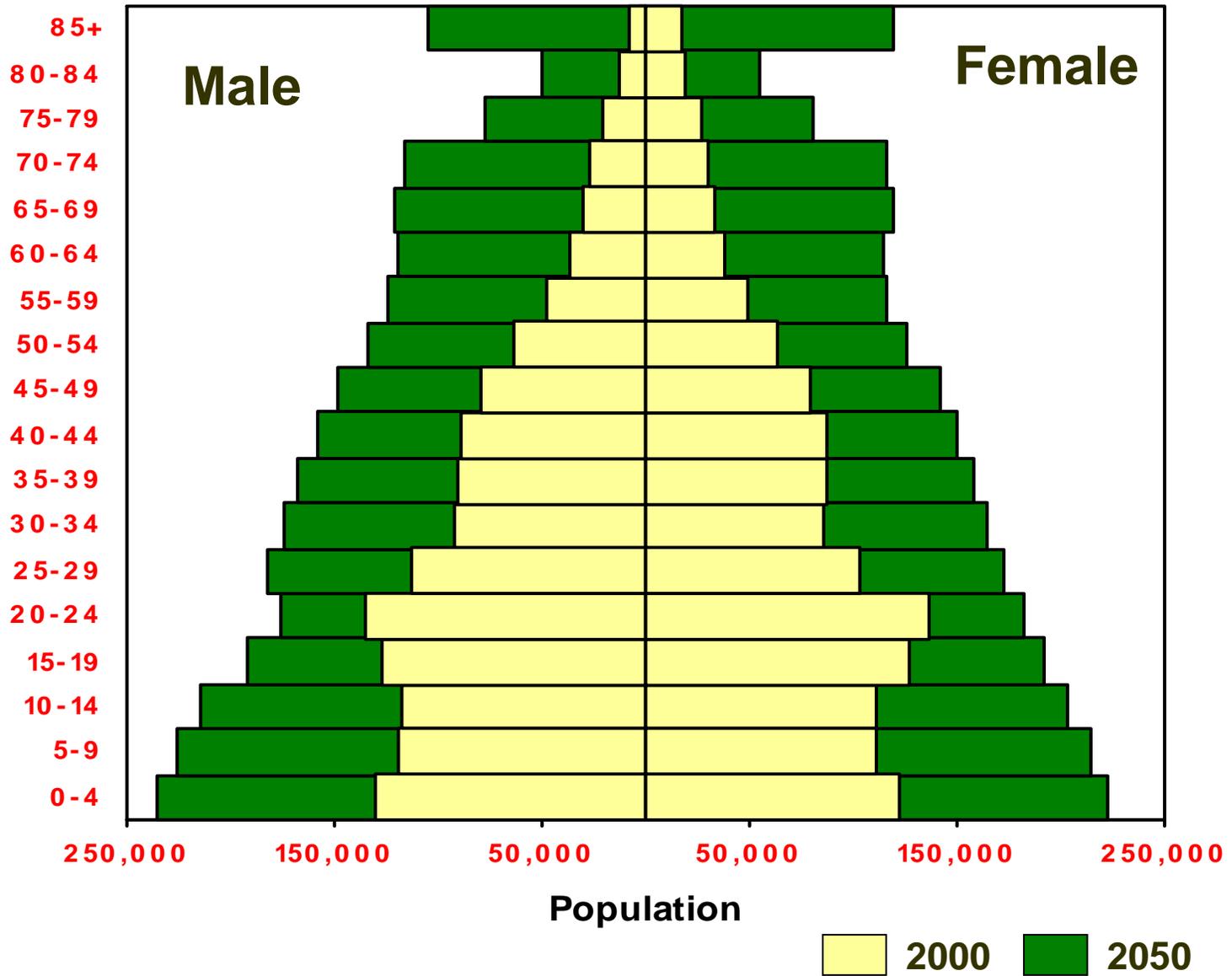
Source: National Association of Realtors

Population Estimates and Projections by Multi-County District (MCD): 1940-2050



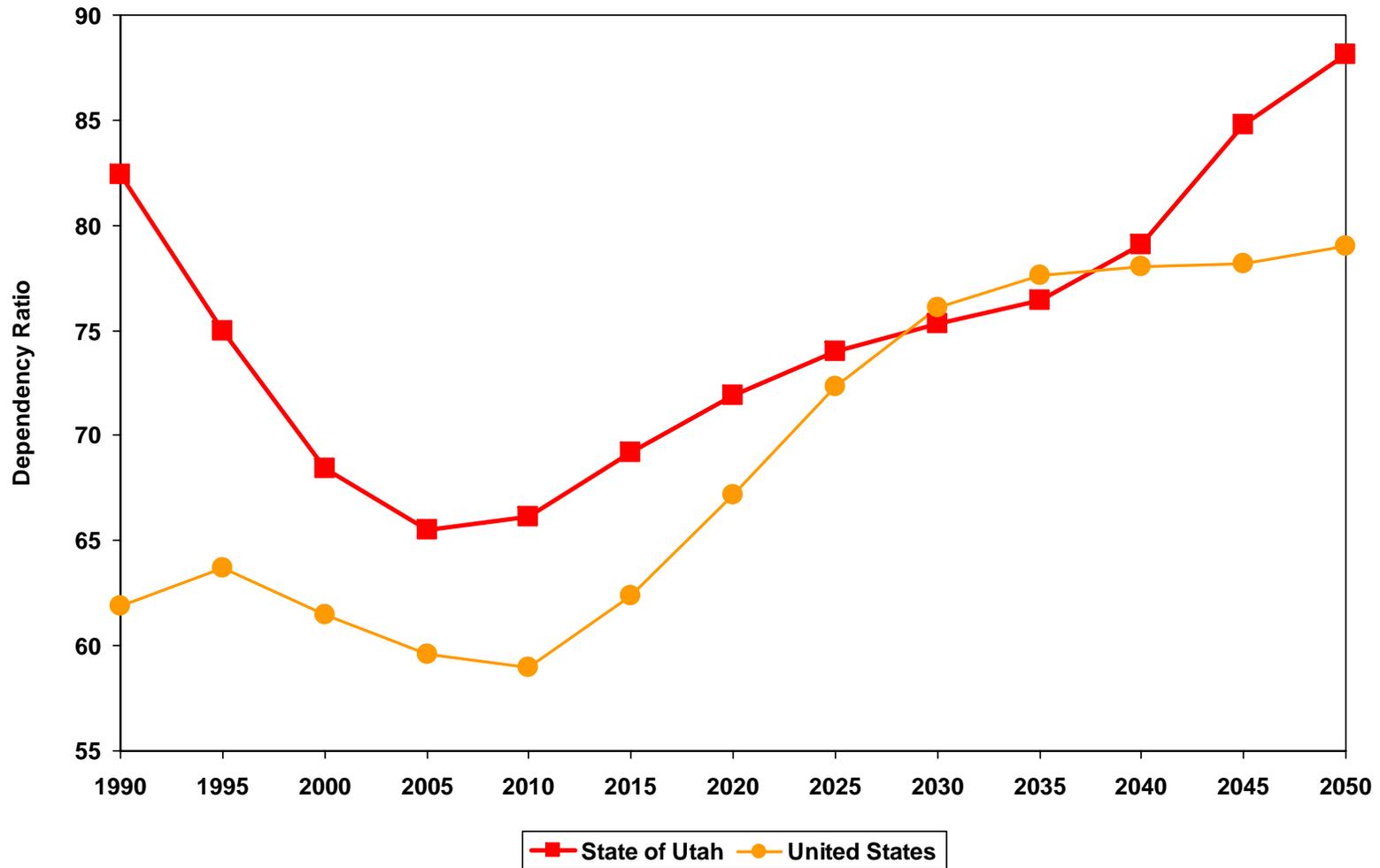
Source: 2005 Baseline Projections, GOPB.

Utah's Changing Age Structure



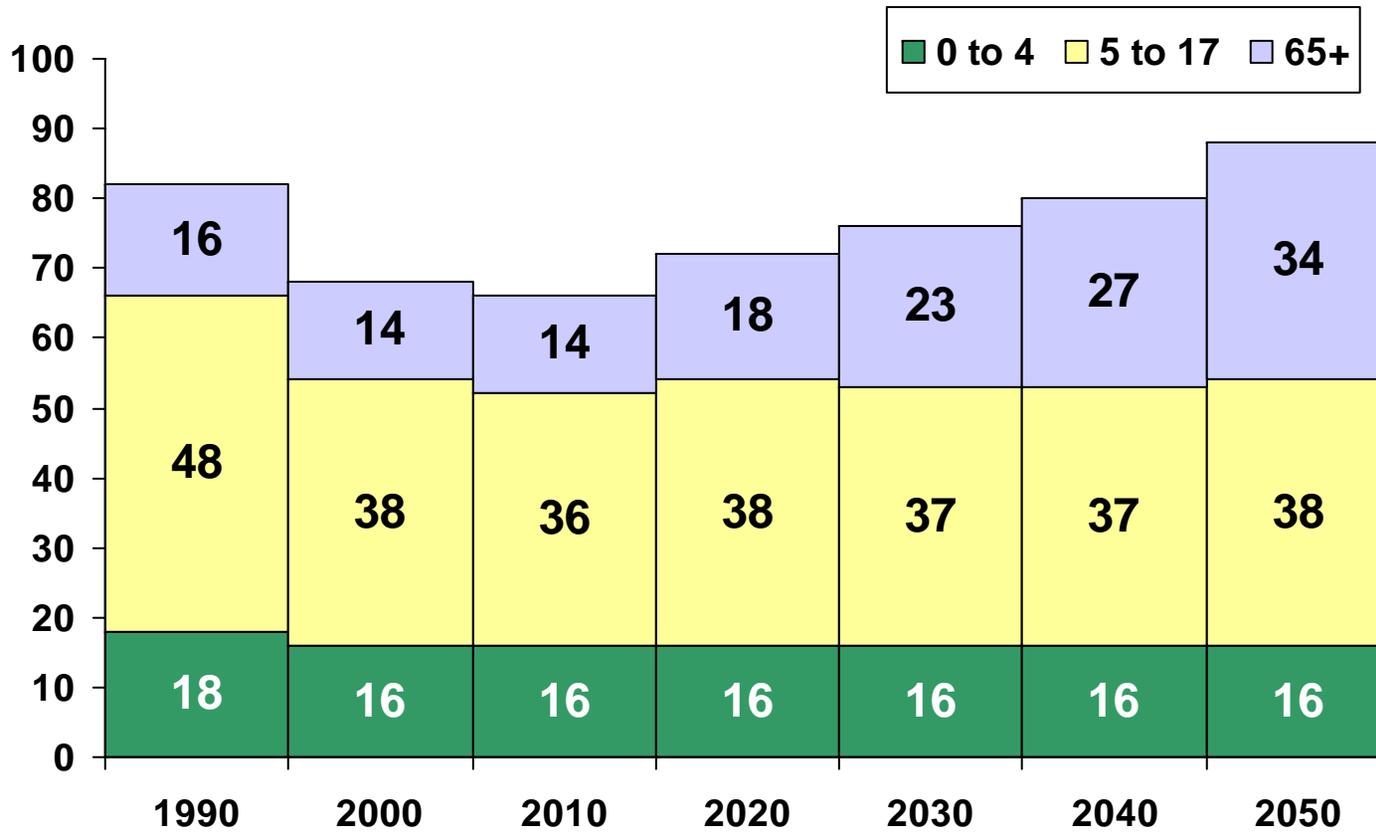
Source: 2005 Baseline Projections, GOPB.

Historical and Projected Dependency Ratios for Utah and the U.S.



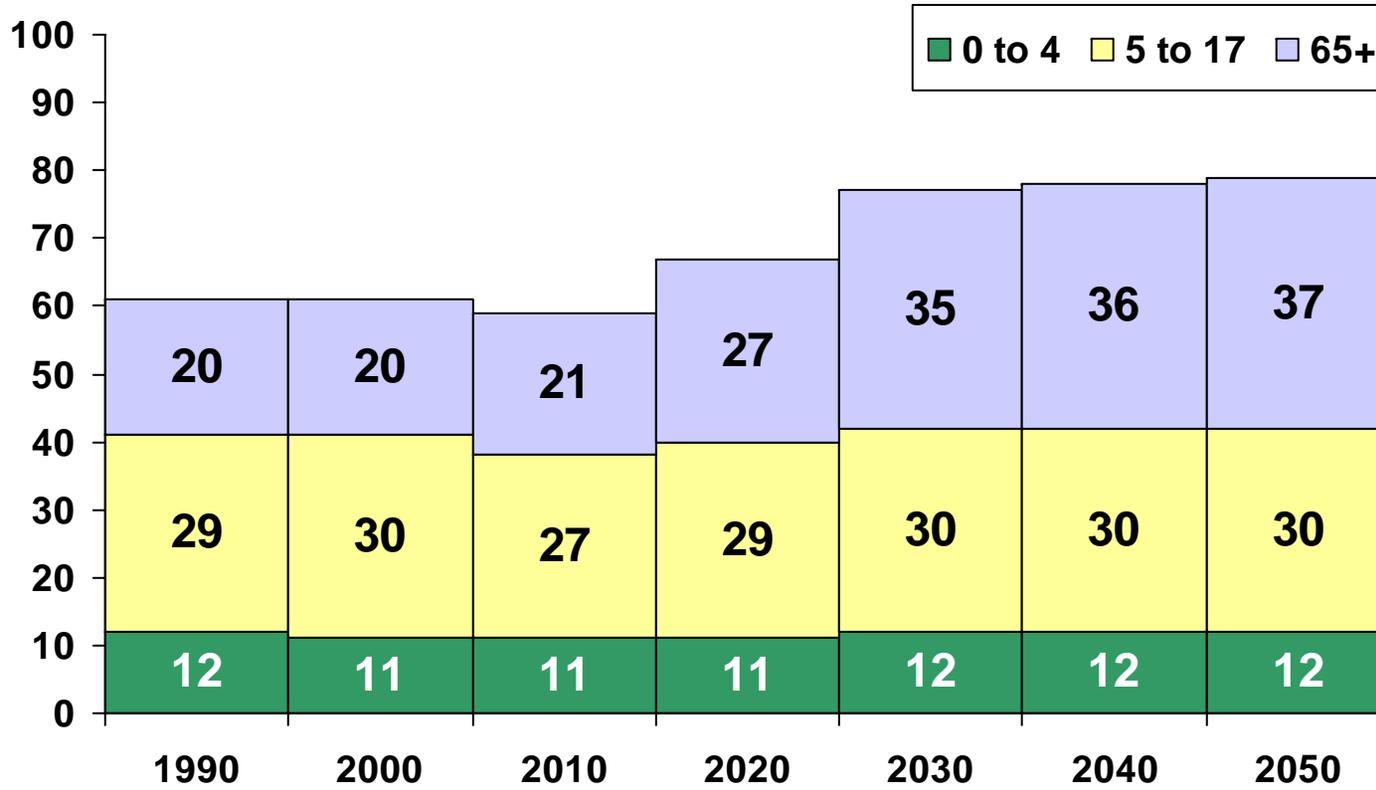
Source: 2005 Baseline Projections, GOPB.

Utah Dependency Ratios: 1990 to 2050



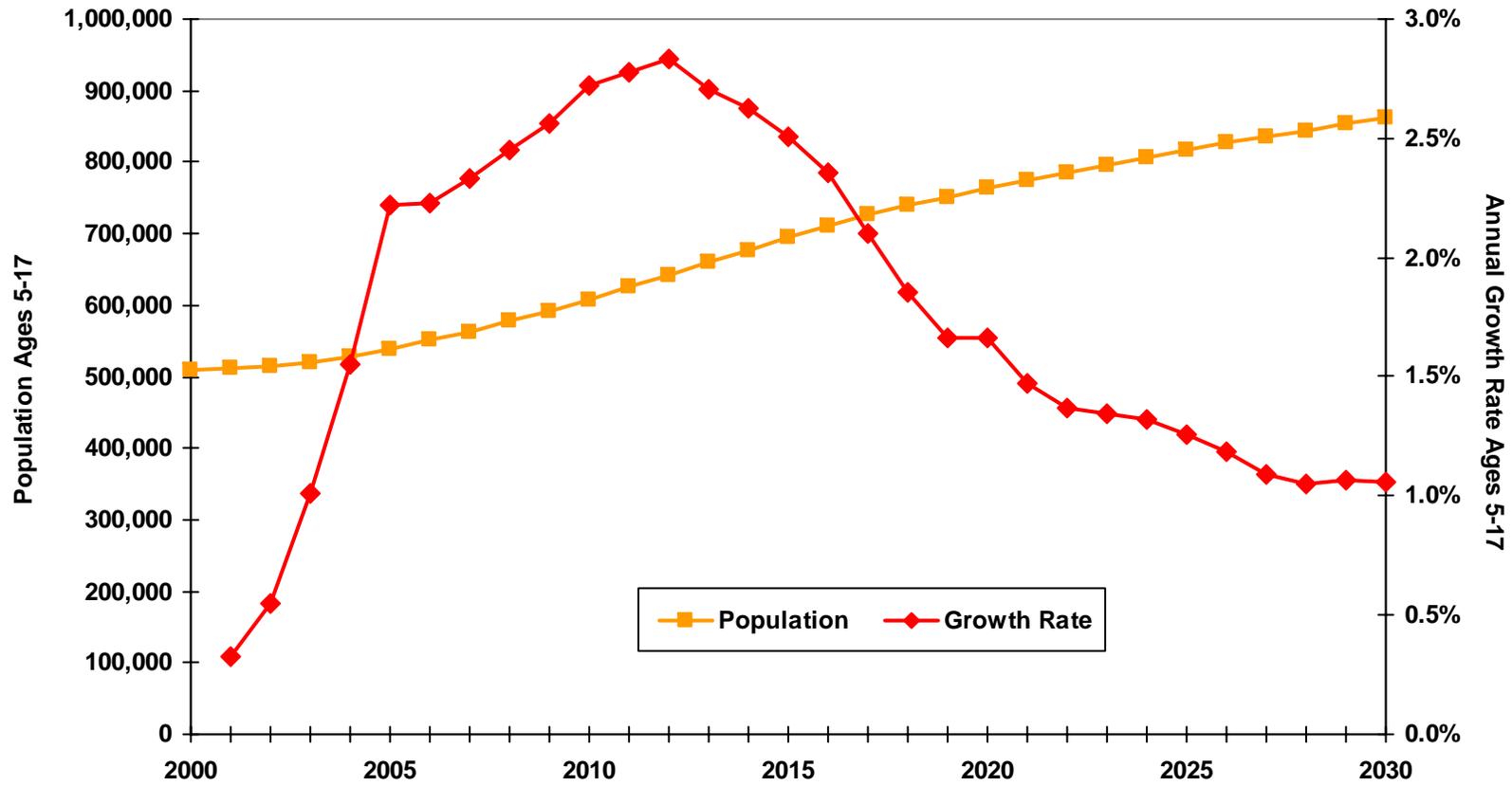
Source: 2005 Baseline Projections, GOPB.

U.S. Dependency Ratios: 1990 to 2050



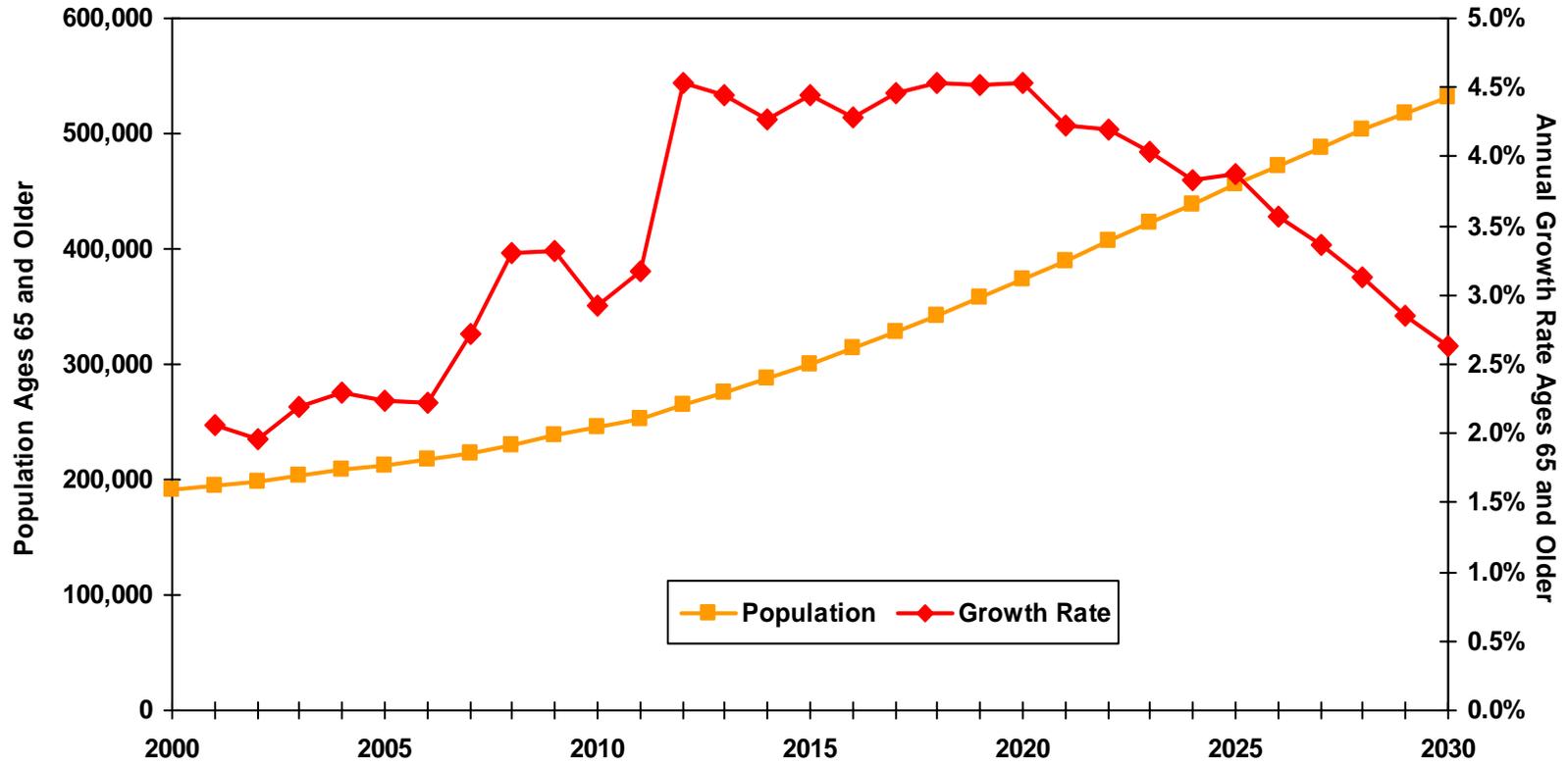
Source: 2005 Baseline Projections, GOPB.

Growth of School-Age Population



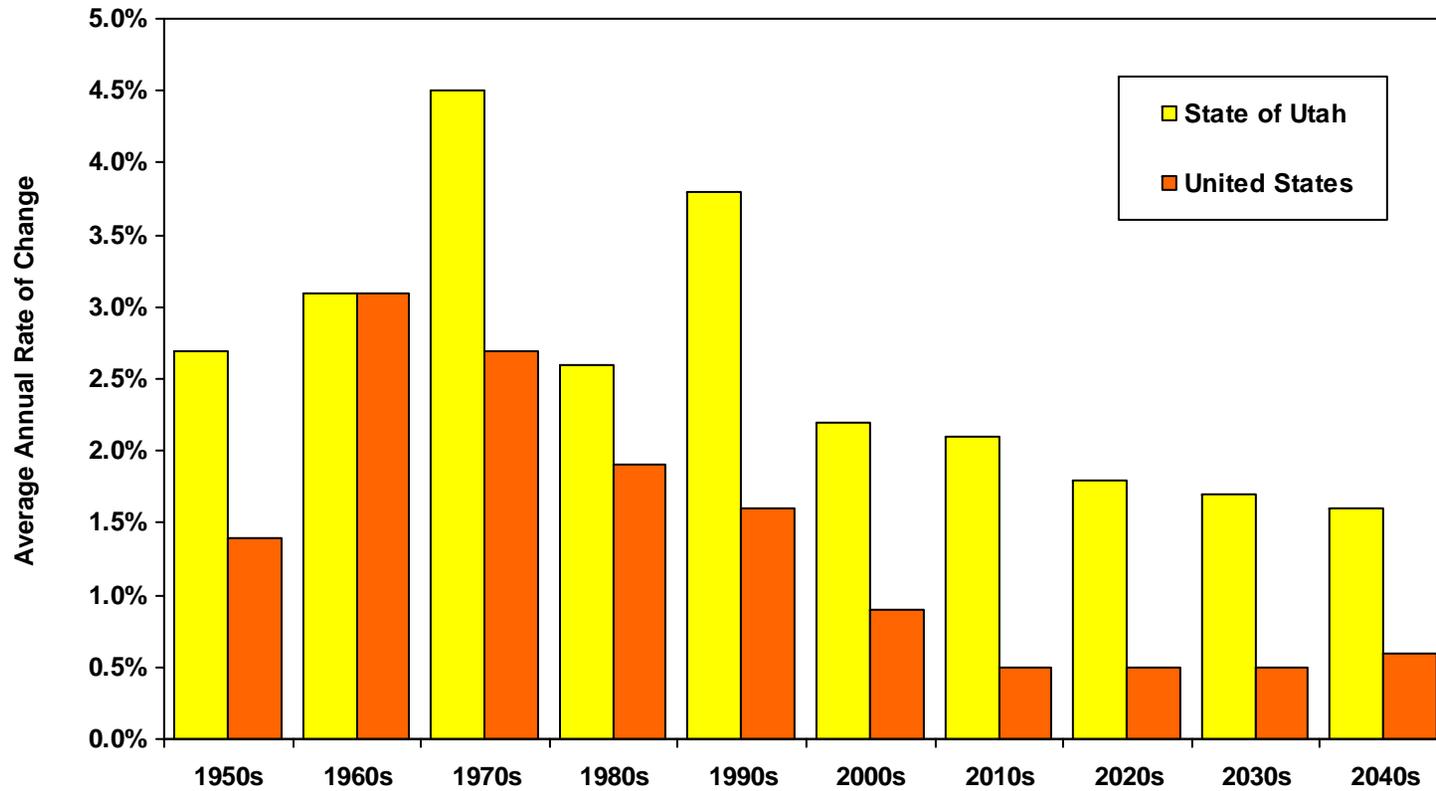
Source: 2005 Baseline Projections, GOPB.

Growth of 65 and Older Age Group



Source: 2005 Baseline Projections, GOPB.

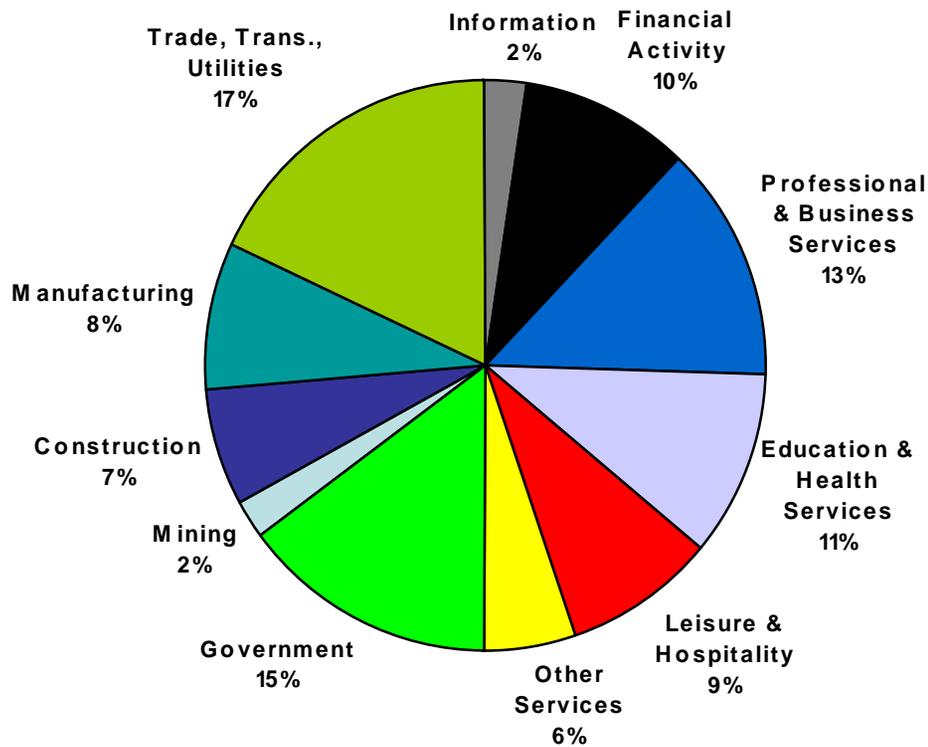
Total Employment Growth by Decade for Utah and the U.S.



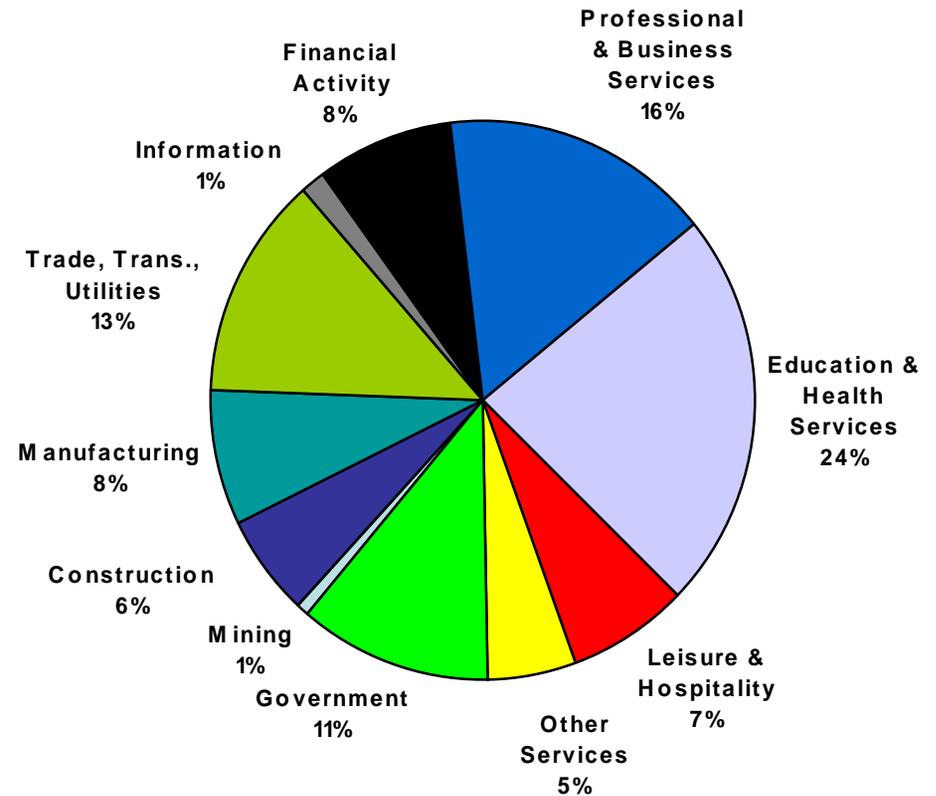
Source: 2005 Baseline Projections, GOPB.

Utah Employment by Industry as a Share of Total State Employment

2005



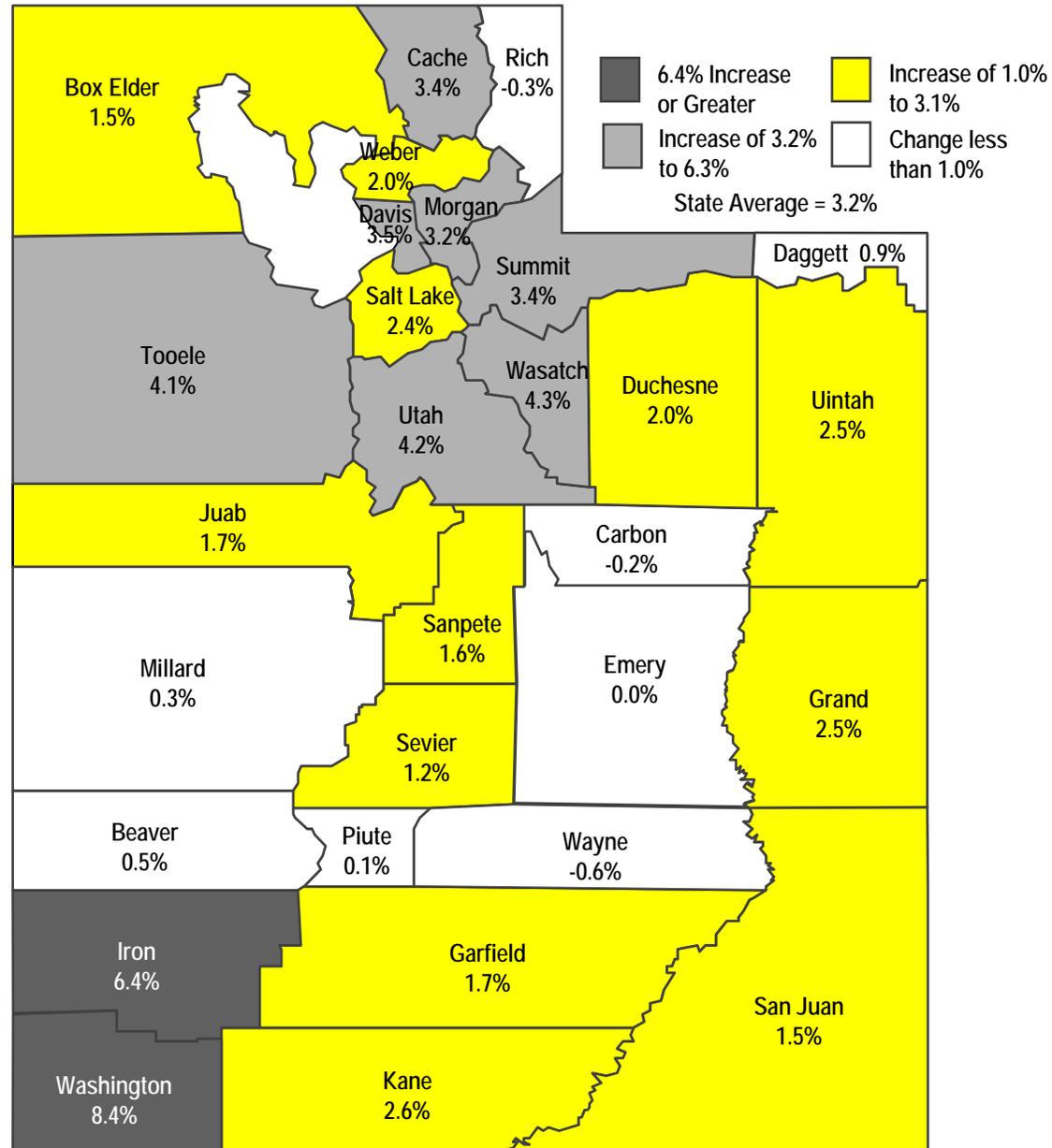
2050



Note: The 2005 Baseline Long Term Projections were released in January of 2005 and therefore do not reflect any demographic or economic data produced after that time

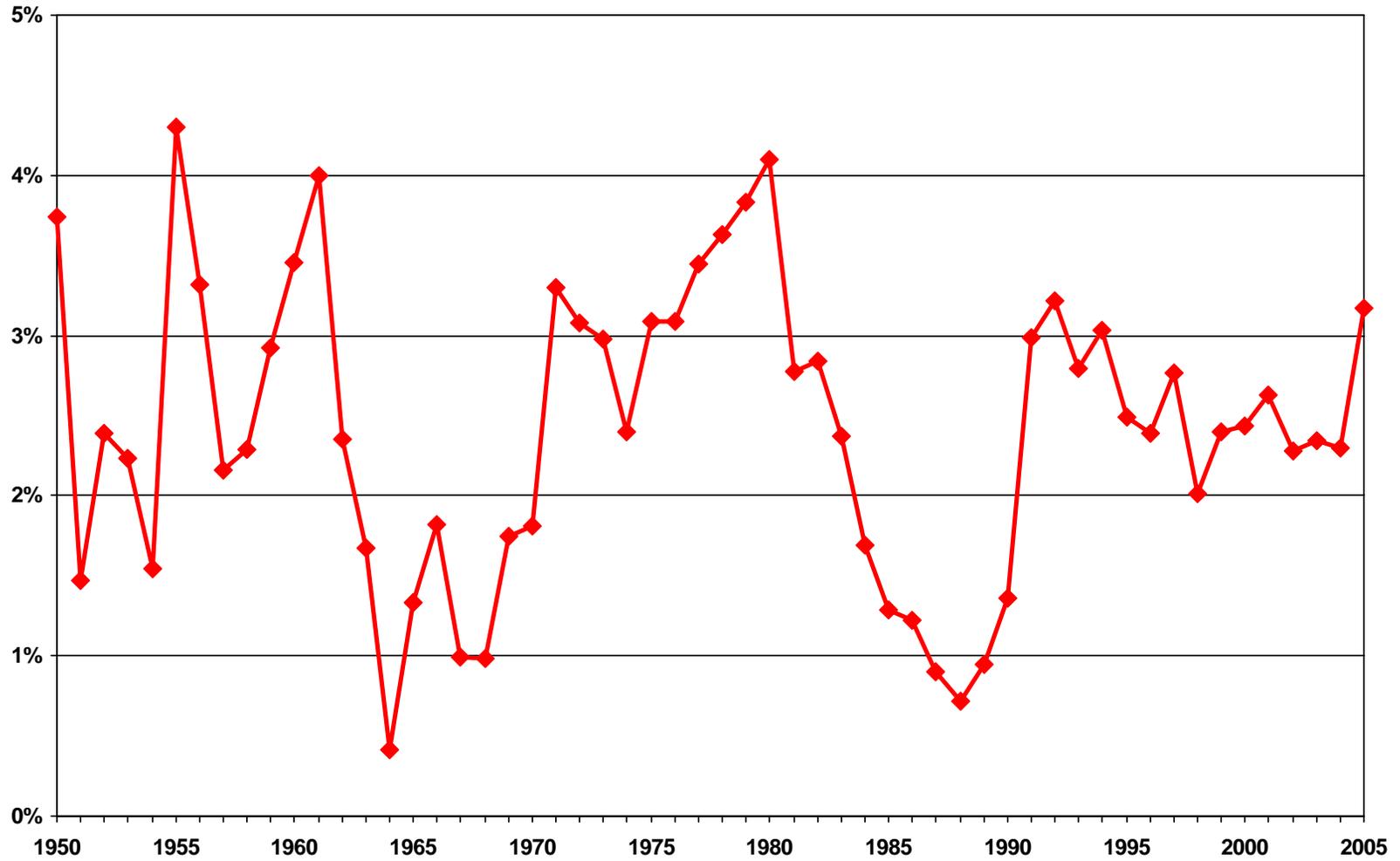
Source: 2005 Baseline Projections, GOPB.

Utah Population Growth Rates by County: 2004 to 2005



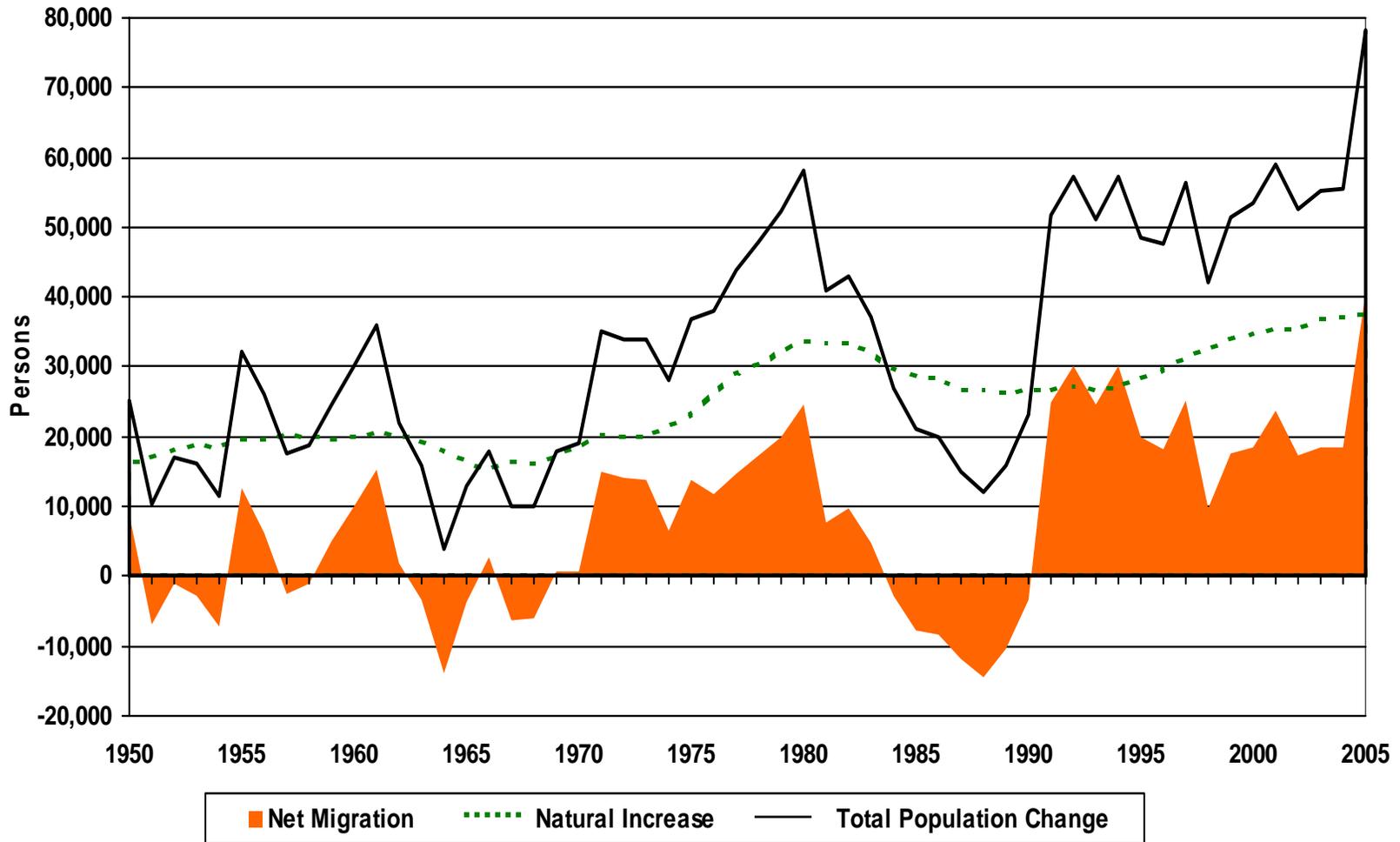
Source: Utah Population Estimates Committee

Utah Population: Annual Percent Change



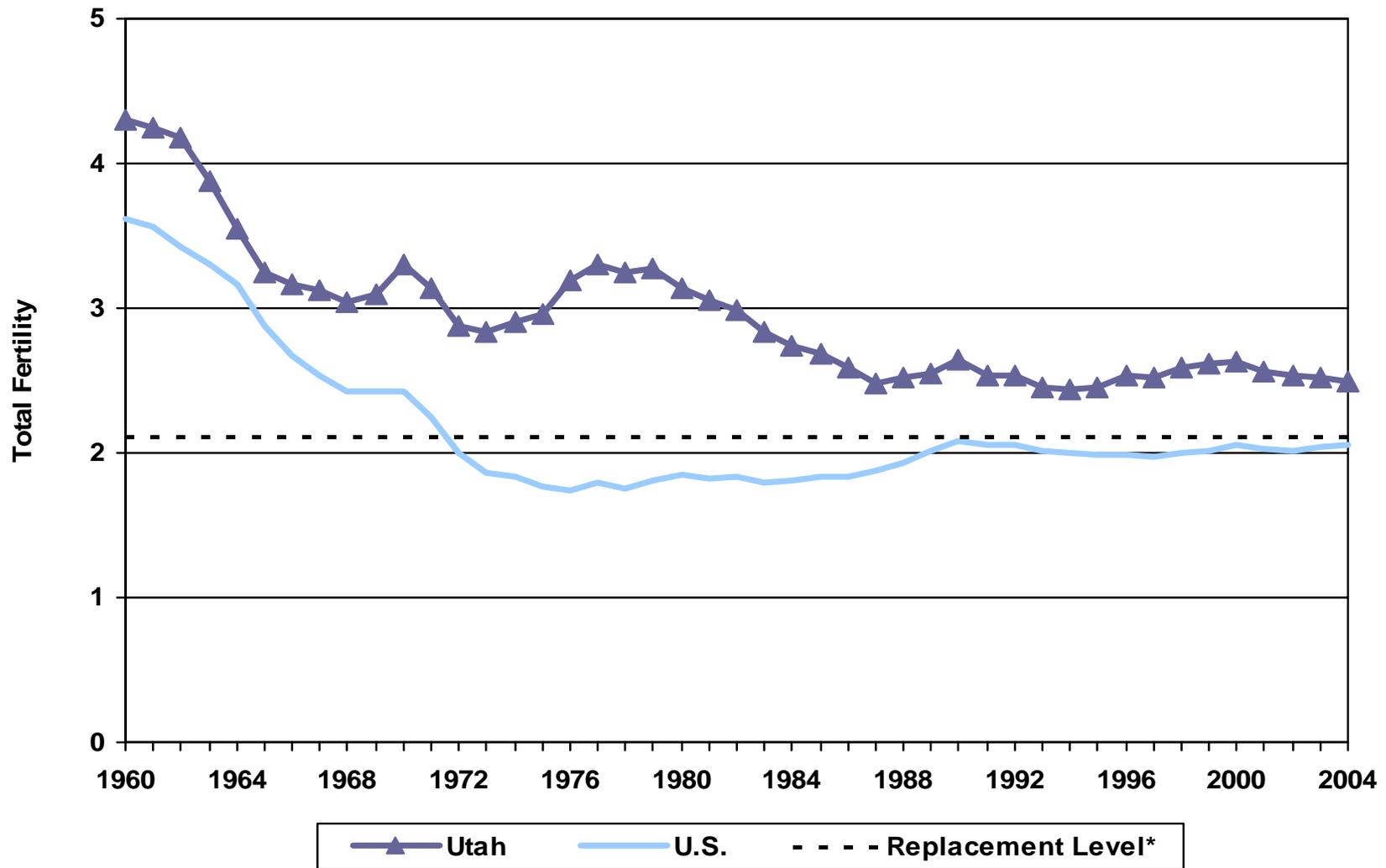
Source: Utah Population Estimates Committee

Utah Components of Population Change



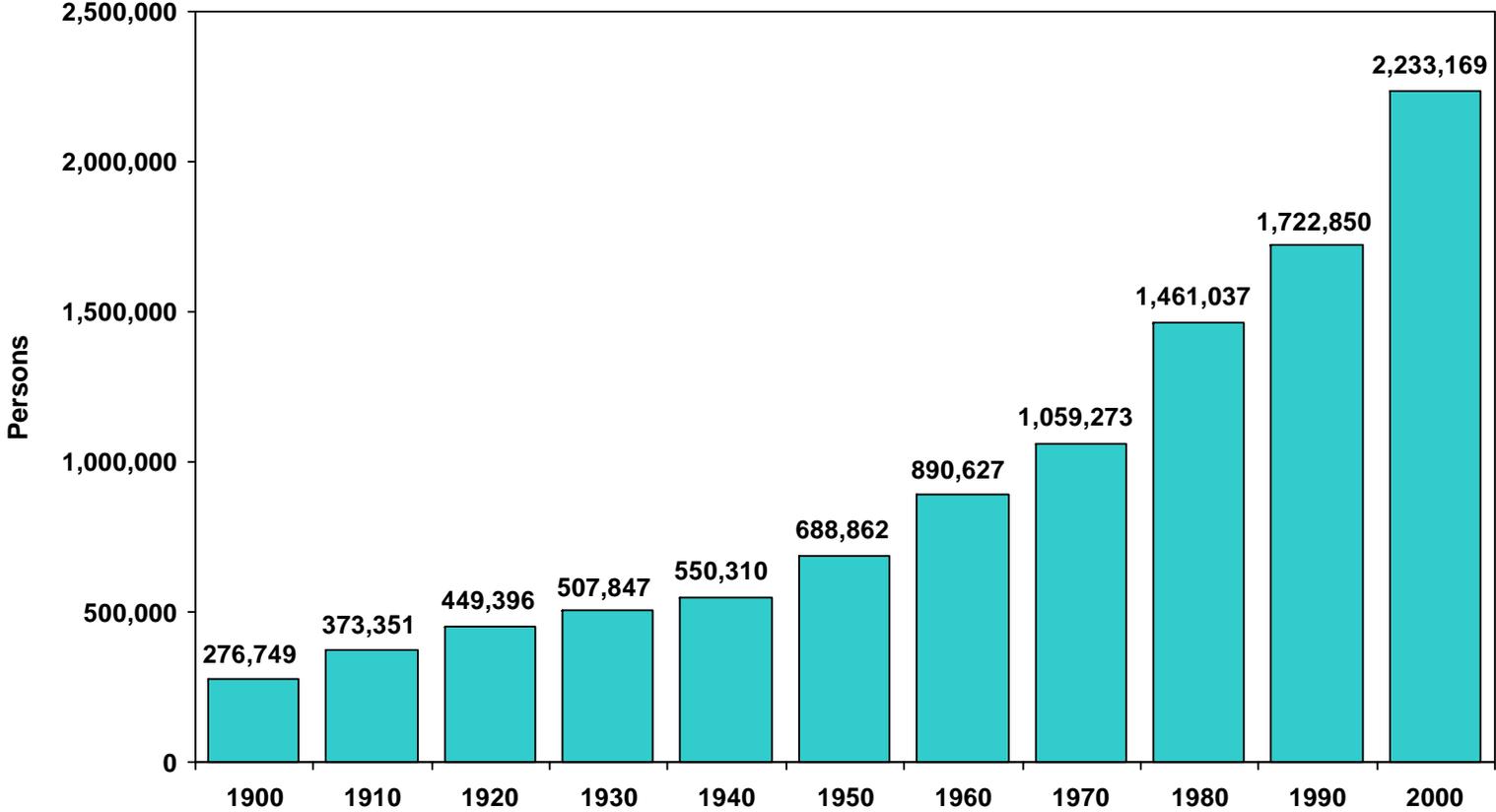
Source: Utah Population Estimates Committee

Total Fertility for Utah and the U.S.



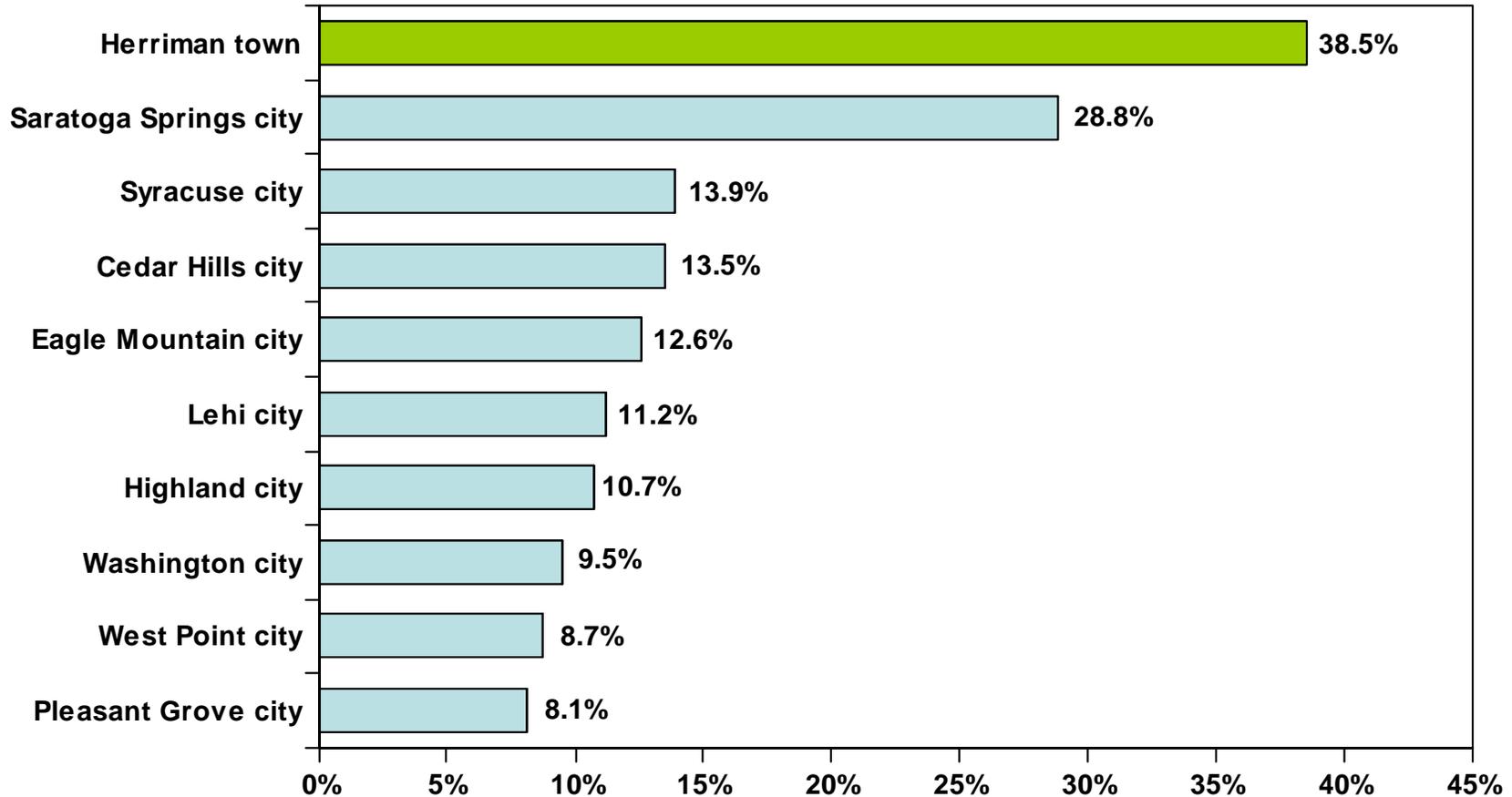
Note: The Replacement Level is the fertility level at which the current population is replaced
Sources: National Center for Health Statistics, Governor's Office of Planning and Budget.

Utah Total Population 1900-2000



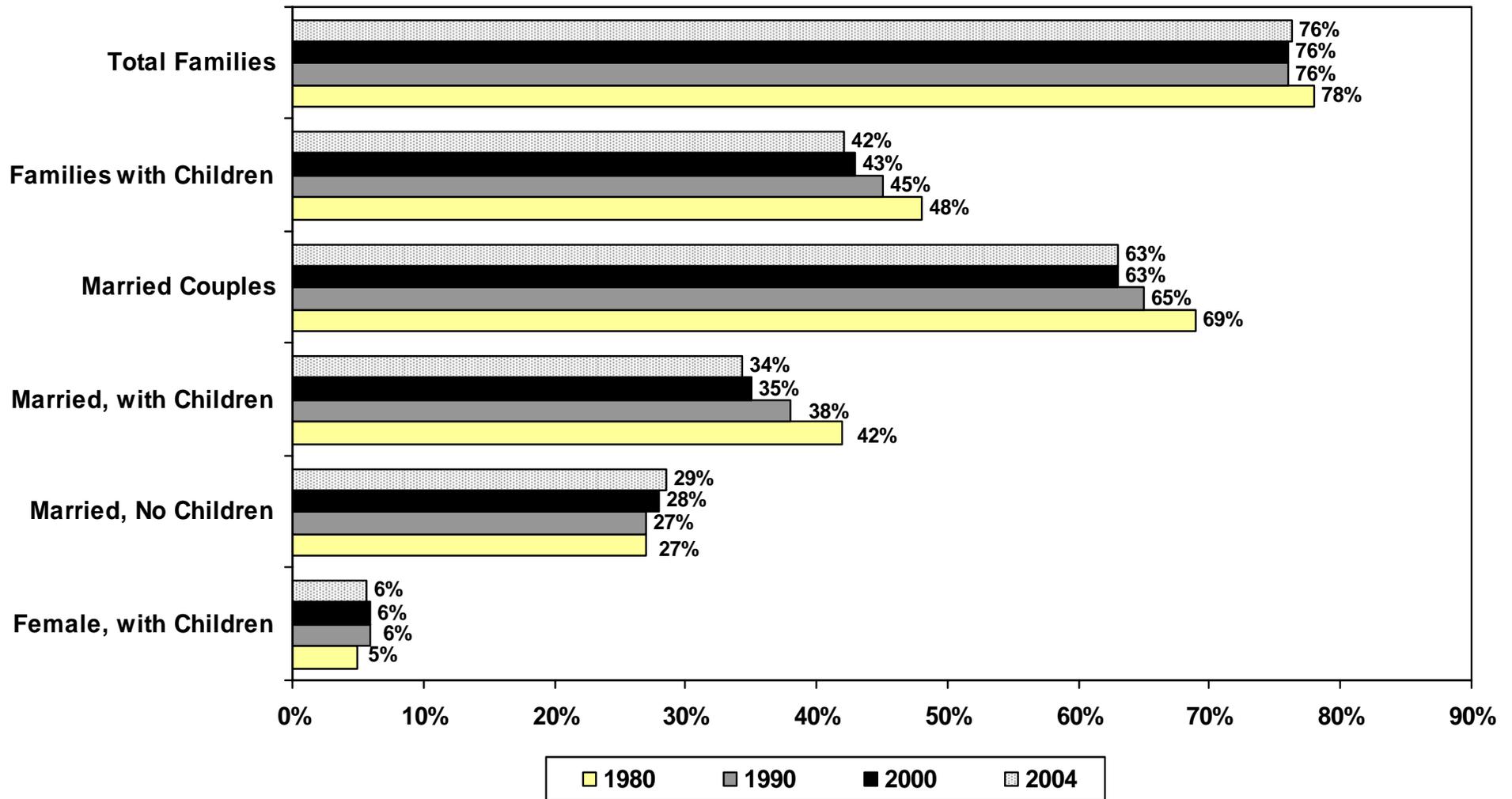
Source: U.S. Census Bureau

Fastest Growing Cities in Utah from 2003 to 2004: (Population 5,000+)



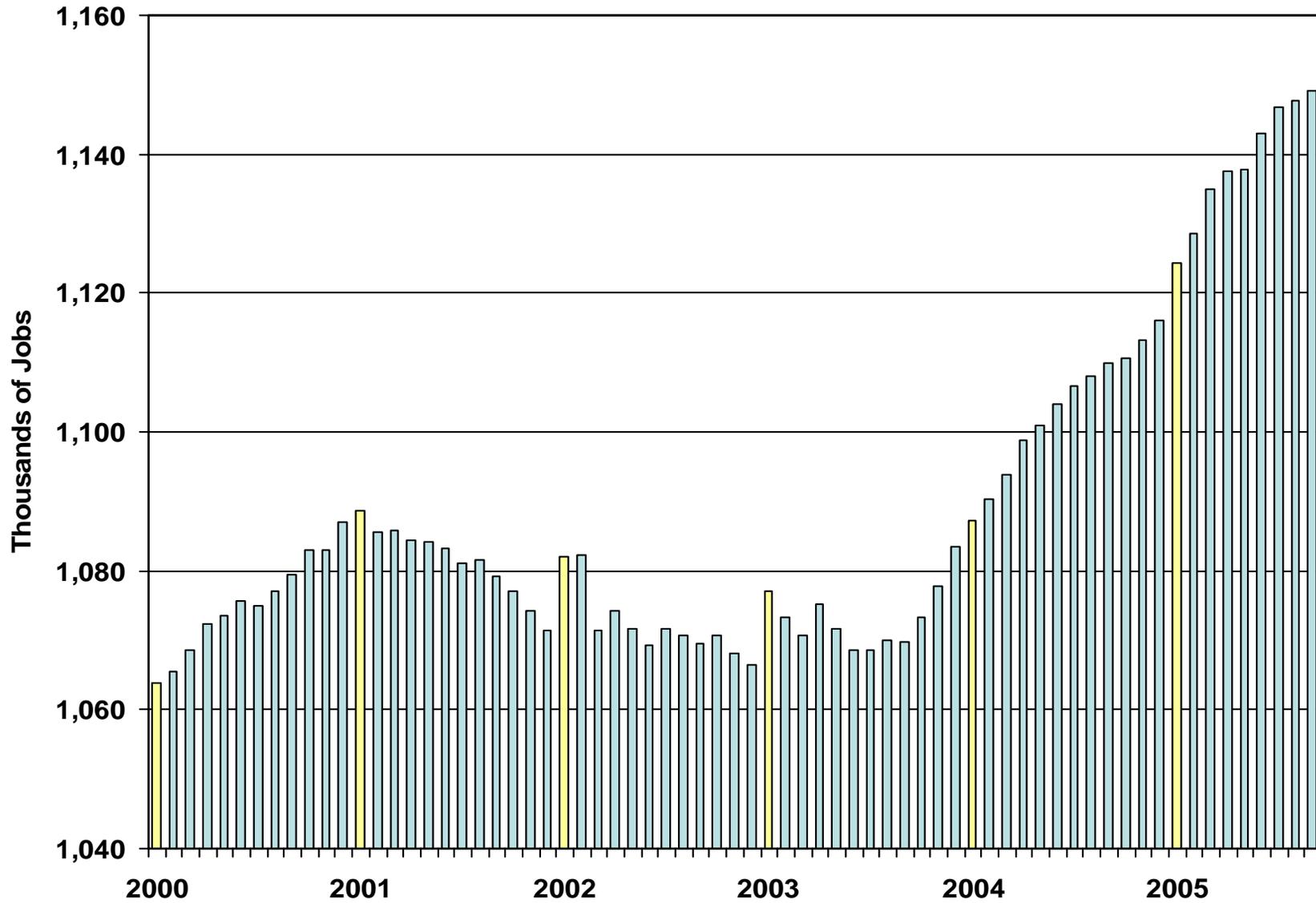
Source: U.S. Census Bureau

Utah Family Characteristics as a Percent of Total Households: 1980-2000



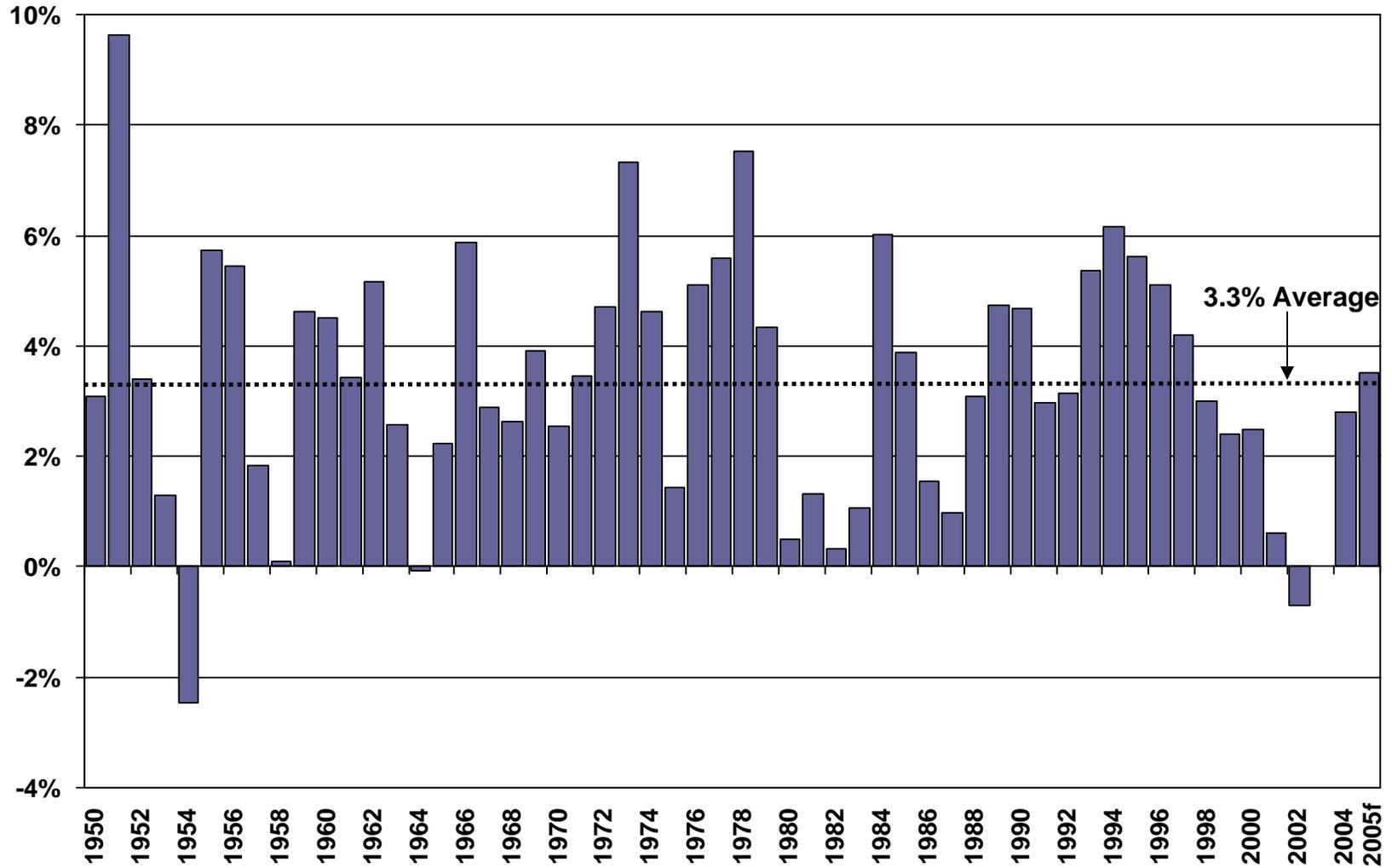
Source: U.S. Census Bureau

Utah Employment (Seasonally Adjusted)



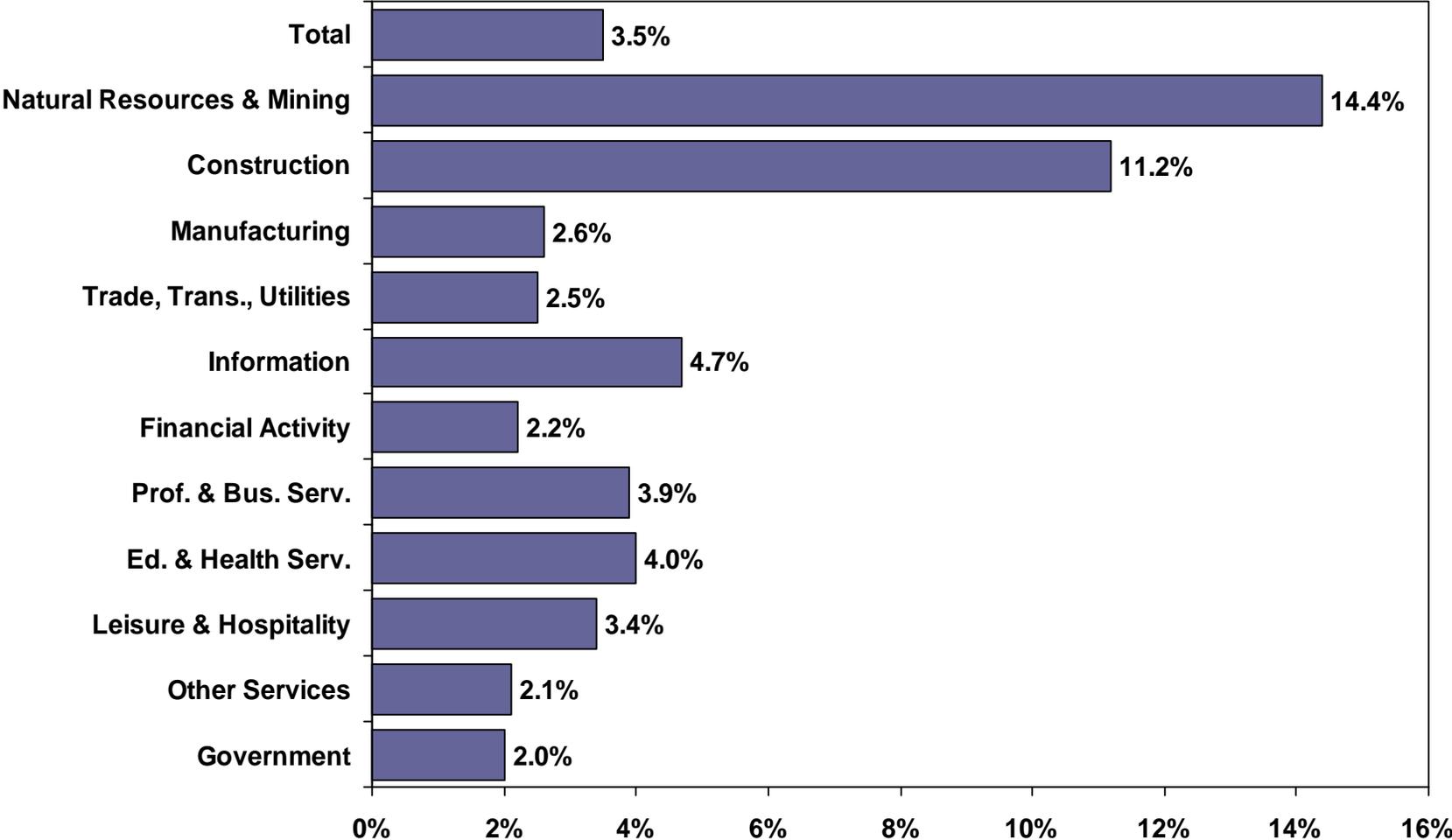
Source: U.S. Bureau of Labor Statistics; November 2005

Utah Nonagricultural Employment: Annual Percent Change



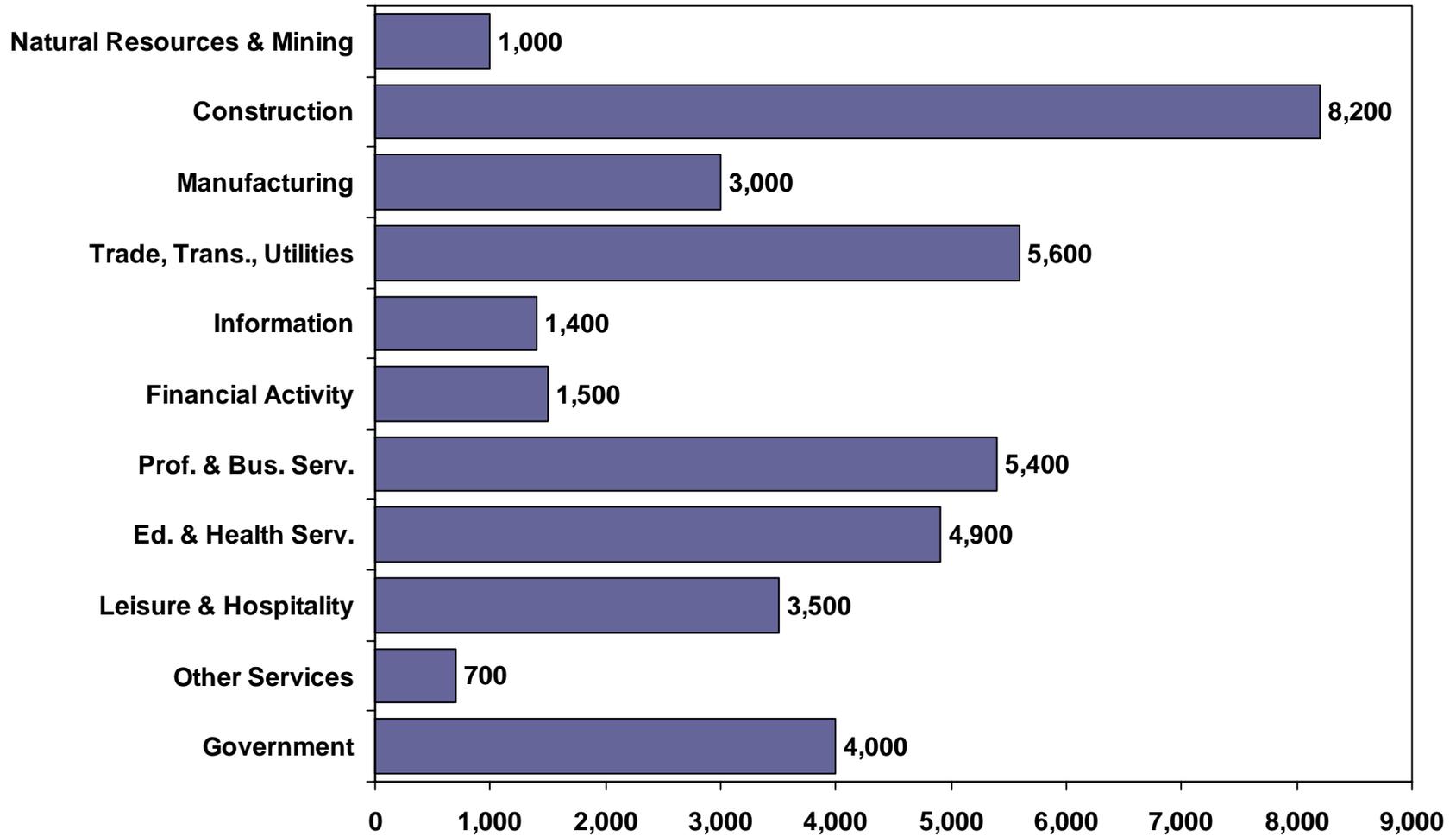
Source: Utah Department of Workforce Services f = forecast

Percent Change in Utah Employment by Industry: 2004-2005 Annual Averages



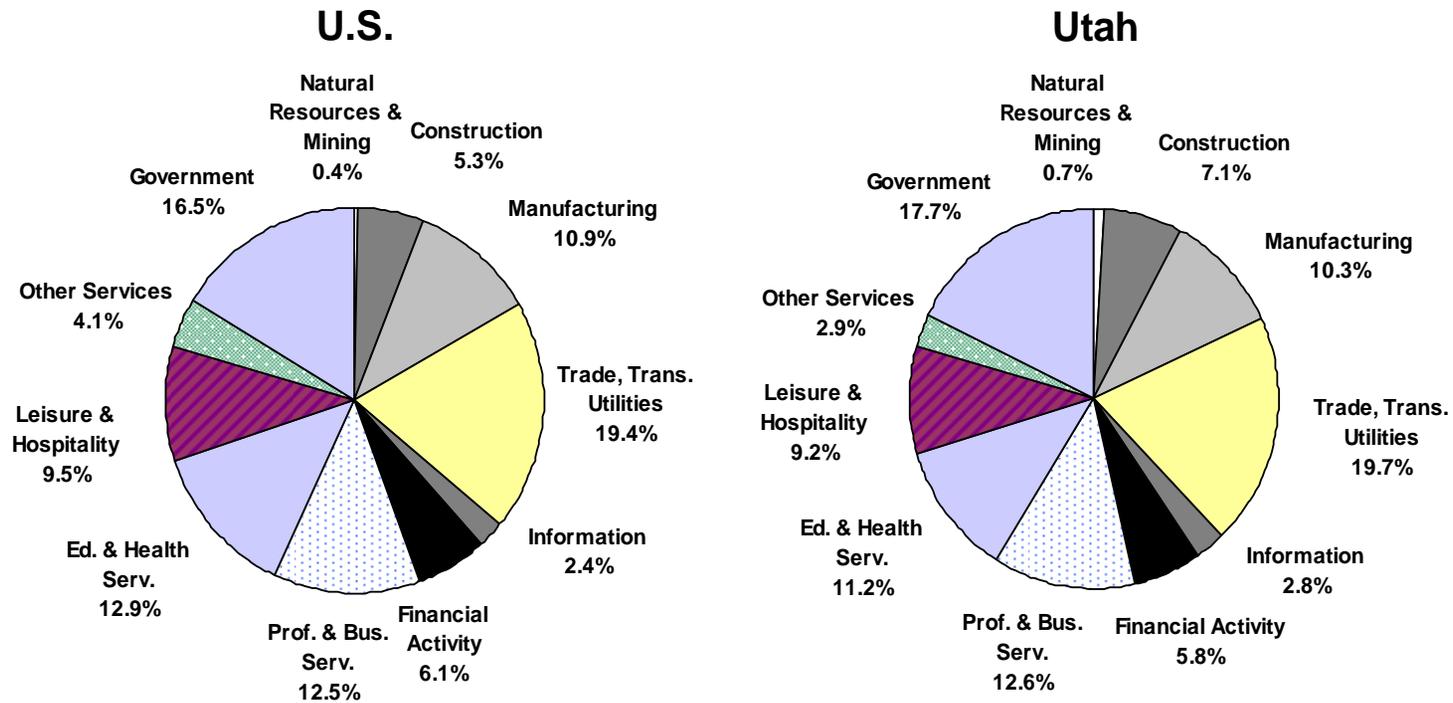
Source: Utah Department of Workforce Services f = forecast

Numeric Change in Utah Employment by Industry: 2004-2005 Annual Averages



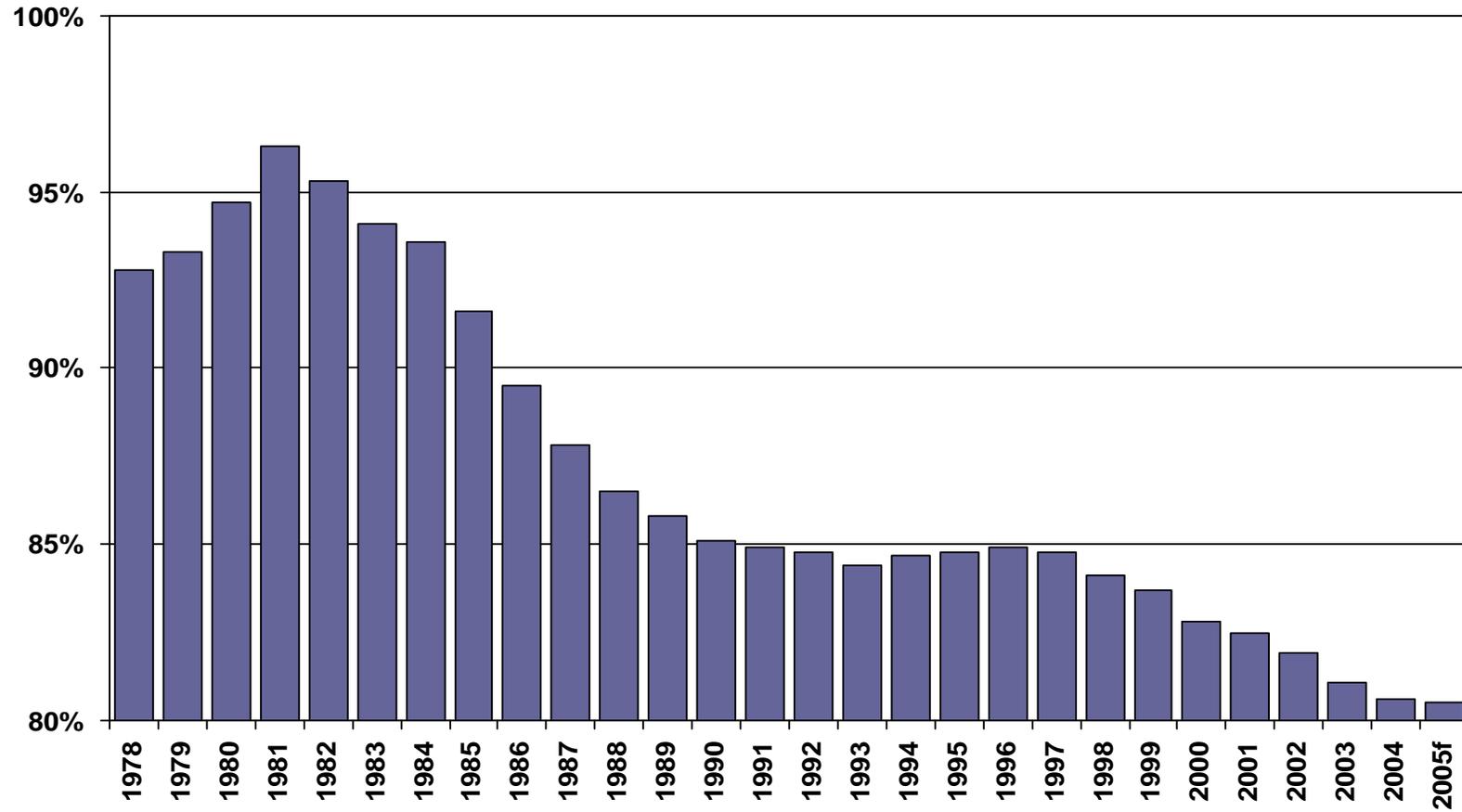
Source: Utah Department of Workforce Services f = forecast

Utah and U.S. Nonagricultural Employment by Industry: 2005



Sources: U.S. Bureau of Labor Statistics; Utah Department of Workforce Services

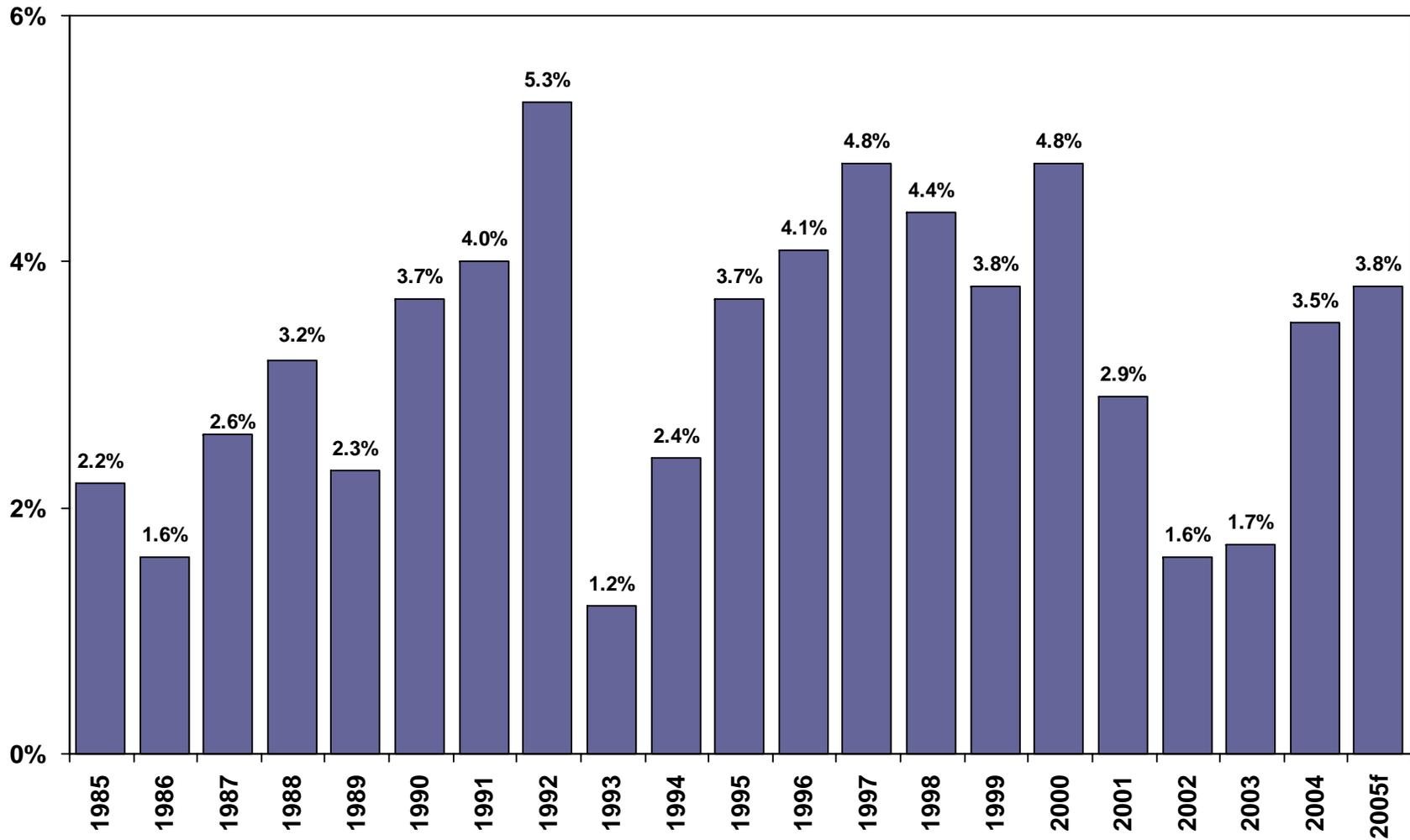
Utah Average Annual Pay as a Percent of the U.S. Average



Note: For workers covered by unemployment insurance f = forecast

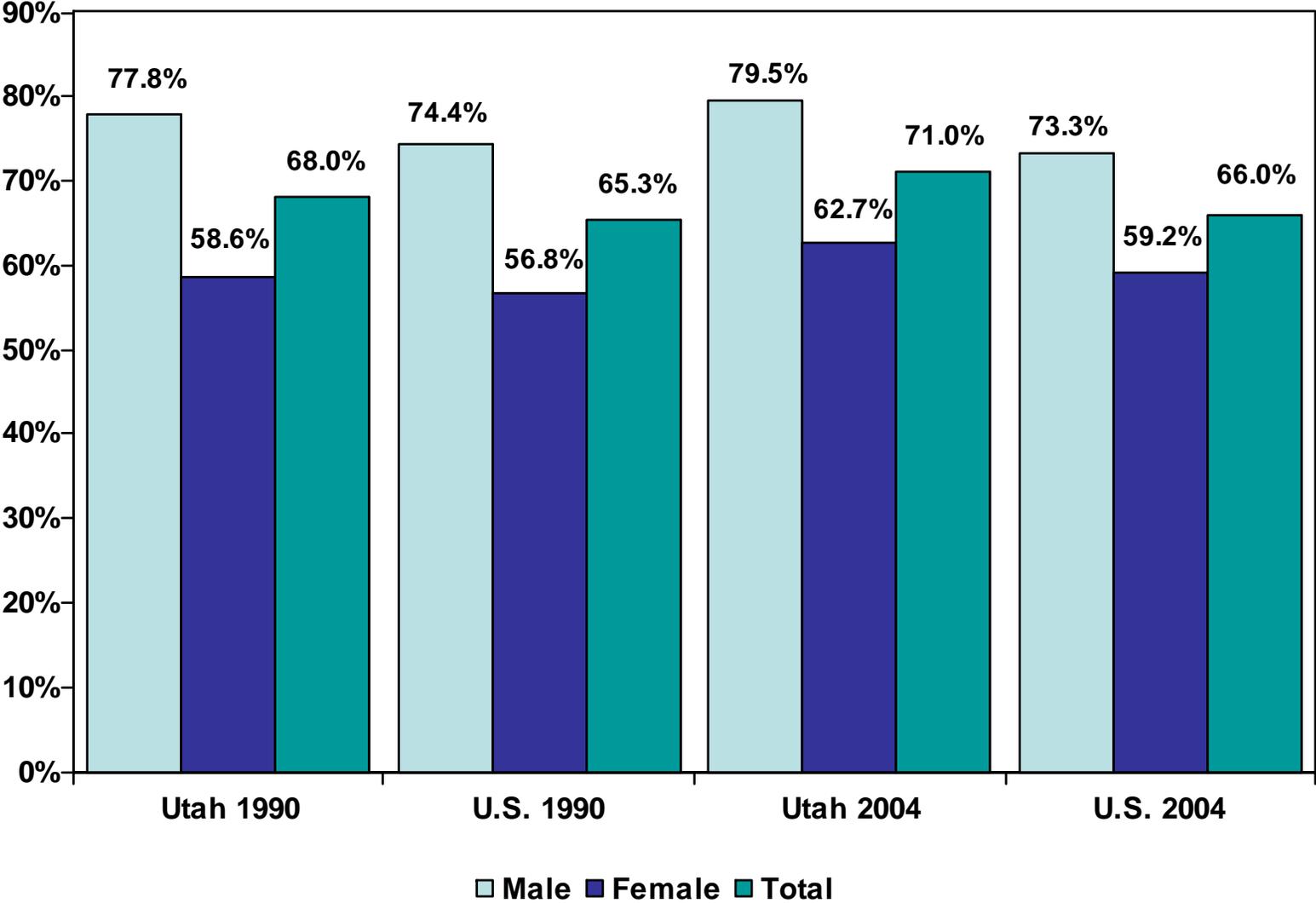
Source: U.S. Bureau of Labor Statistics

Growth Rates for Utah Average Annual Pay: Percent Change



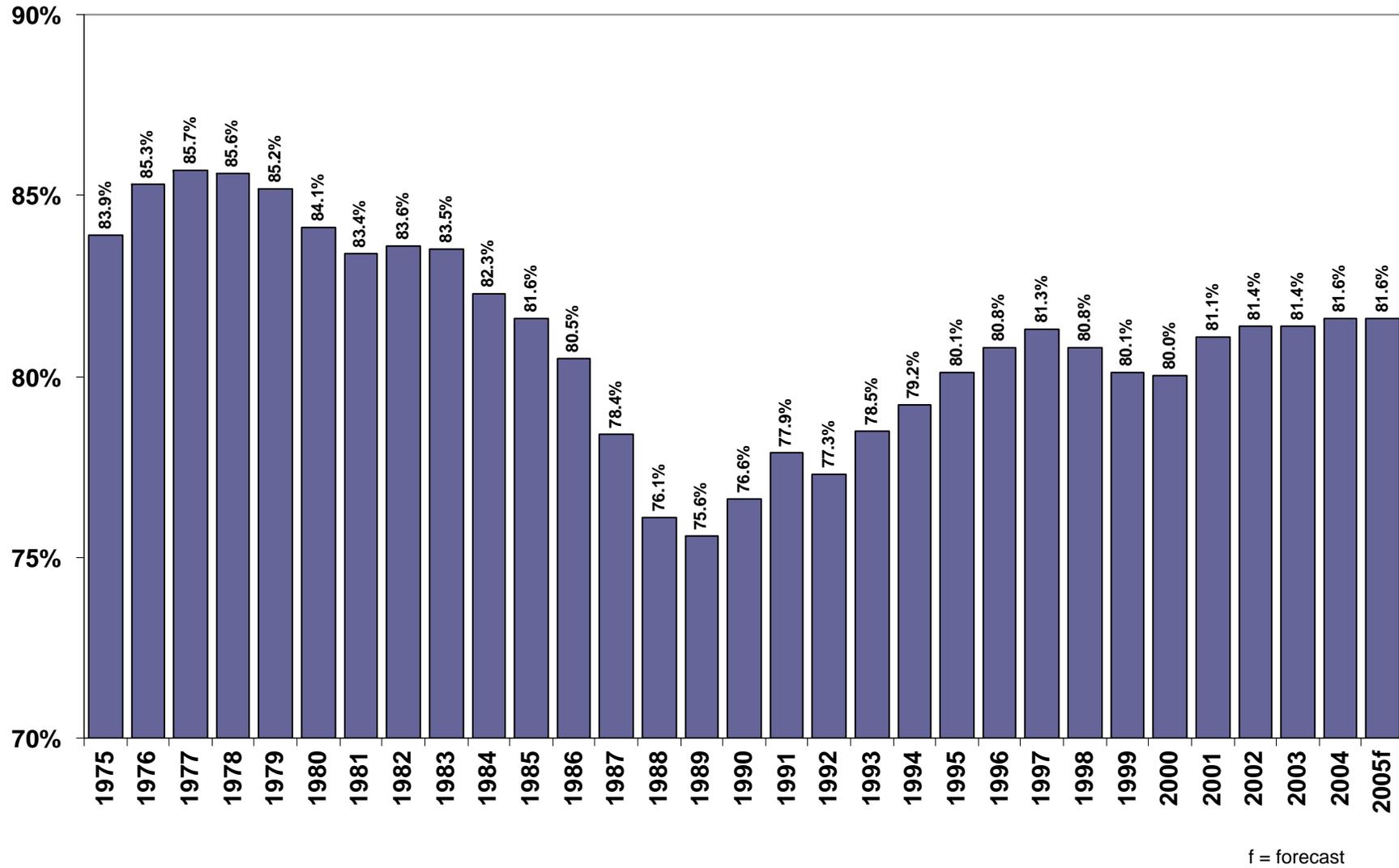
Sources: Utah Department of Workforce Services, Council of Economic Advisors f = forecast

Utah and U.S. Civilian Labor Force Participation Rates: Persons 16 years and Older



Source: U.S. Bureau of Labor Statistics

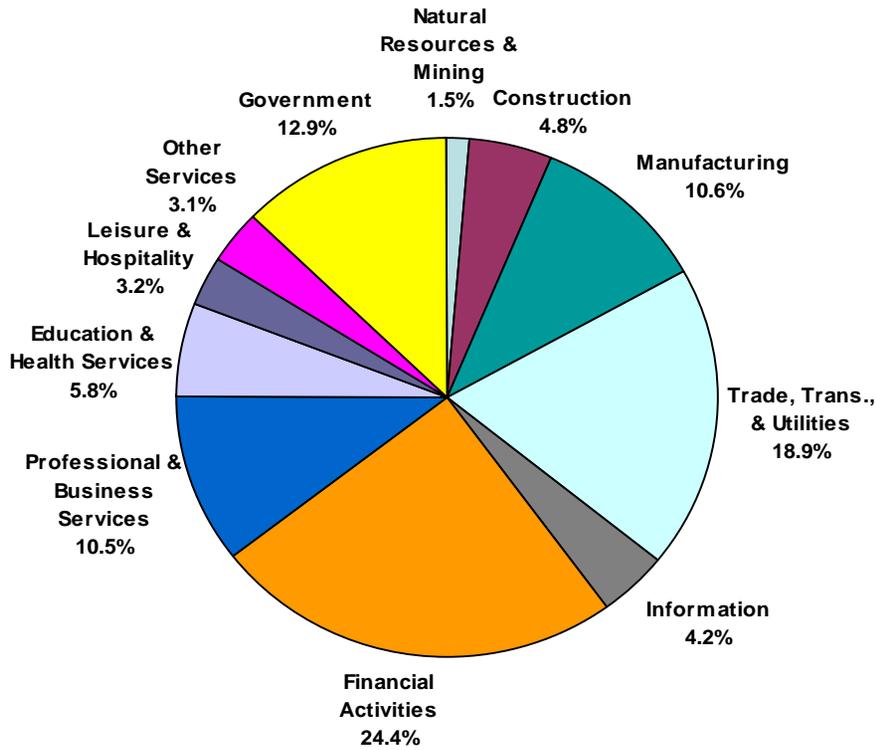
Utah Per Capita Personal Income as a Percent of U.S.



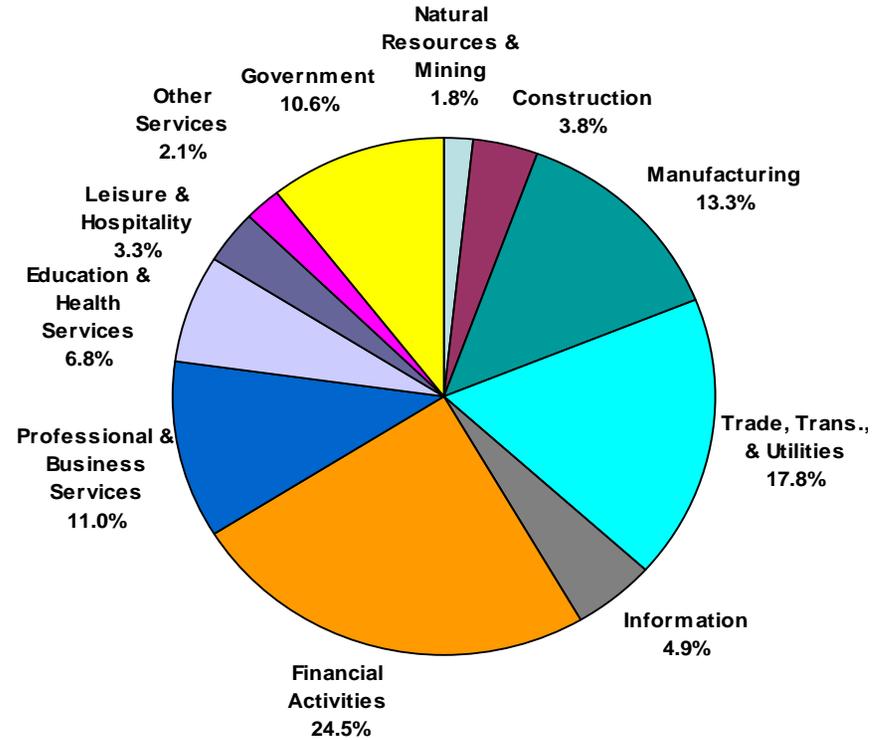
Source: U.S. Department of Commerce, Bureau of Economic Analysis; Governor's Office of Planning and Budget

Percent of Gross State Product by Industry 2004

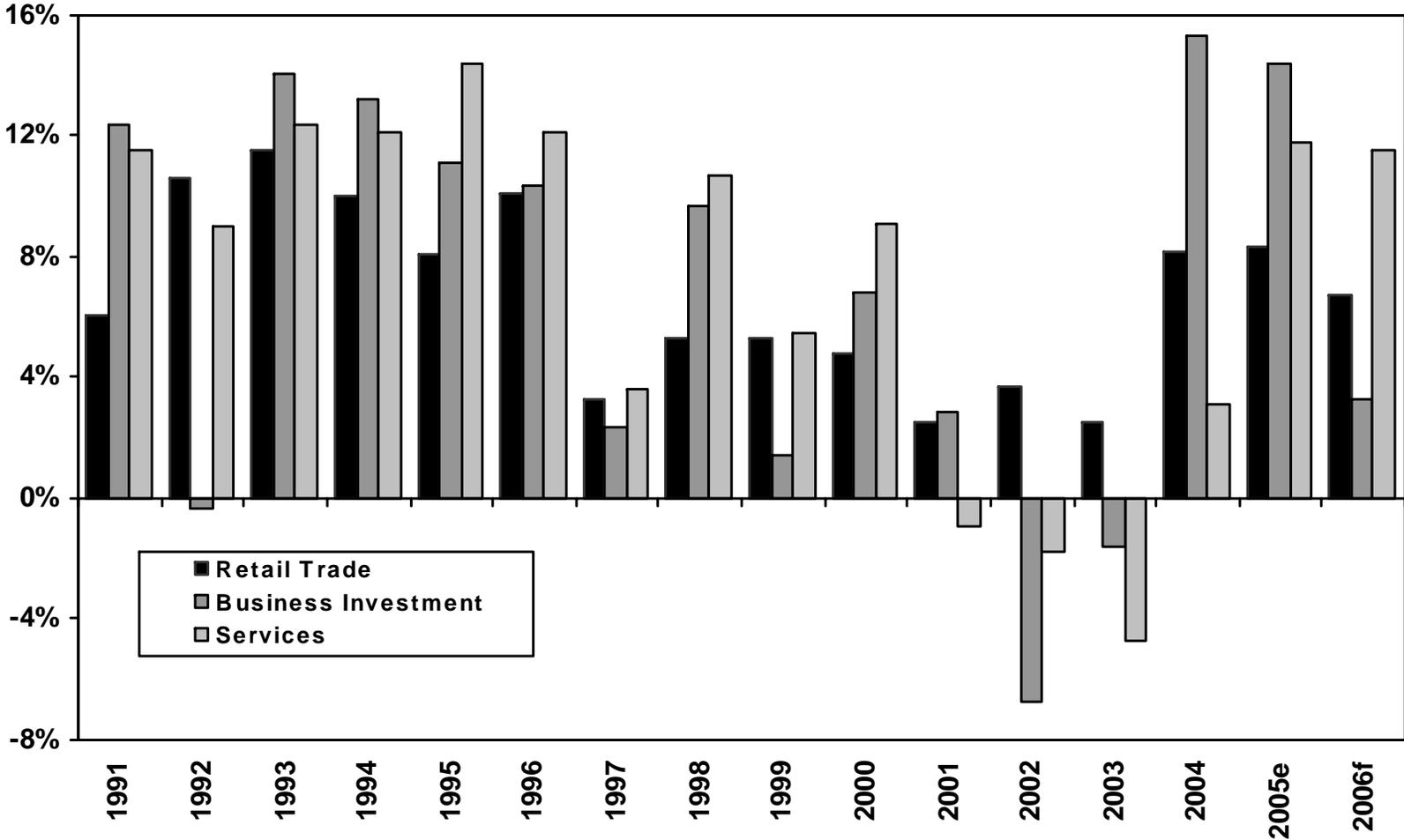
Utah



U.S.

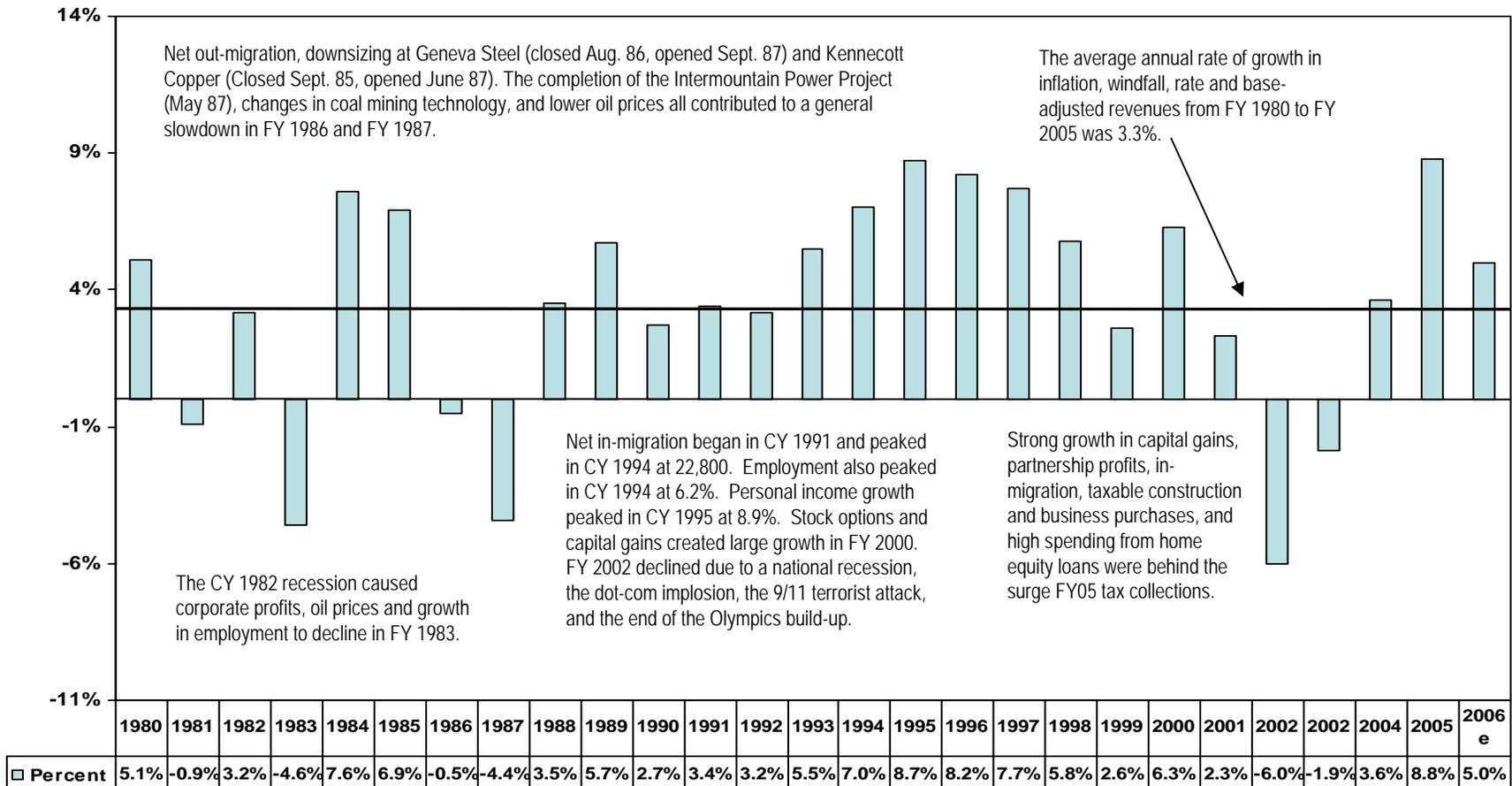


Change in Taxable Sales by Major Sector



Source: Utah State Tax Commission

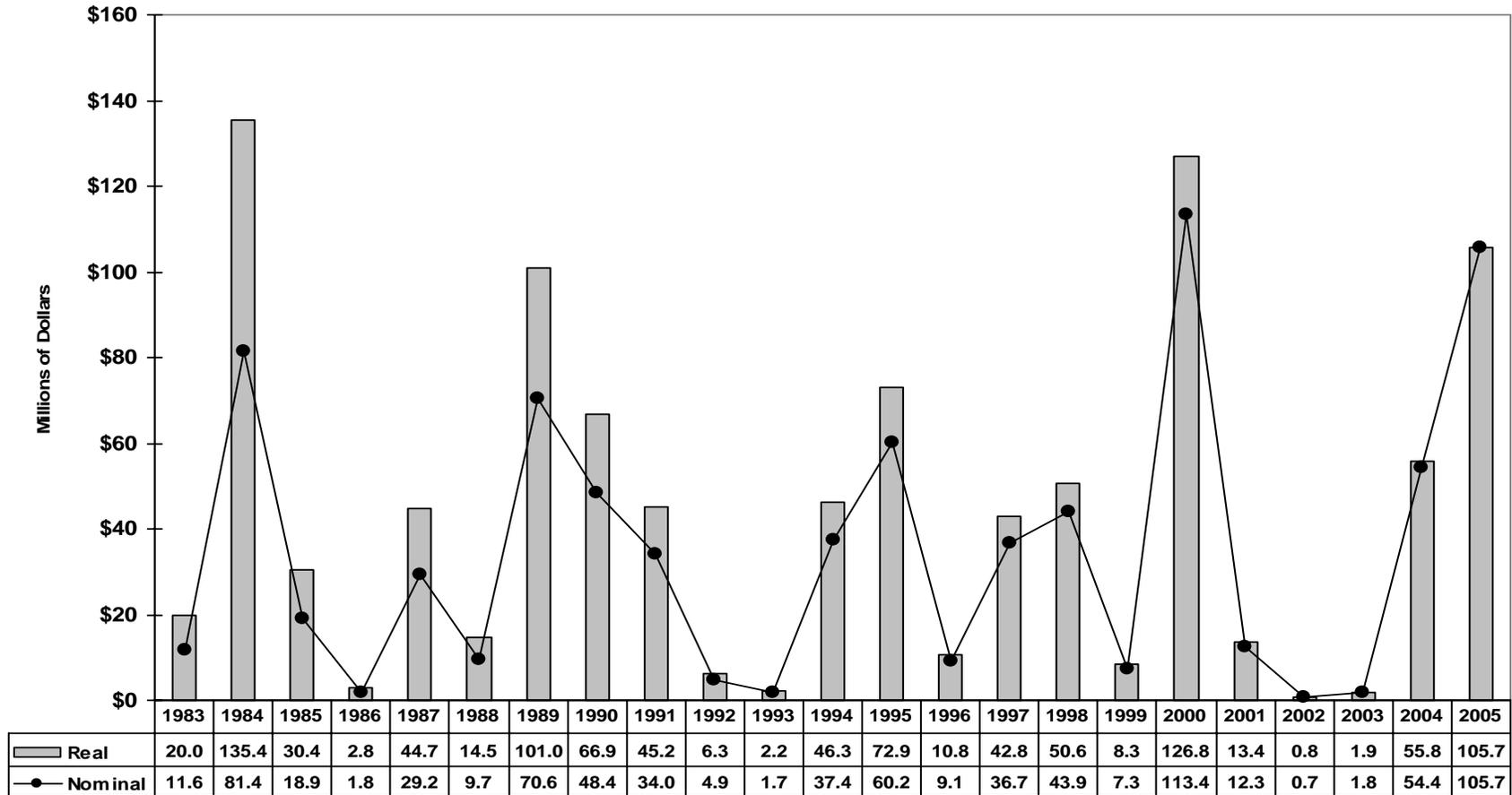
Windfall, Inflation, Rate and Base-Adjusted Percentage Change in Combined General and School Fund Revenue



e = estimate

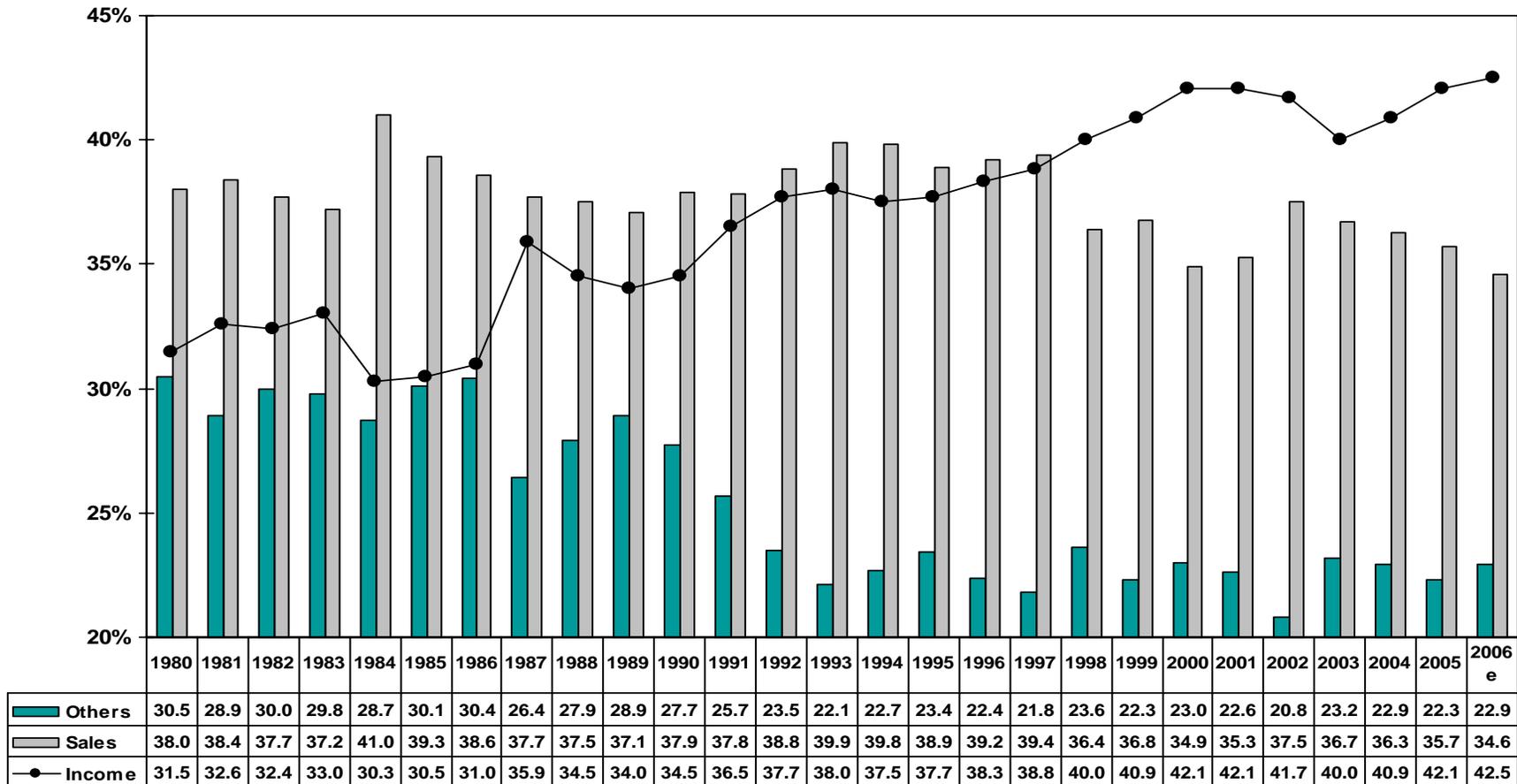
Source: Governor's Office of Planning and Budget

Actual and Inflation-Adjusted Revenue Surplus for Combined General and School Funds



Source: Governor's Office of Planning and Budget

Sales Tax, Income Tax, and All Other Unrestricted Revenues as a Percent of Total State Unrestricted Revenue

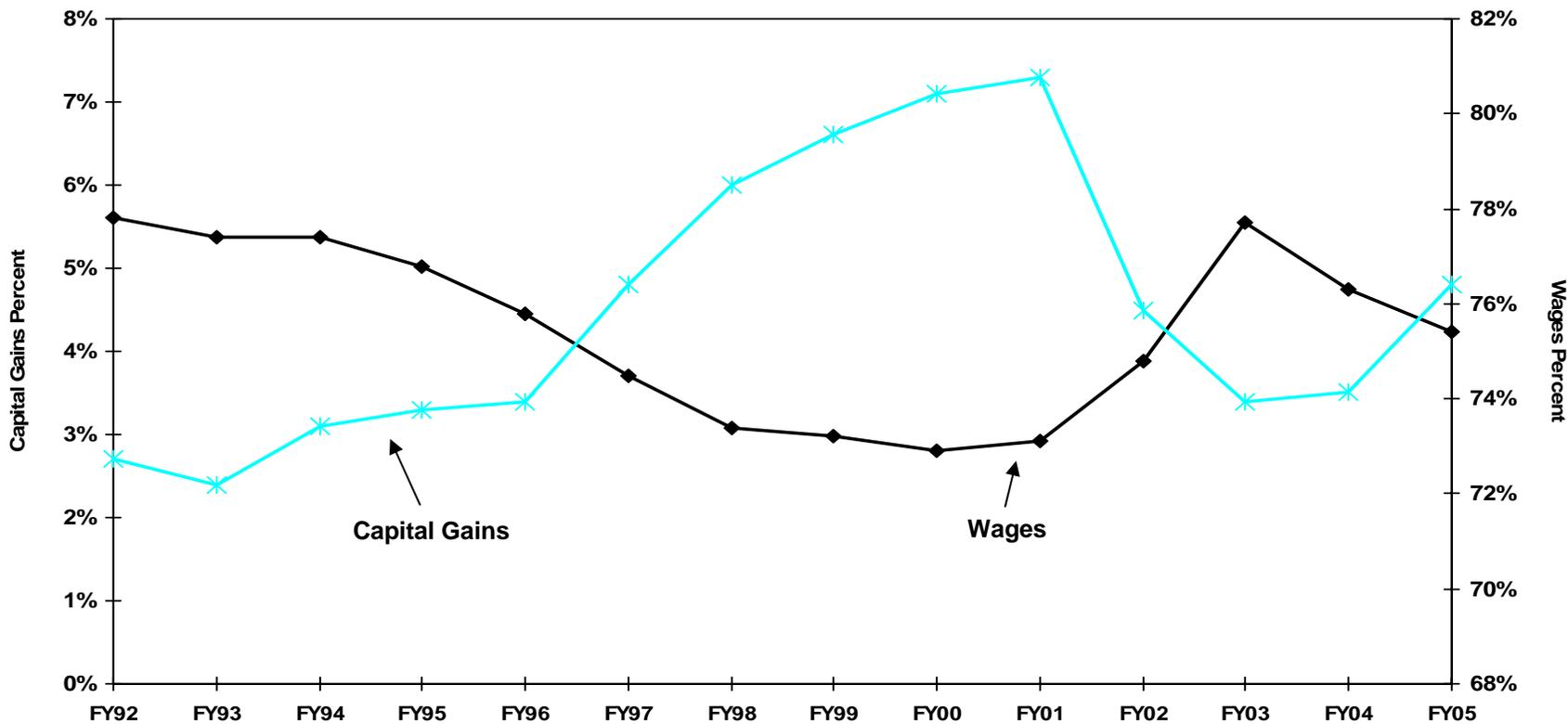


Note: The "Others" category includes unrestricted fines and fees, invested income, liquor profits, mineral lease, school land income (ended in fiscal 1988), federal revenue sharing (ended in fiscal 1982), corporate, severance, beer, cigarette, insurance, inheritance and motor fuels taxes.

e = estimate

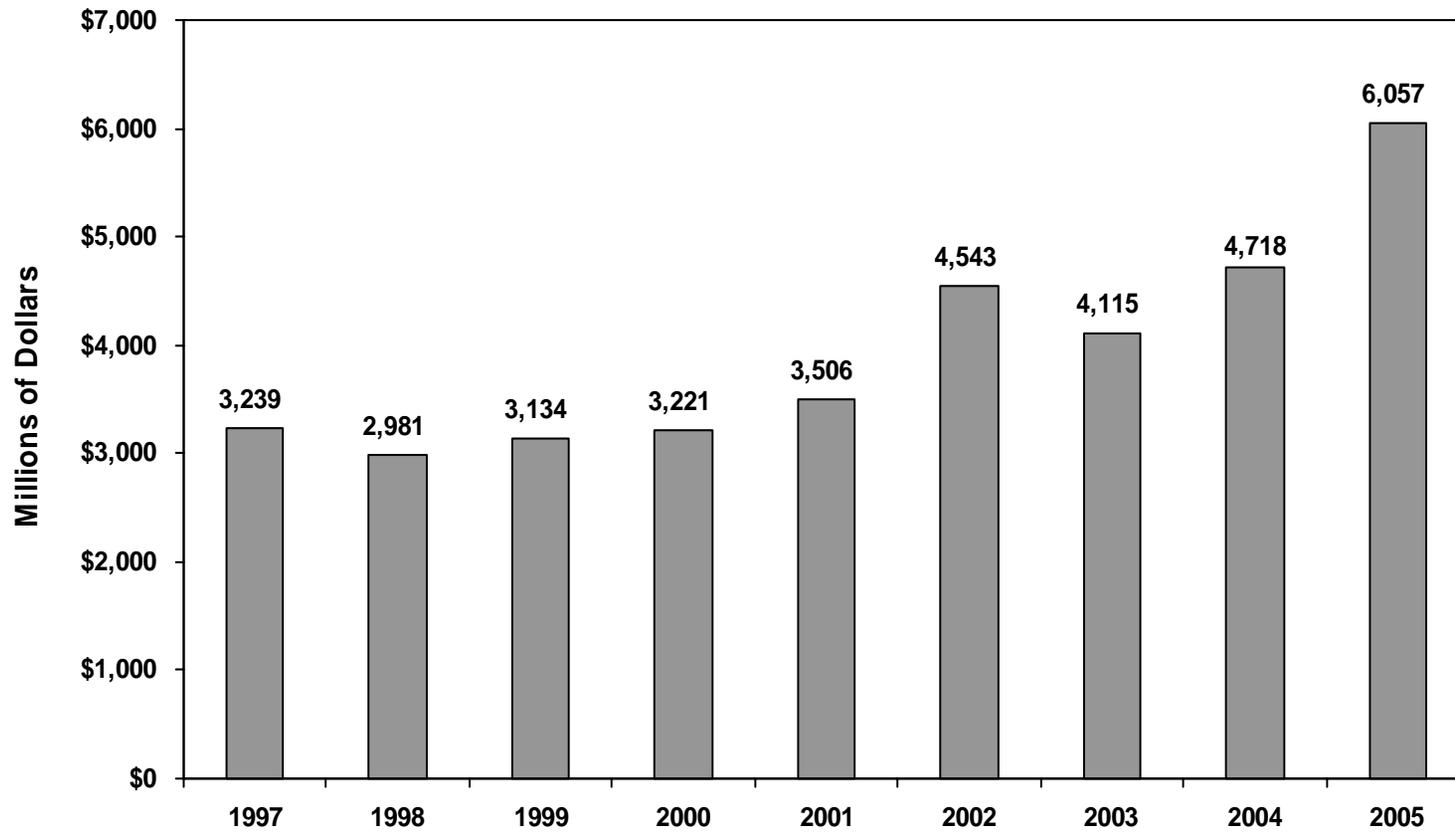
Source: Governor's Office of Planning and Budget

IRS Wages and Capital Gains as a Percent of Total Taxable Income



Source: Utah State Tax Commission

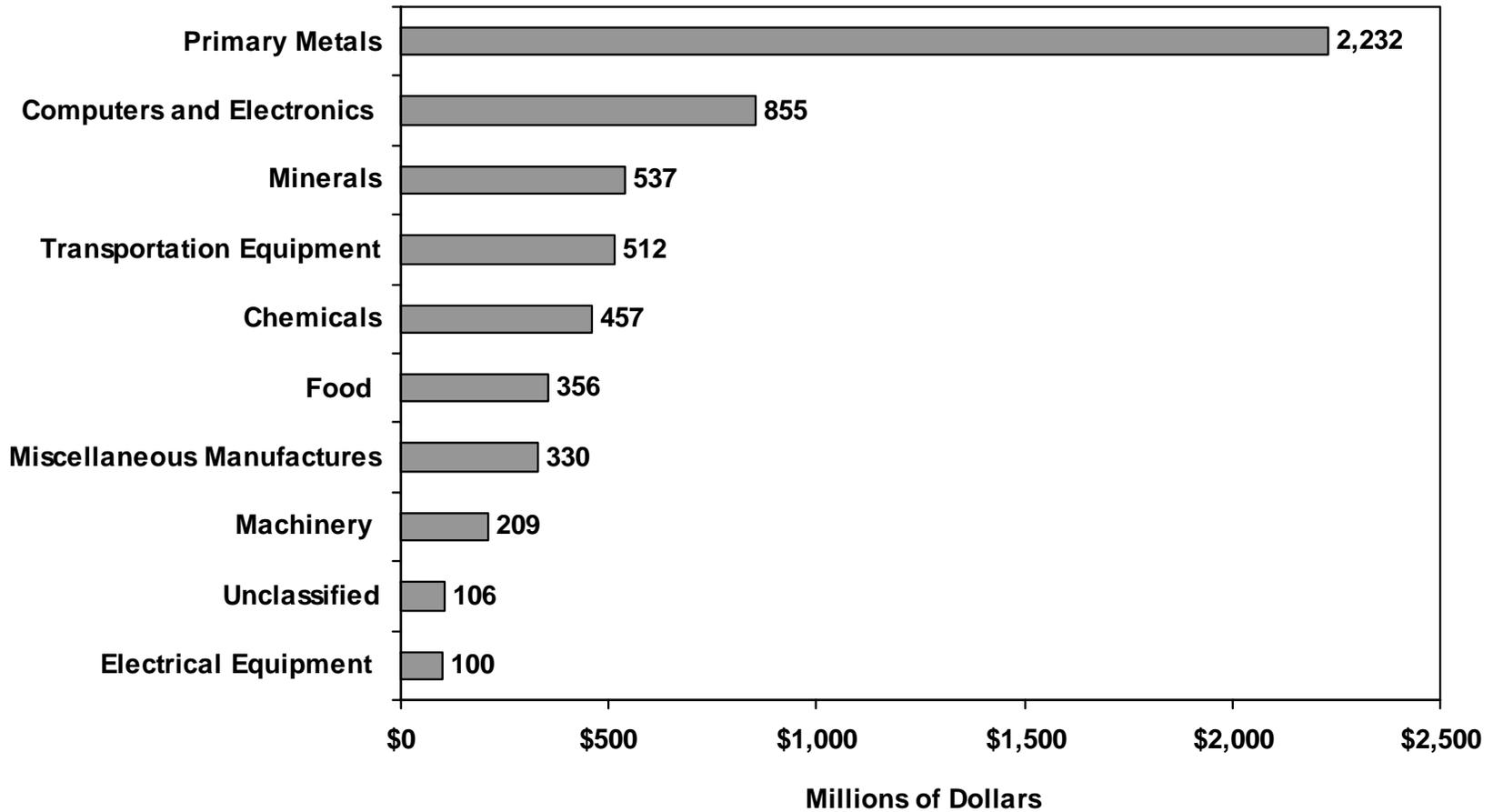
Utah Merchandise Exports



Note: Exports for 2005 are estimated based on first three quarters.

Source: U.S. Census Bureau

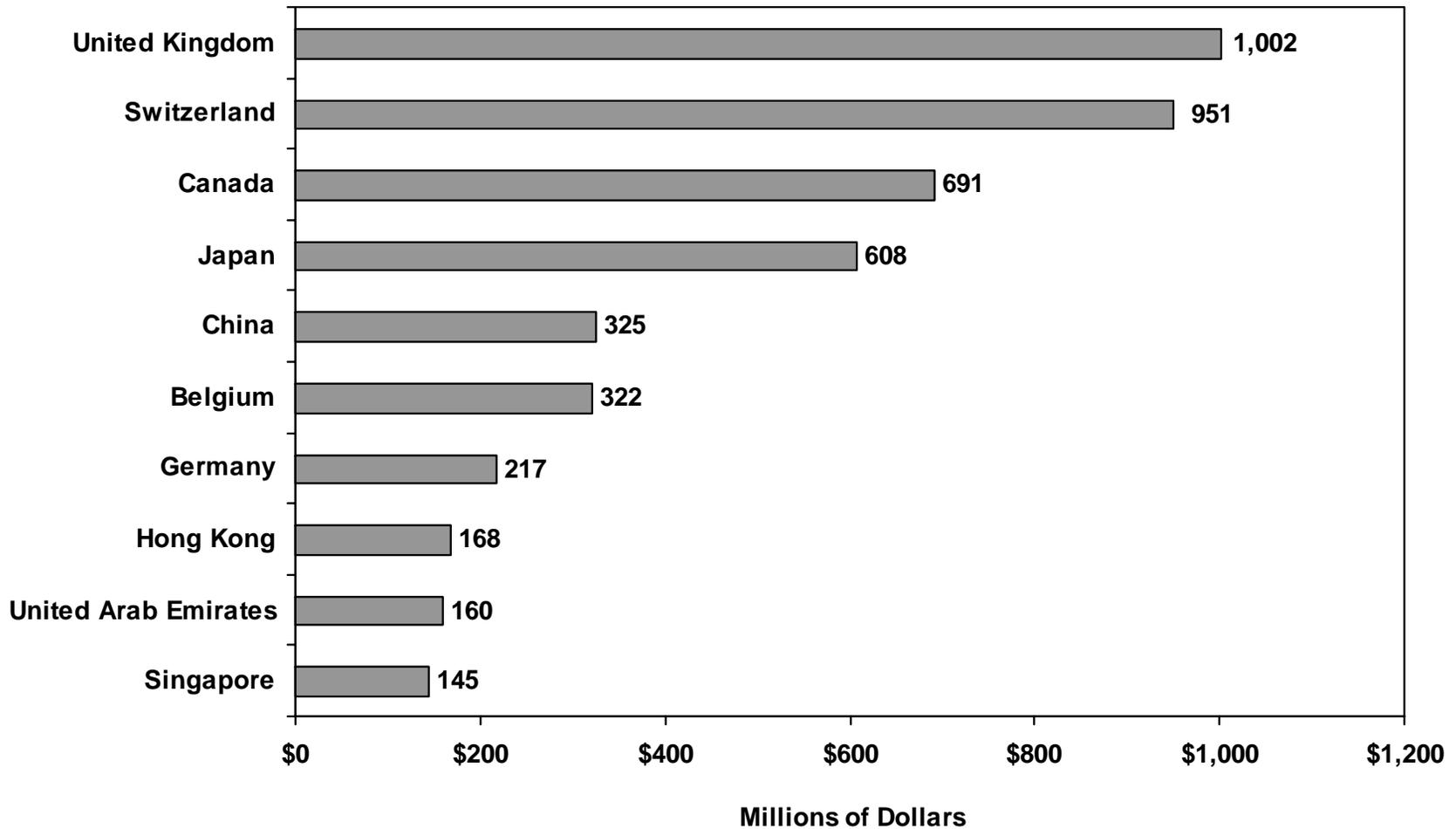
Utah Merchandise Exports to Top Ten Purchasing Industries: 2005



Note: Exports for 2005 are estimated based on first three quarters.

Source: U.S. Census Bureau

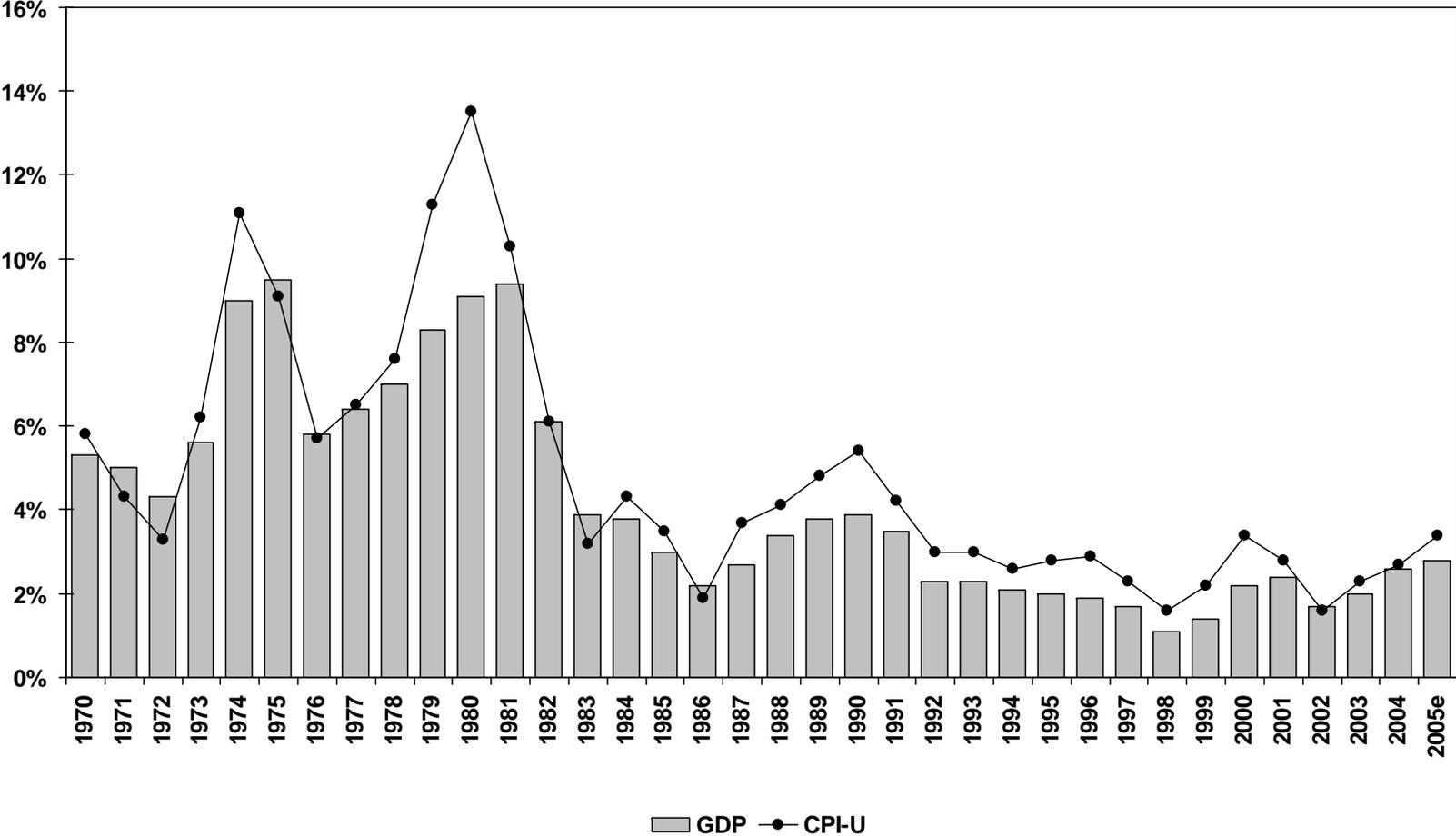
Utah Merchandise Exports to Top Ten Purchasing Countries: 2005



Note: Exports for 2005 are estimated based on first three quarters.

Source: U.S. Census Bureau

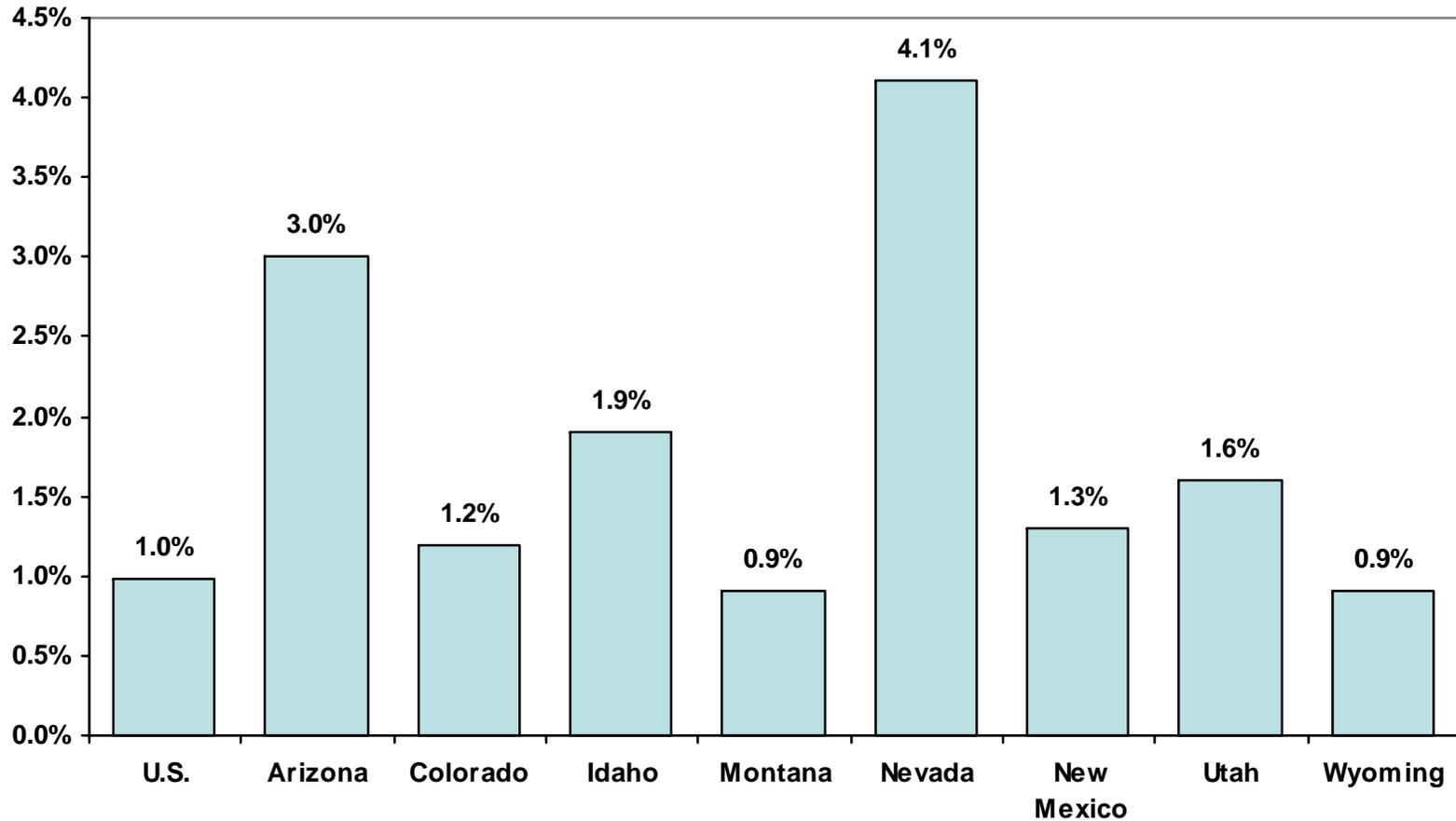
CPI-U and GDP Deflator Inflation



e = estimate

Sources: Bureau of Economic Analysis, Bureau of Labor Statistics, estimates by Governor’s Office of Planning and Budget

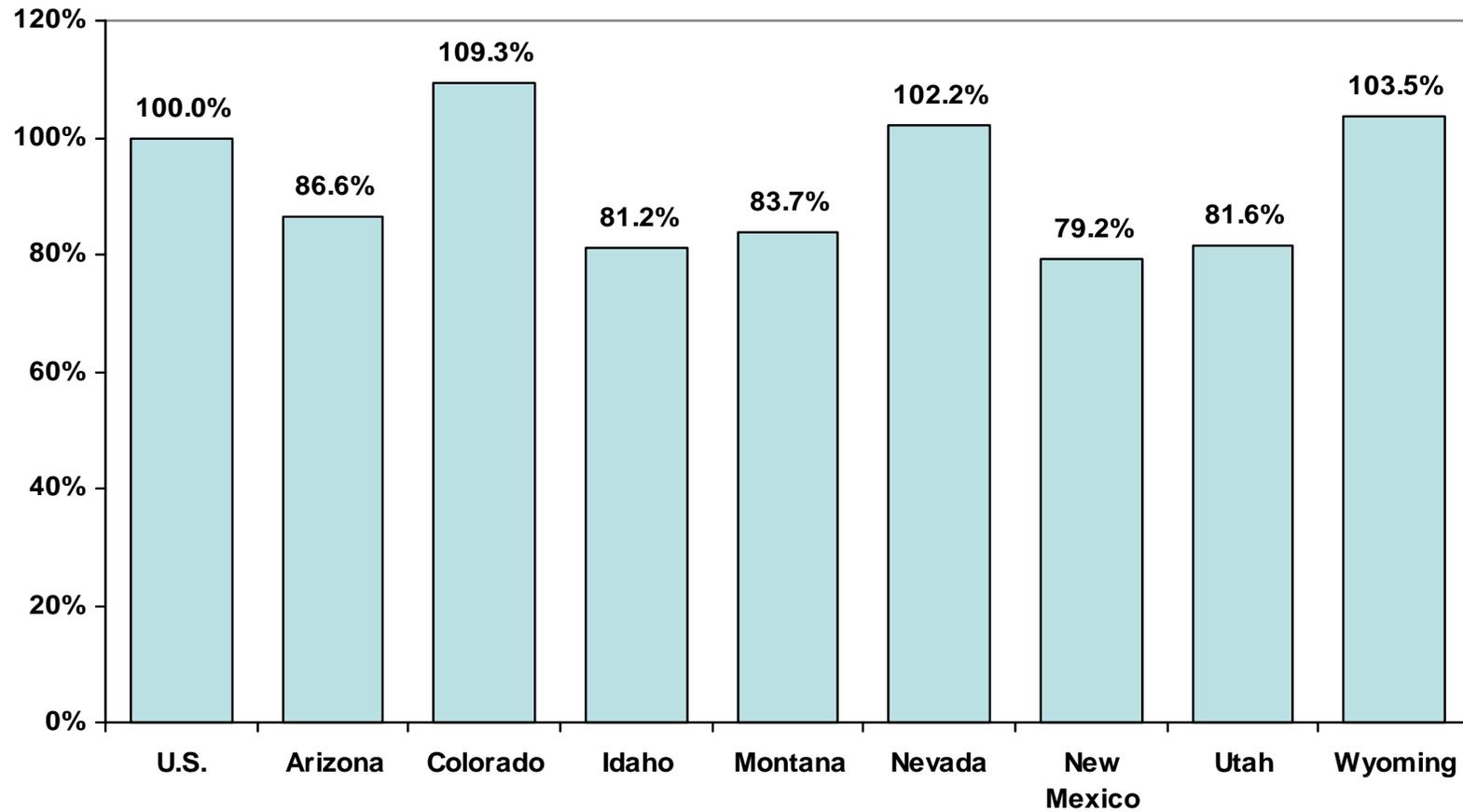
Population Growth Rates for U.S. and Mountain Division States: 2003-2004



Note: Numbers in this chart may differ from other tables due to different data sources

Source: U.S. Census Bureau

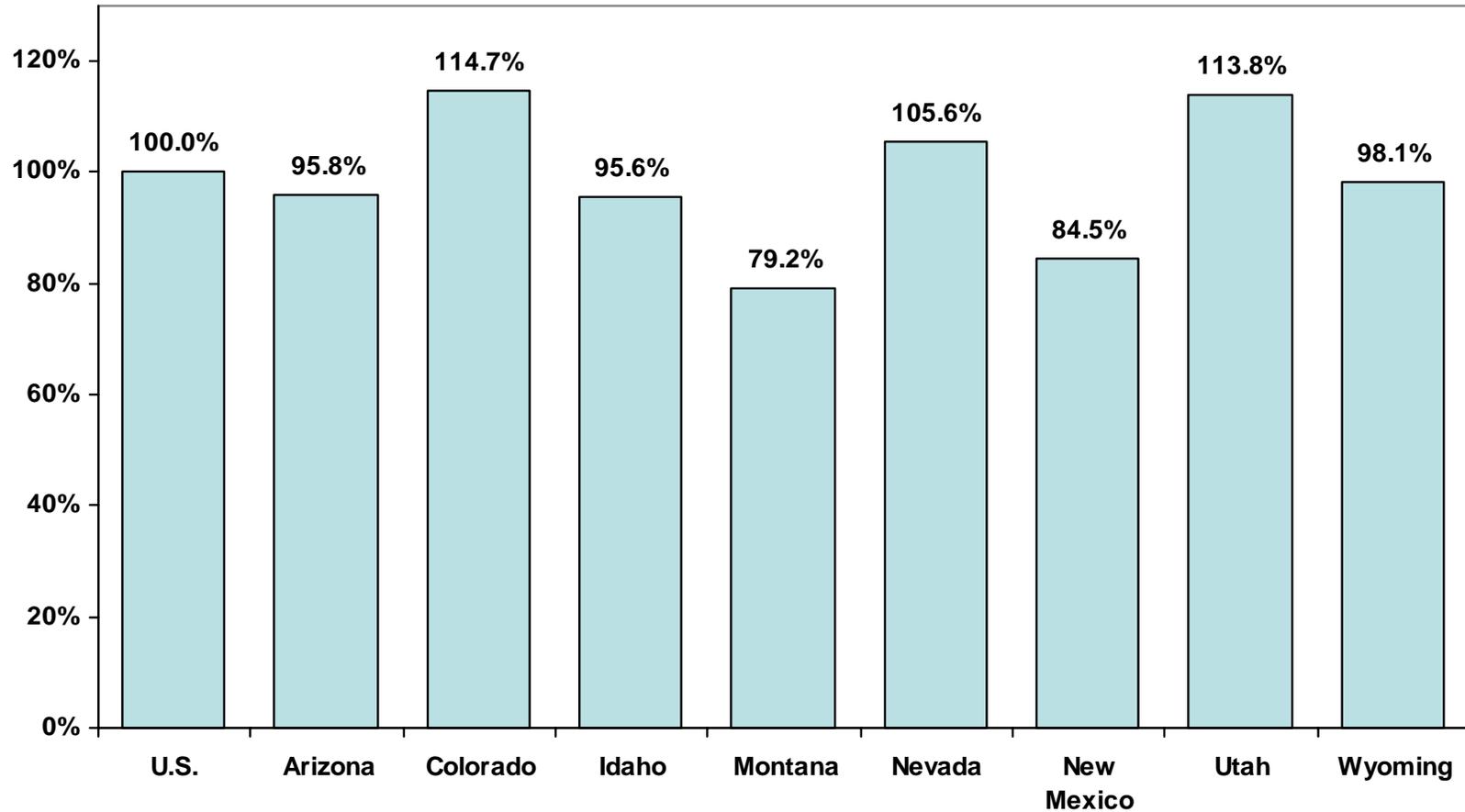
Per Capita Income as a Percent of U.S. for Mountain Division States 2004



Note: Numbers in this chart may differ from other tables due to different data sources

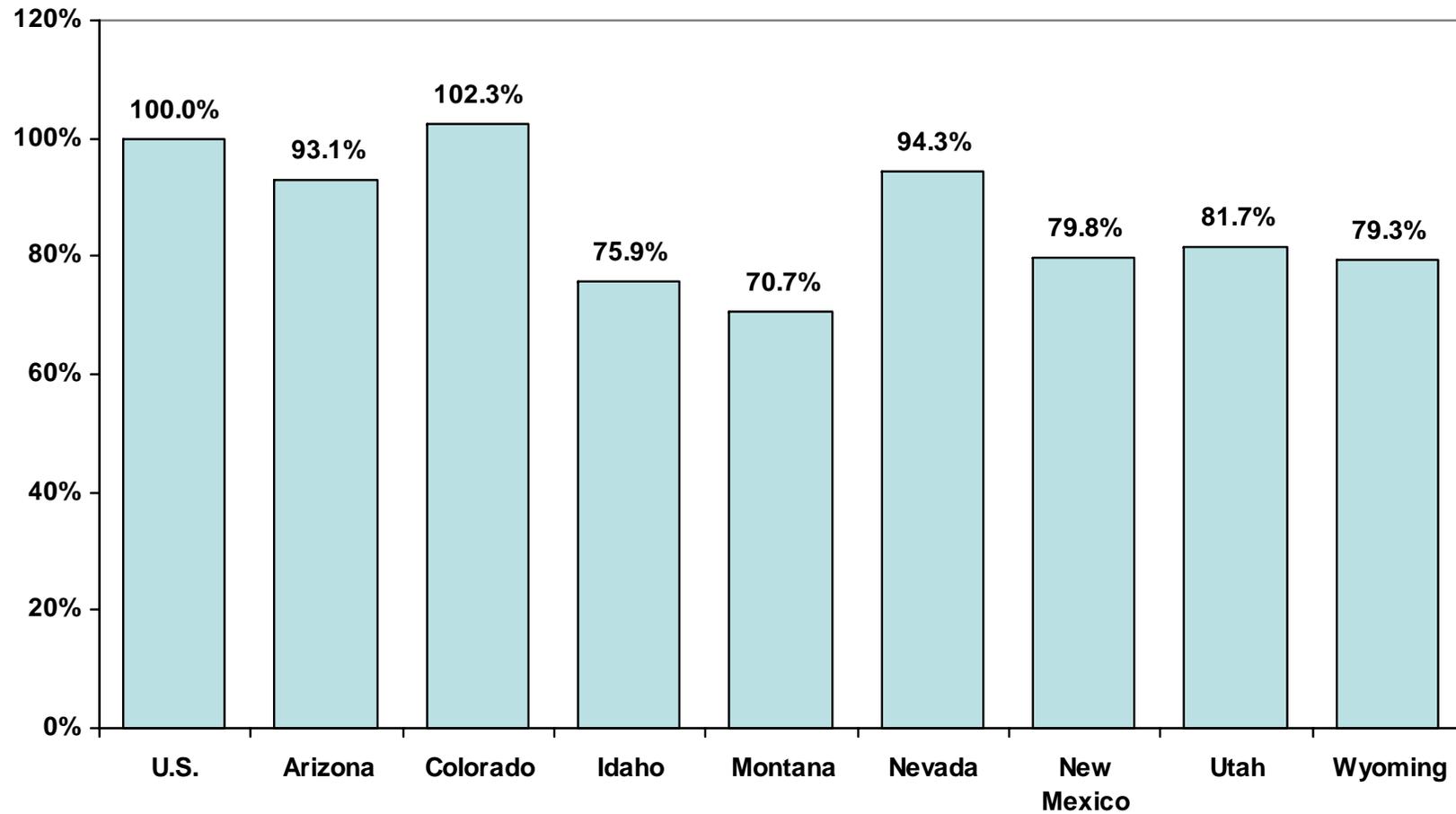
Source: U.S. Bureau of Economic Analysis

Median Household Income as Percent of U.S. for Mountain Division States: 2002-2004 Three-Year Average



Source: U.S. Census Bureau

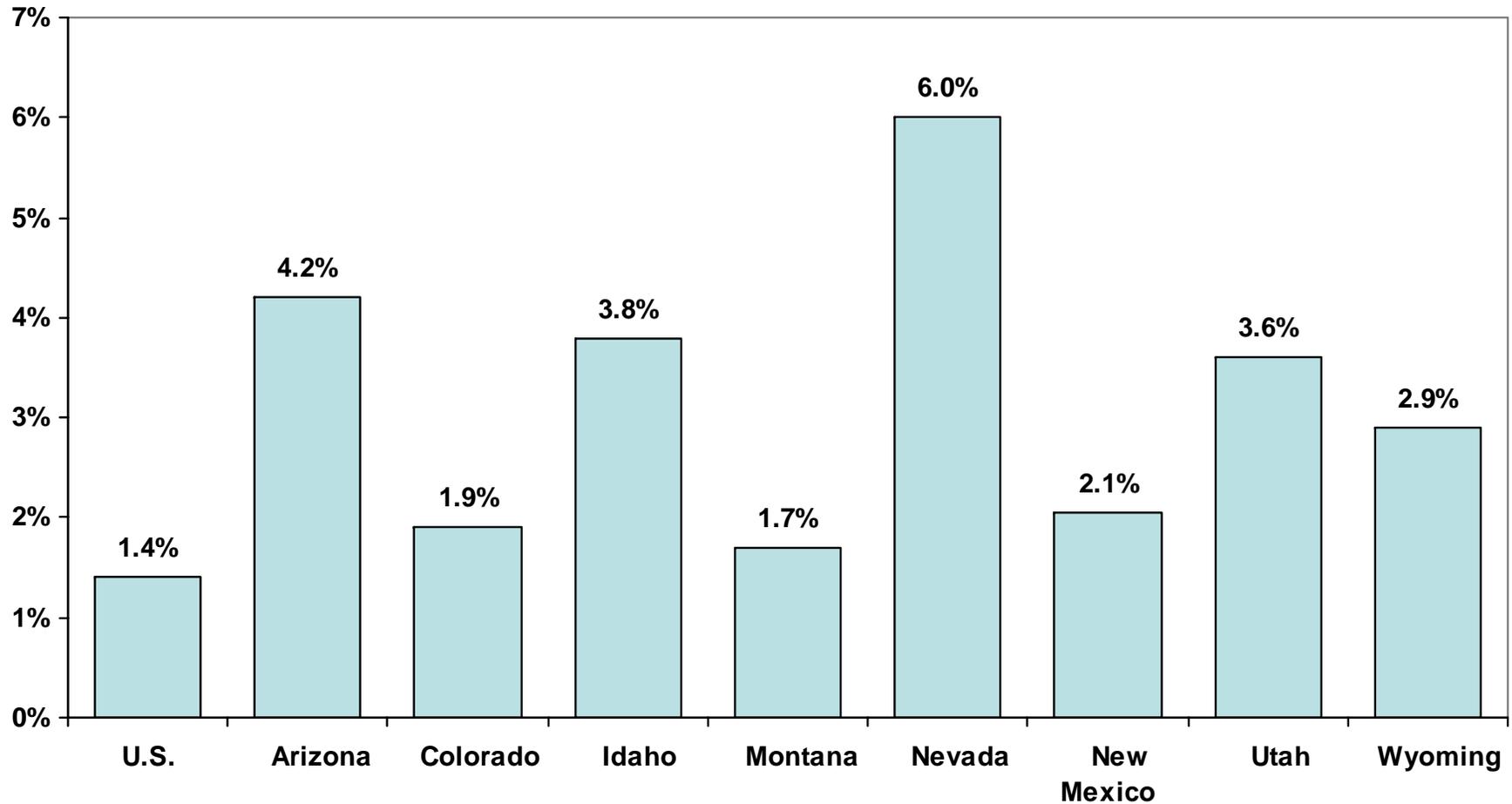
Average Annual Pay as a Percent of U.S. for Mountain Division States: 2004



Note: For workers covered by unemployment insurance.

Source: U.S. Bureau of Labor Statistics

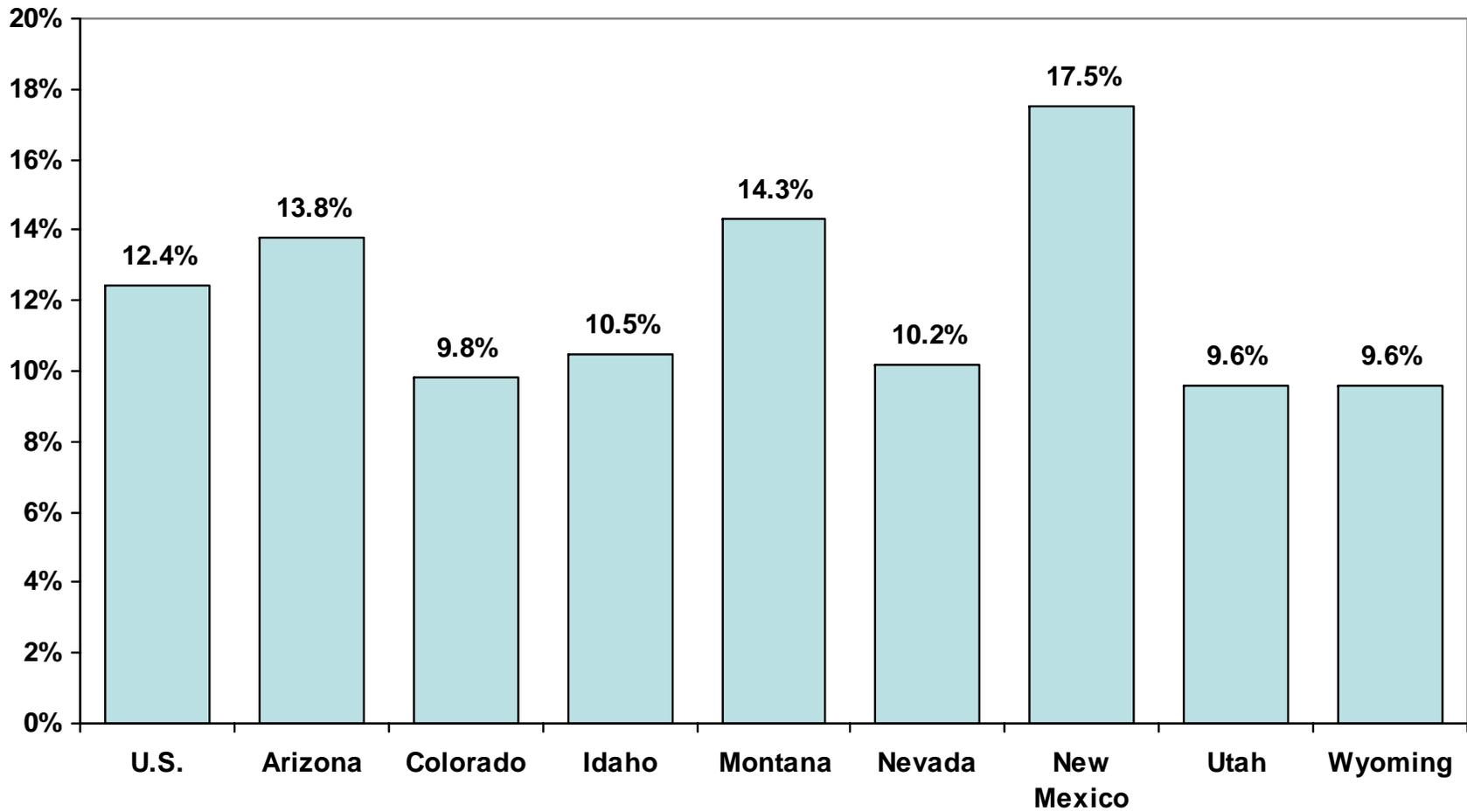
Nonagricultural Employment Growth for U.S. and Mountain Division States: October 2005 over October 2004



Note: Numbers in this chart may differ from other tables due to different data sources

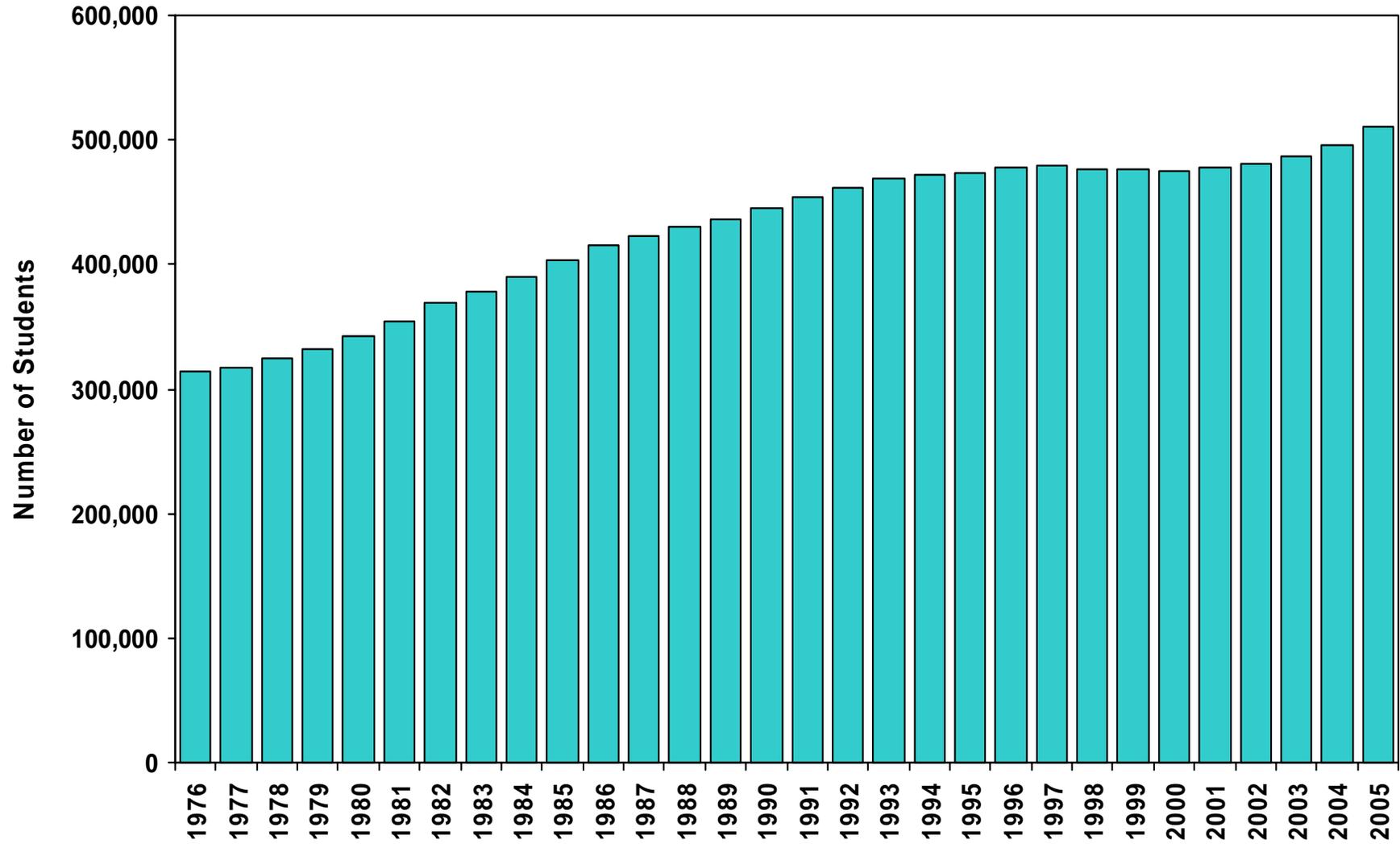
Source: U.S. Bureau of Labor Statistics

Percent of Persons in Poverty: Three-Year Average 2002 to 2004



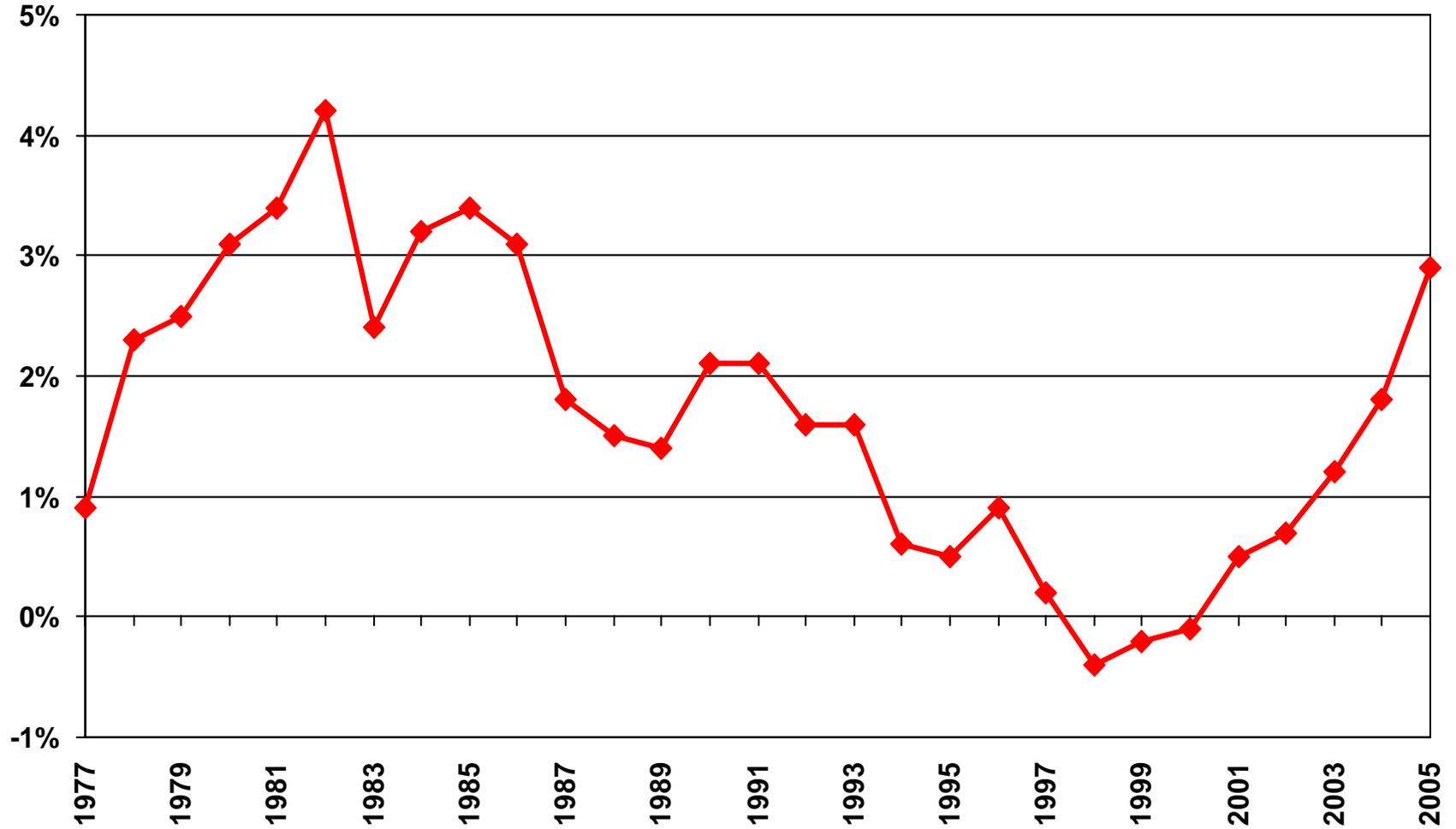
Source: U.S. Census Bureau

Utah Enrollment



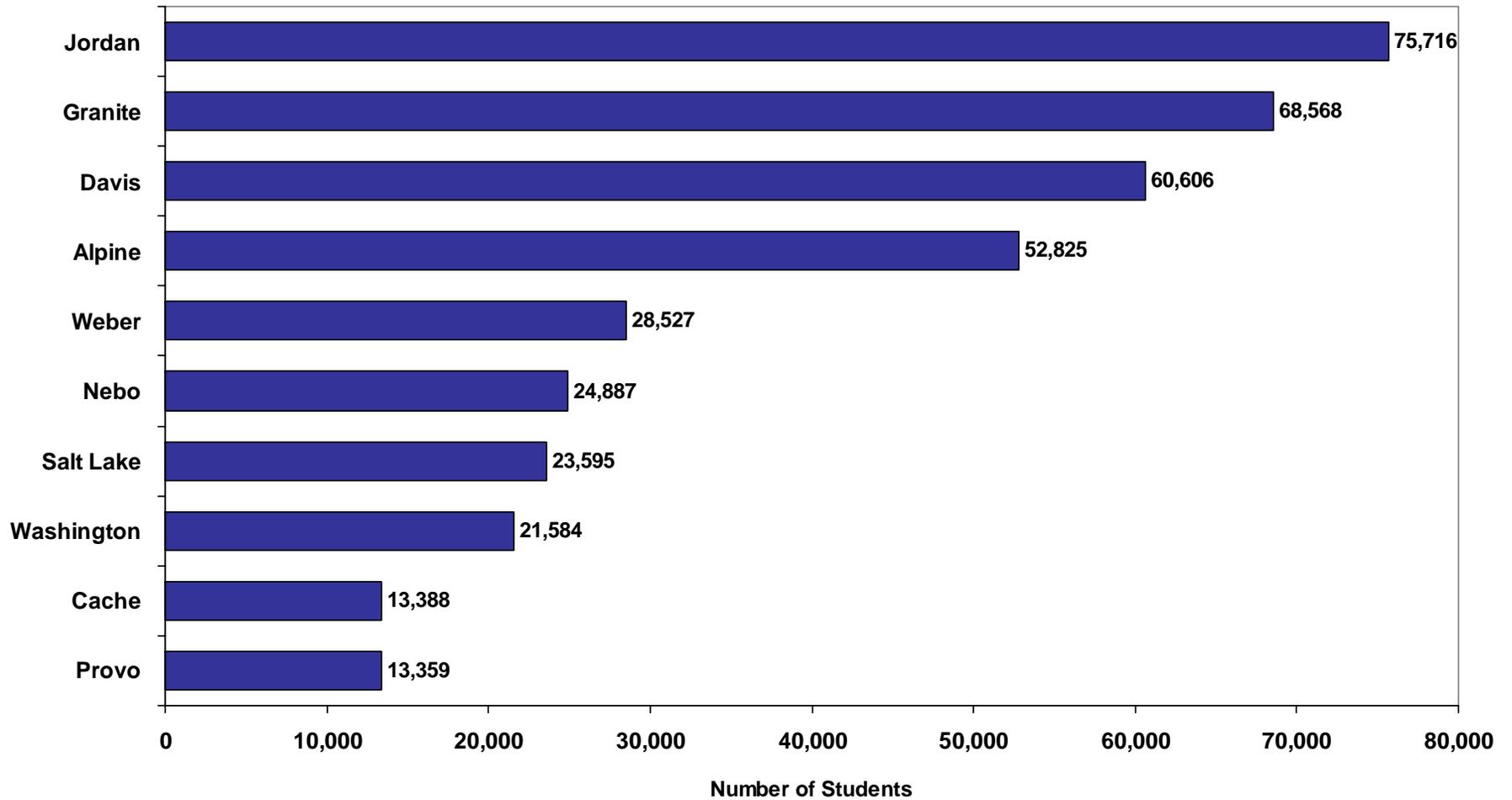
Source: State Office of Education, Finance and Statistics

Growth of Enrollment



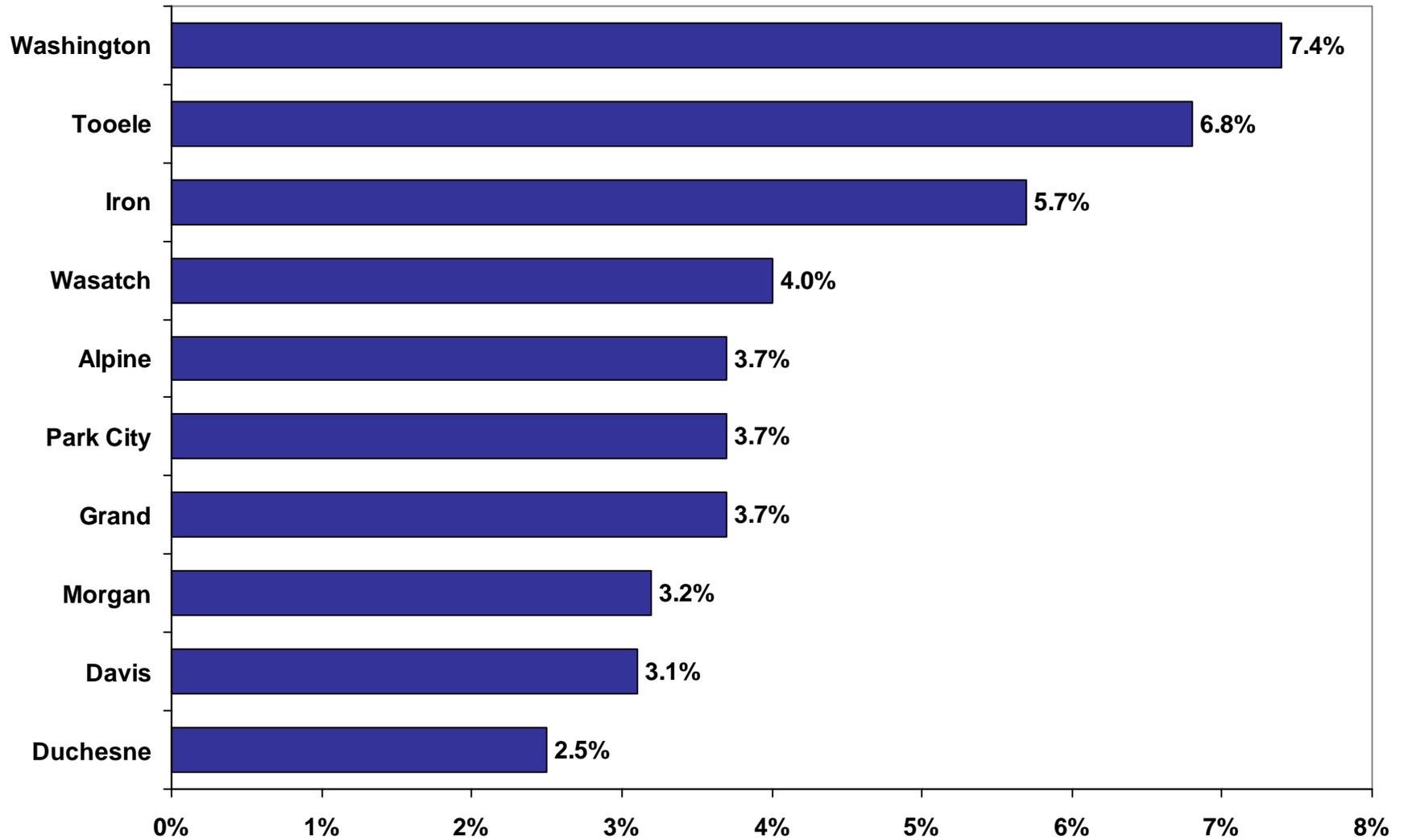
Source: State Office of Education, Finance and Statistics

Largest School Districts in Utah: 2005



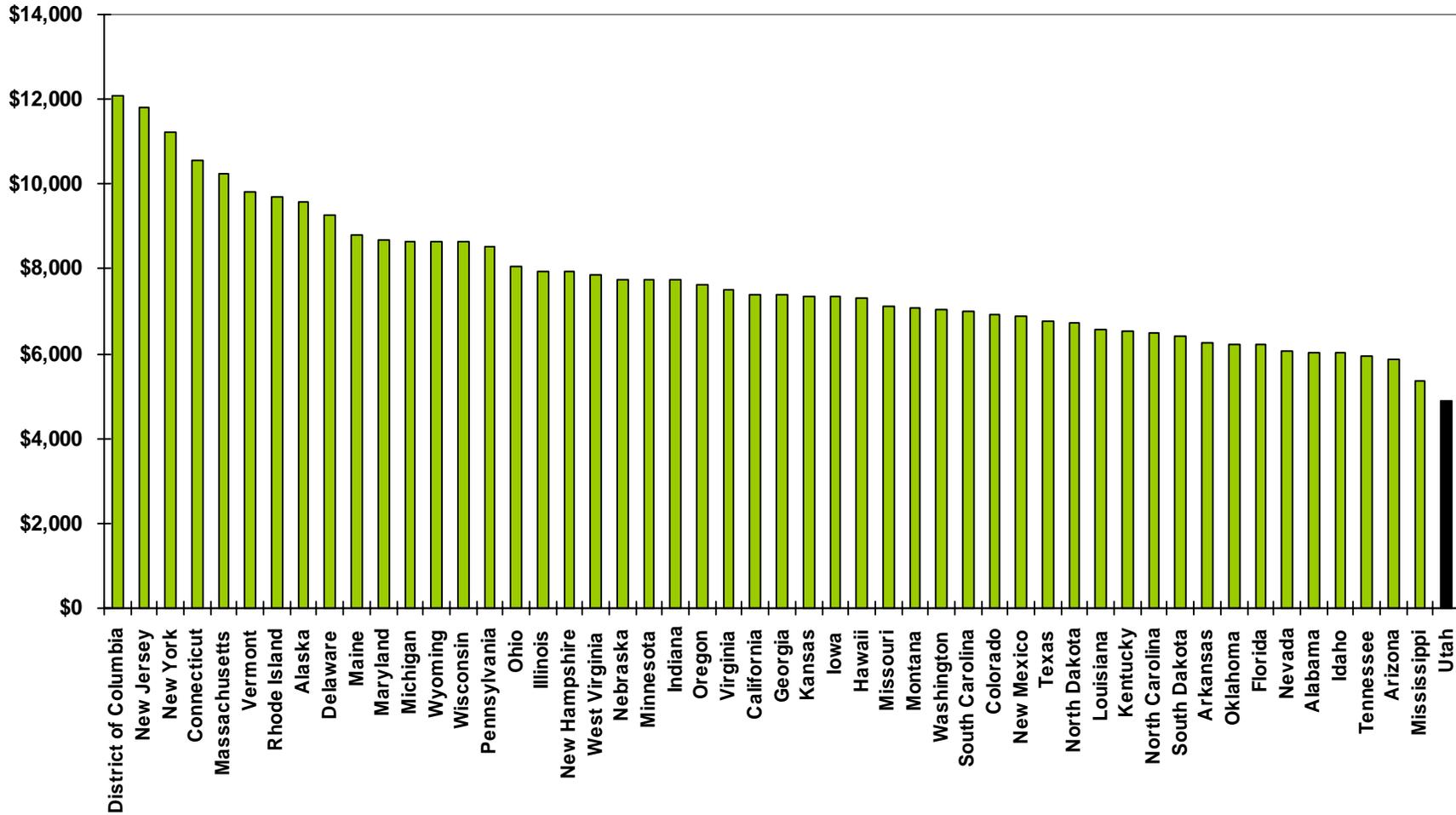
Source: Utah State Office of Education, Finance and Statistics.

Fastest Growing School Districts in Utah from 2004 to 2005 with Enrollment 1,000+



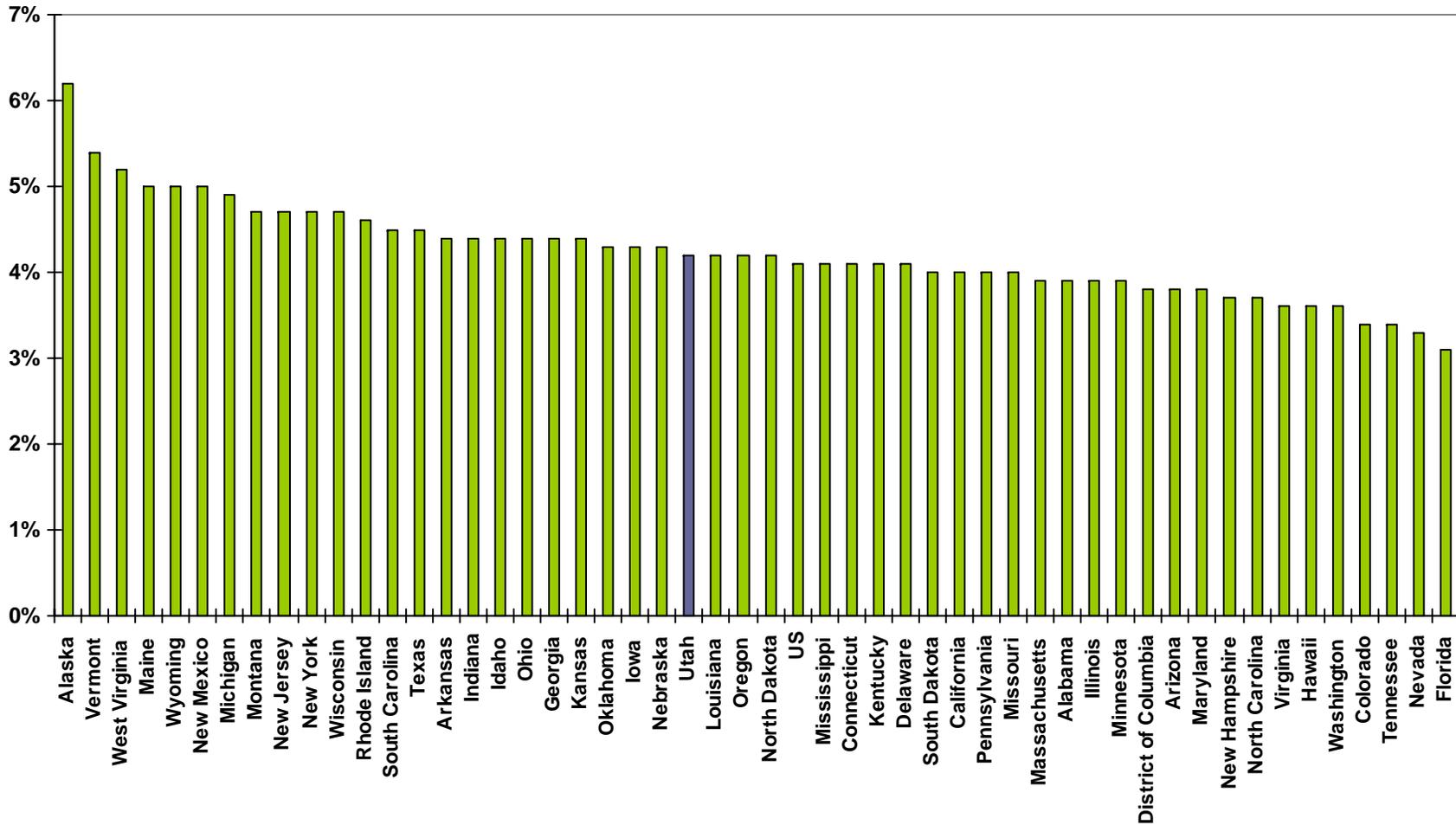
Source: Utah State Office of Education, Finance and Statistics.

FY 2002 Current Expenditures Per Pupil



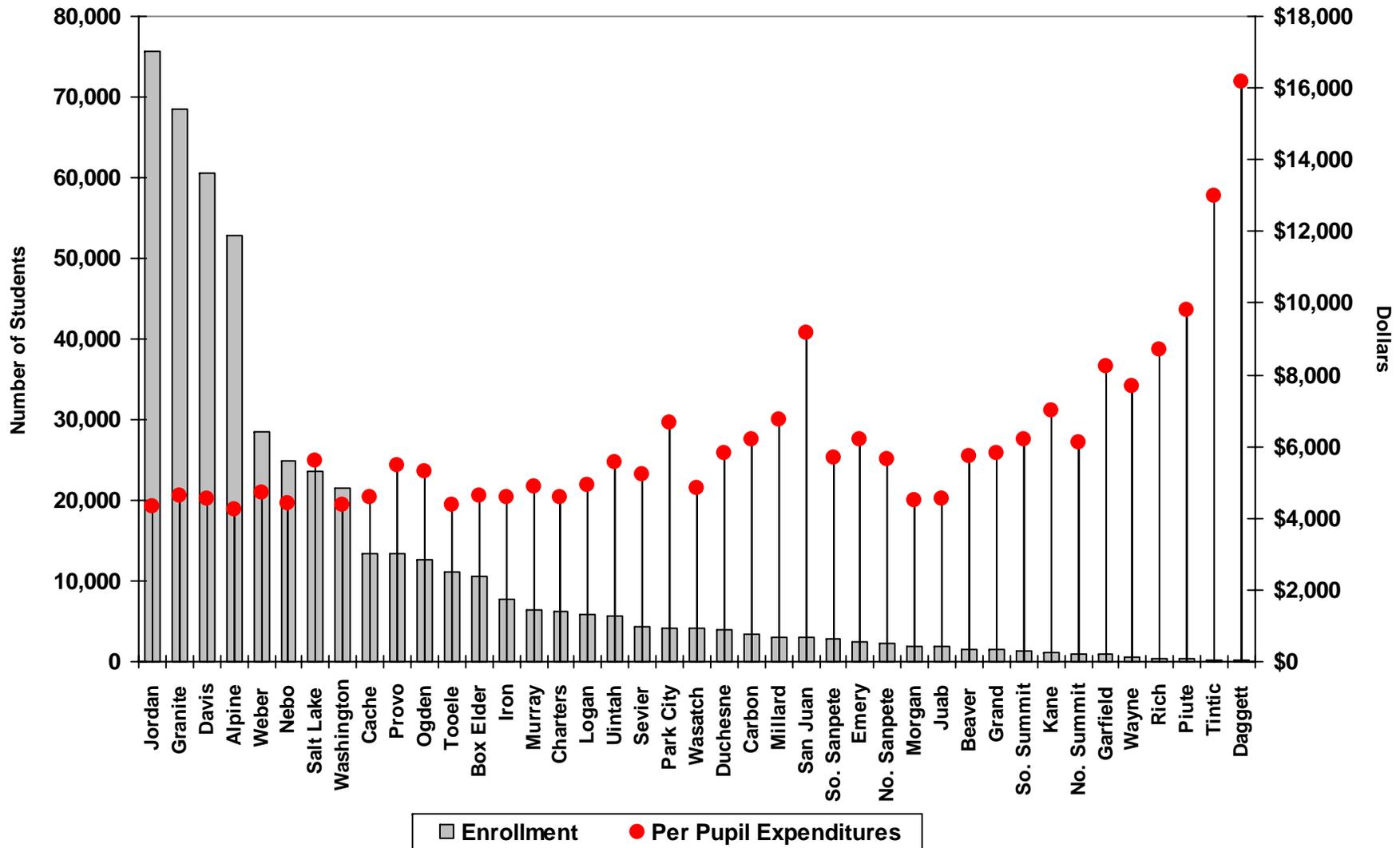
Sources: National Center for Education Statistics

2002 K-12 Expenditures as a Percent of Total Personal Income



Sources: National Center for Education Statistics, and the Bureau of Economic Analysis

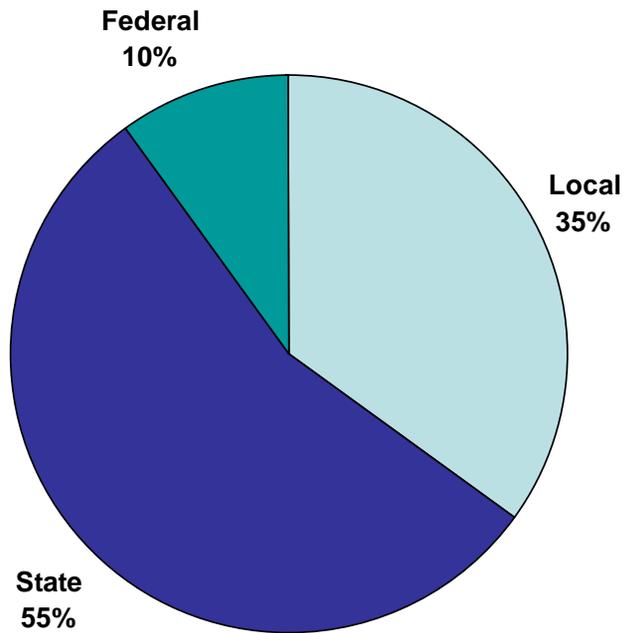
FY 2004 Total Enrollment and Per Pupil Expenditures



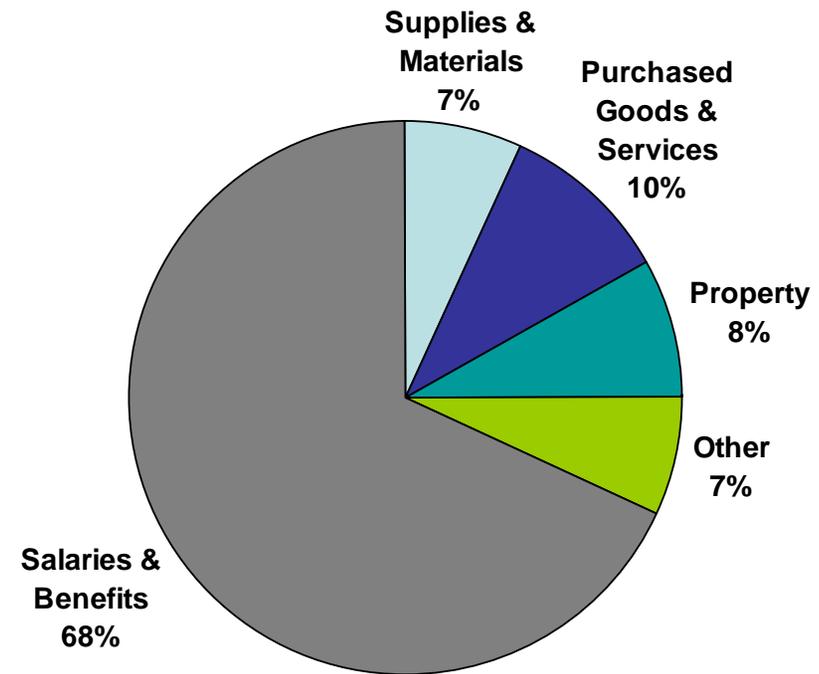
Source: Utah State Office of Education, Finance and Statistics.

FY 2004 K-12 Revenue and Expenditures

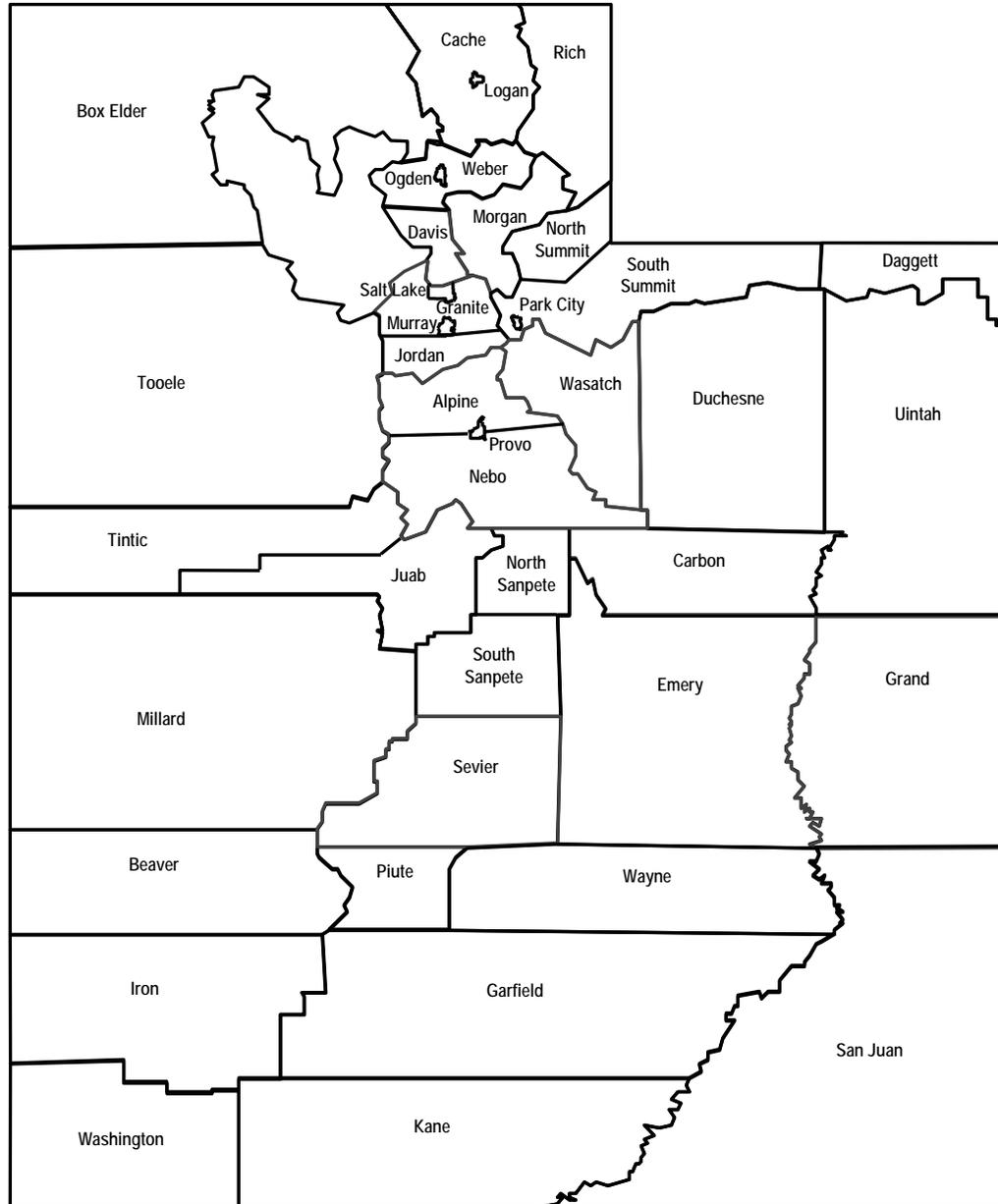
Revenue



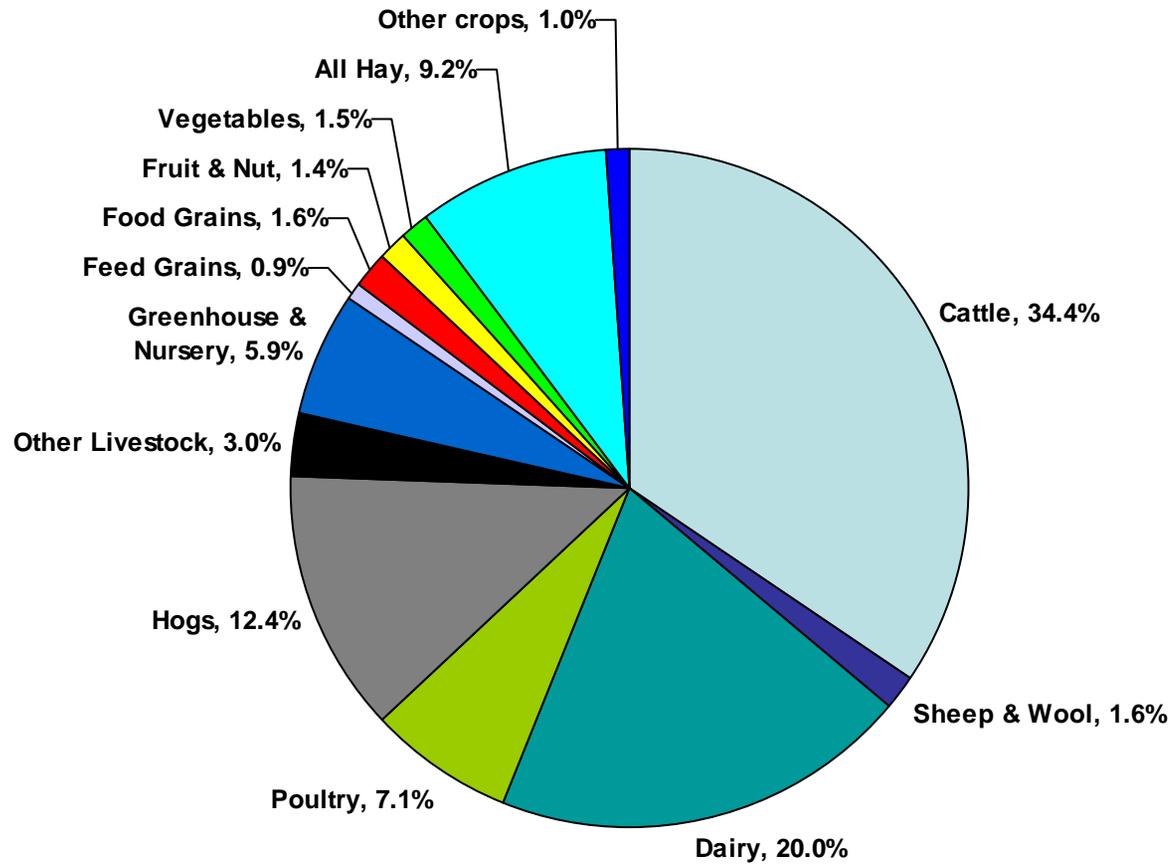
Expenditures



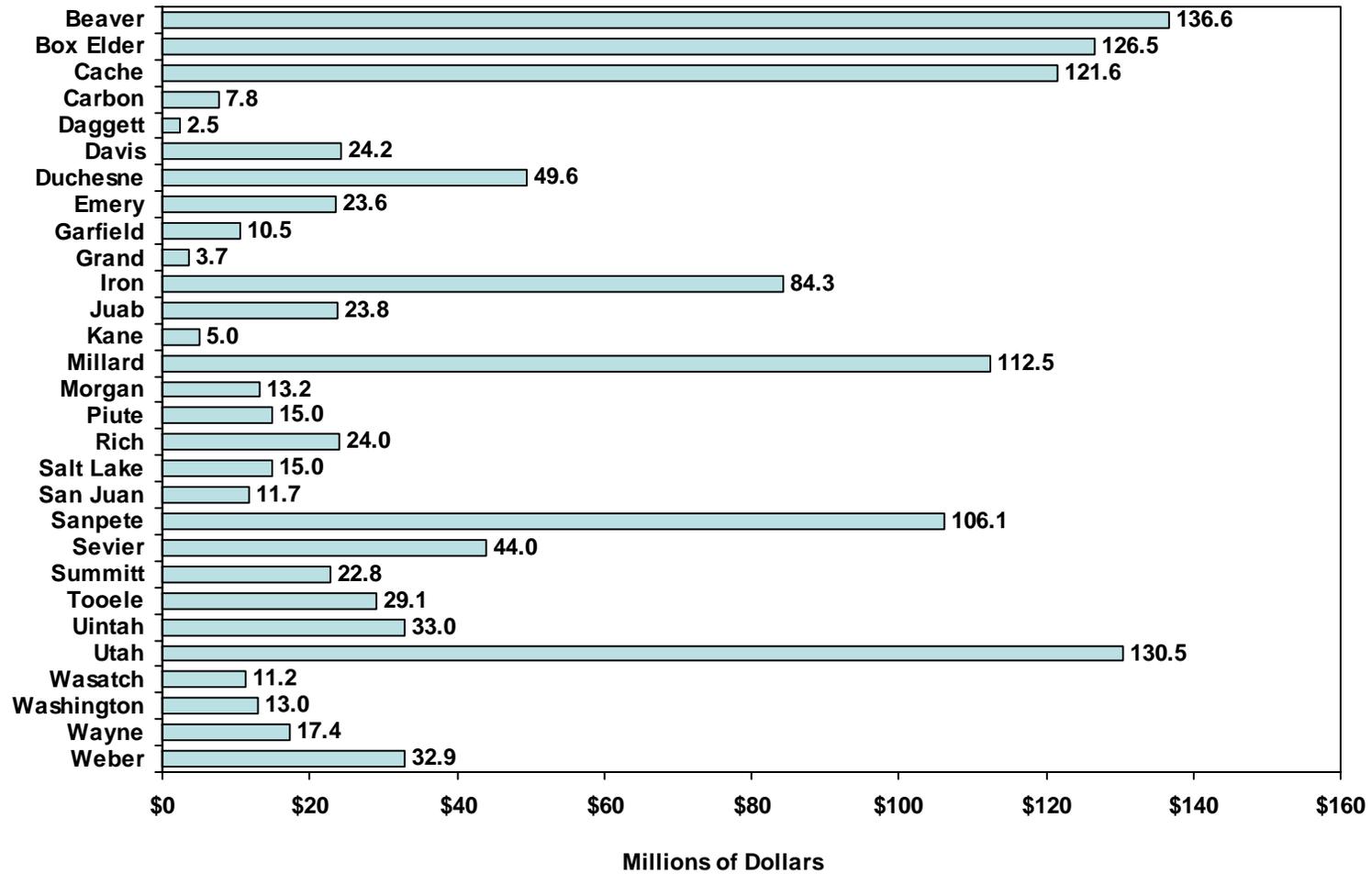
School District Map



Utah Cash Receipts by Commodity: 2004

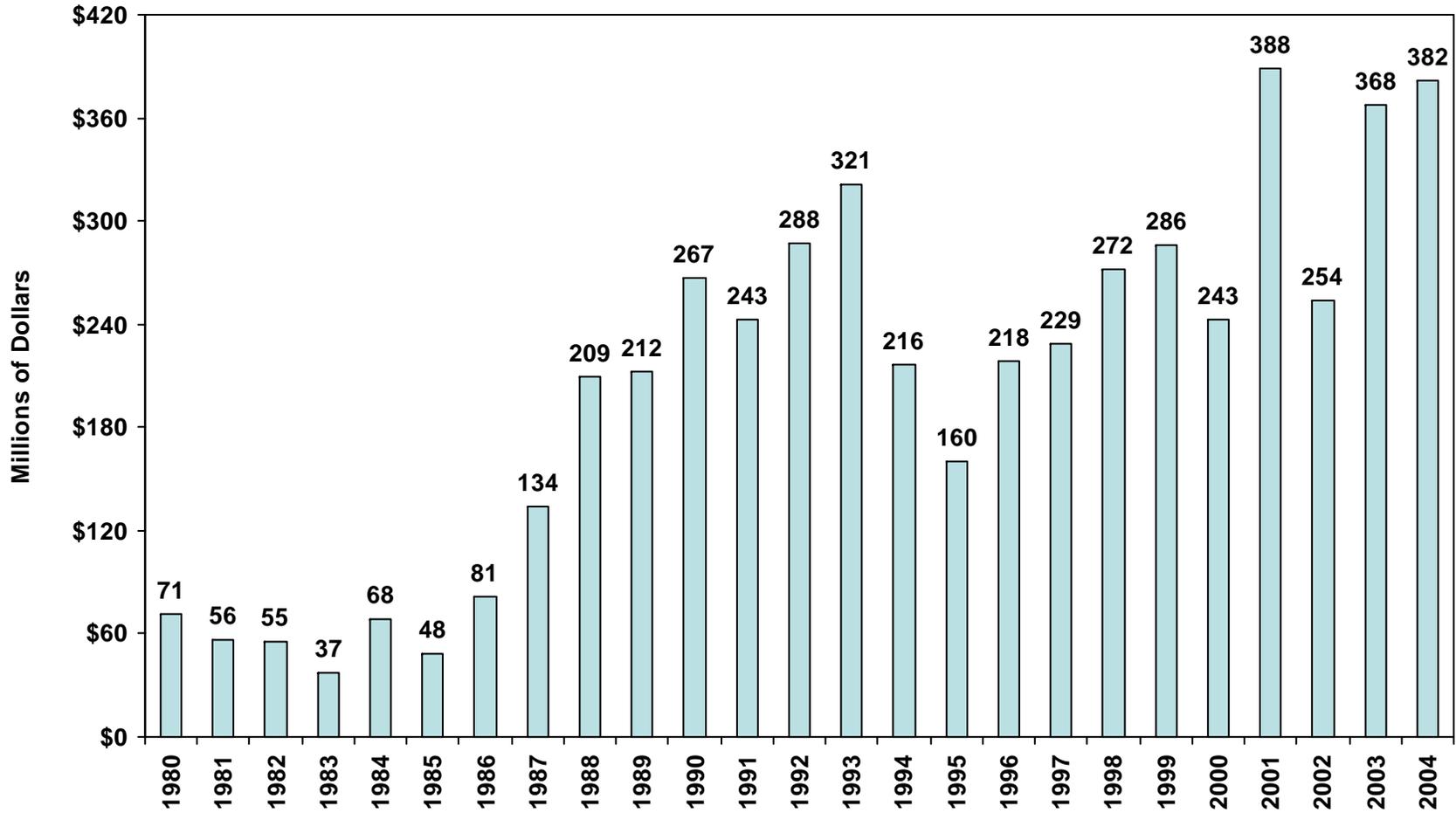


Farm Cash Receipts by County in Utah: 2004



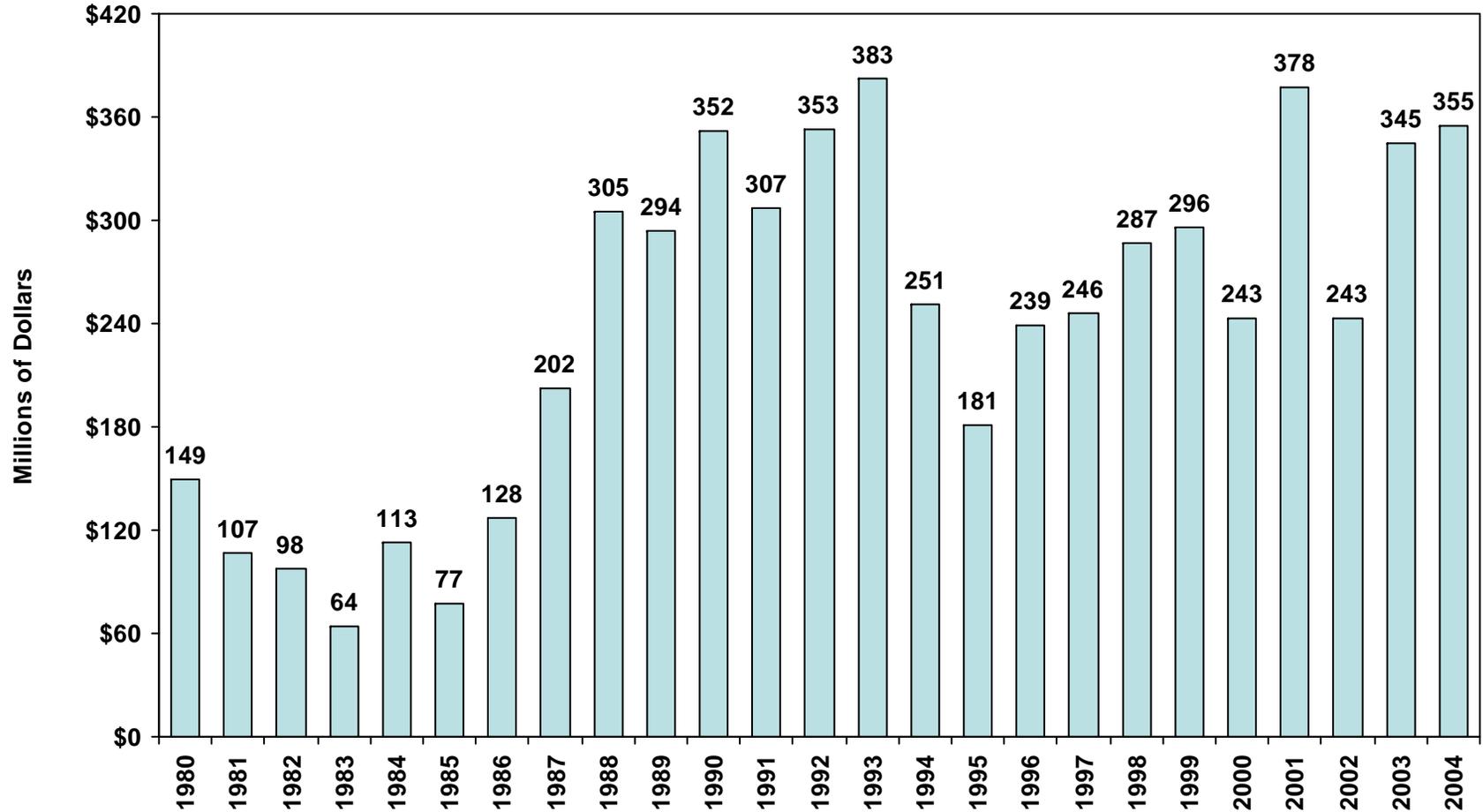
Source: Utah Agriculture Statistics

Net Farm Income in Utah



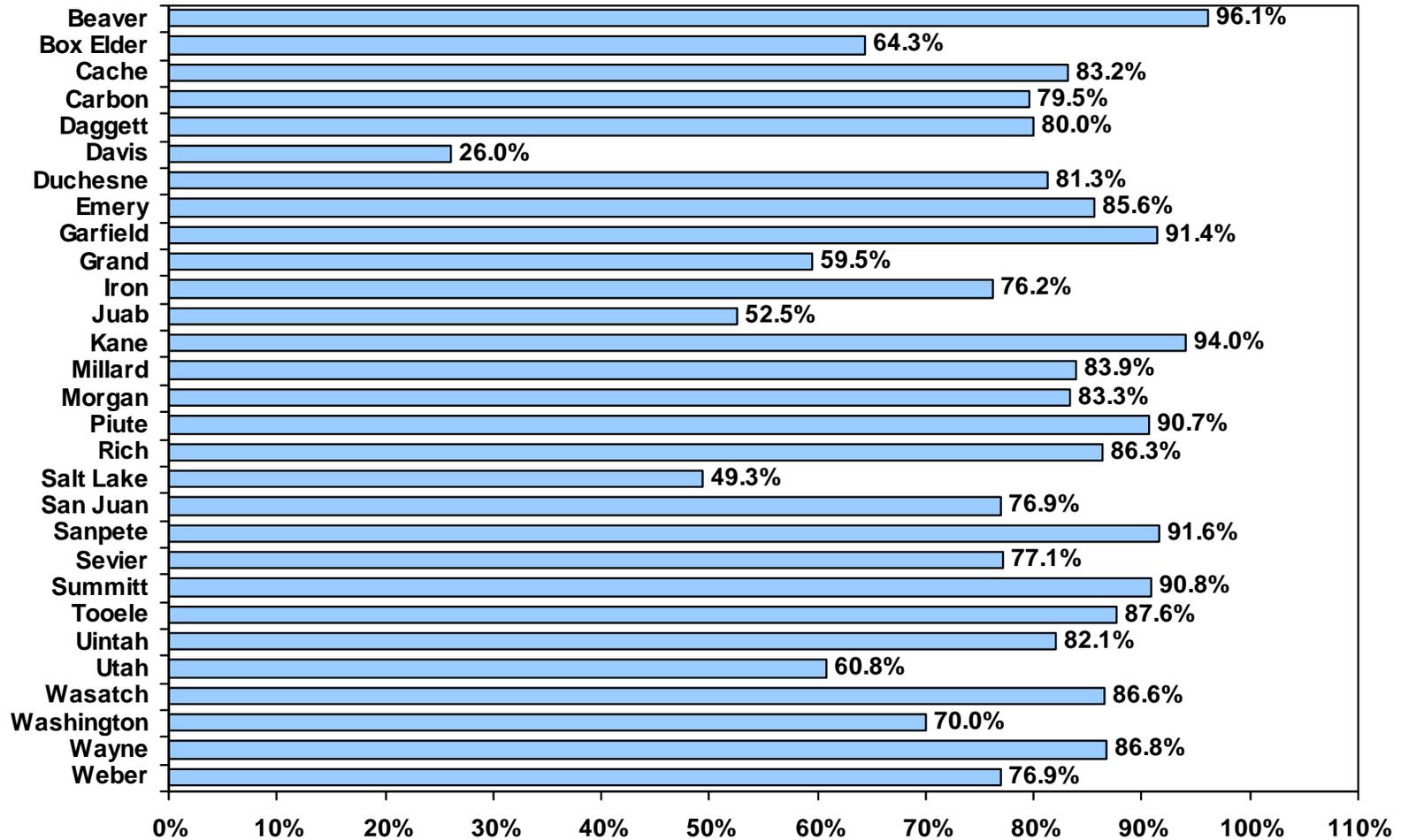
Source: United States Department of Agriculture

Inflation Adjusted Net Farm Income in Utah



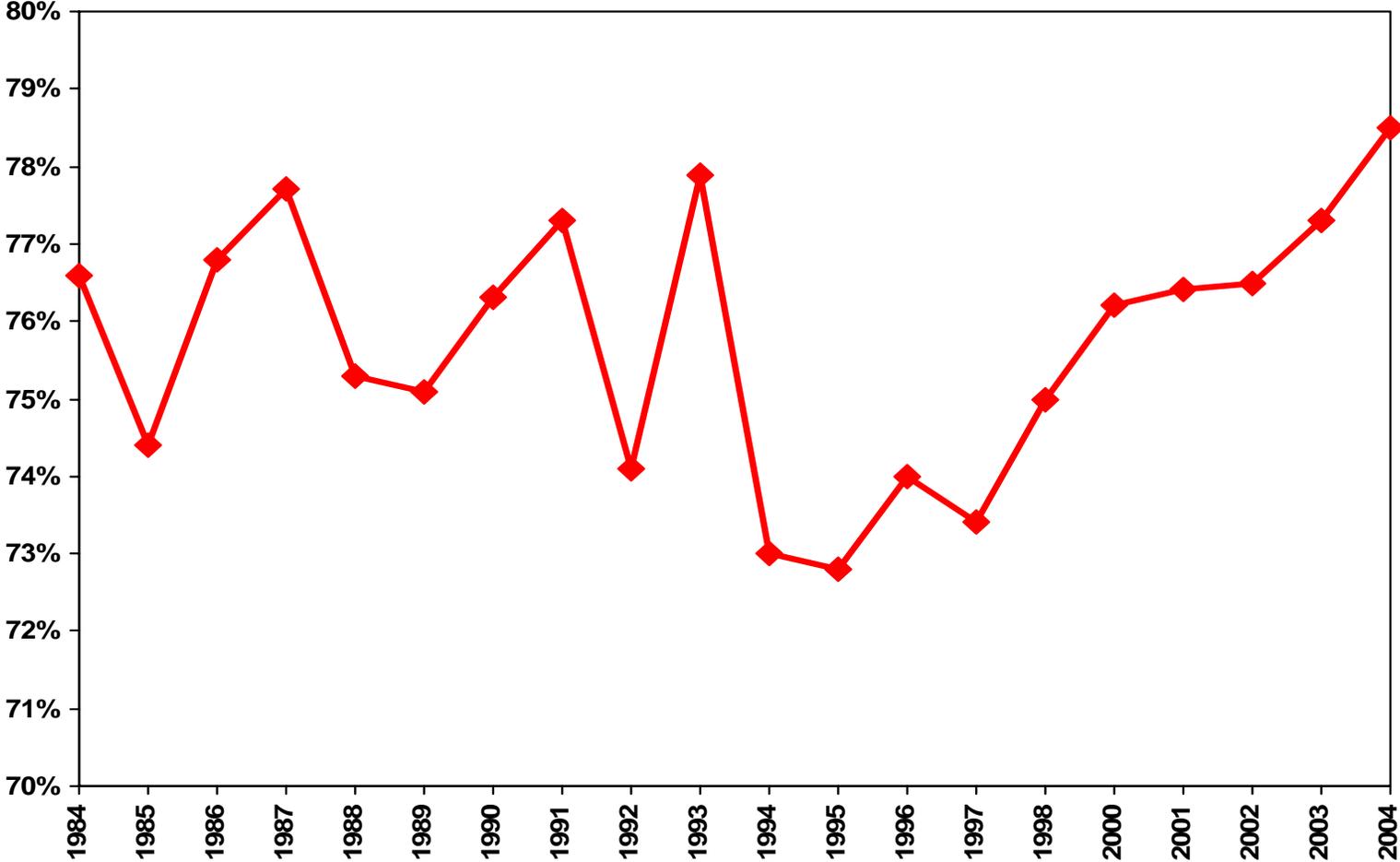
Source: United States Department of Agriculture

Livestock Products as a Percentage of Total Cash Receipts by County in Utah: 2004



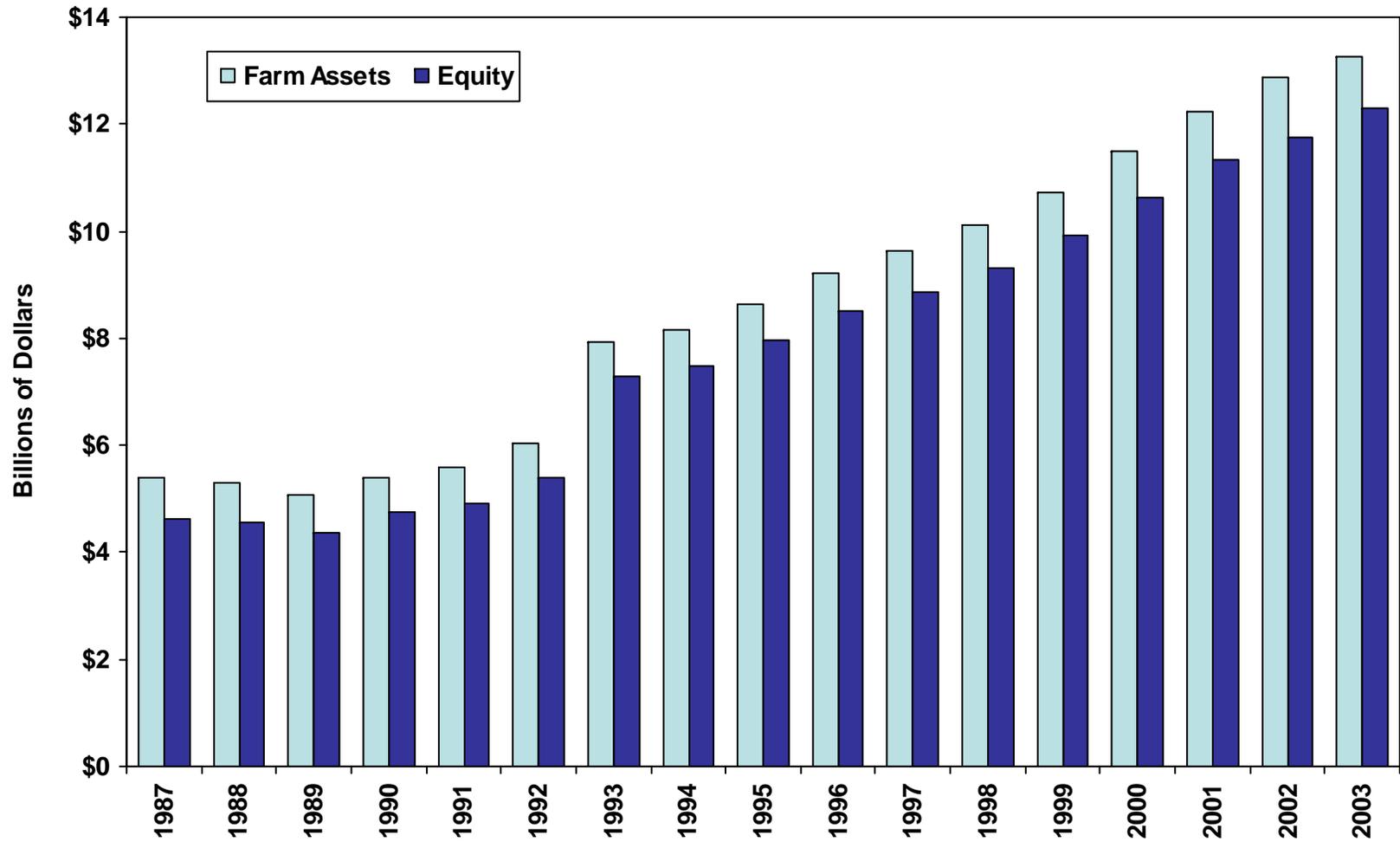
Source: United States Department of Agriculture

Livestock Receipts as a Percent of Total Cash Receipts in Utah



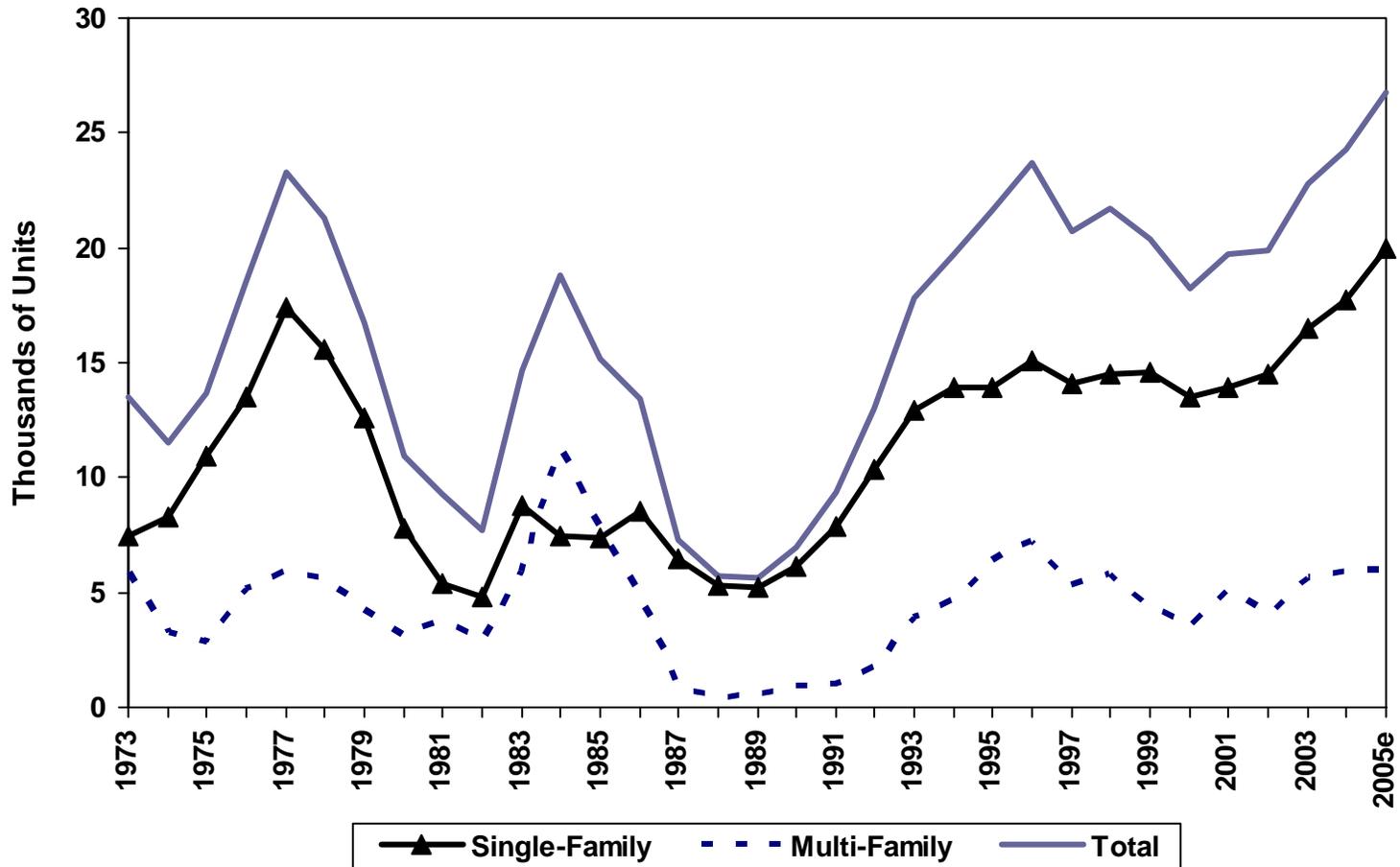
Source: United States Department of Agriculture

Farm Assets and Equity in Utah



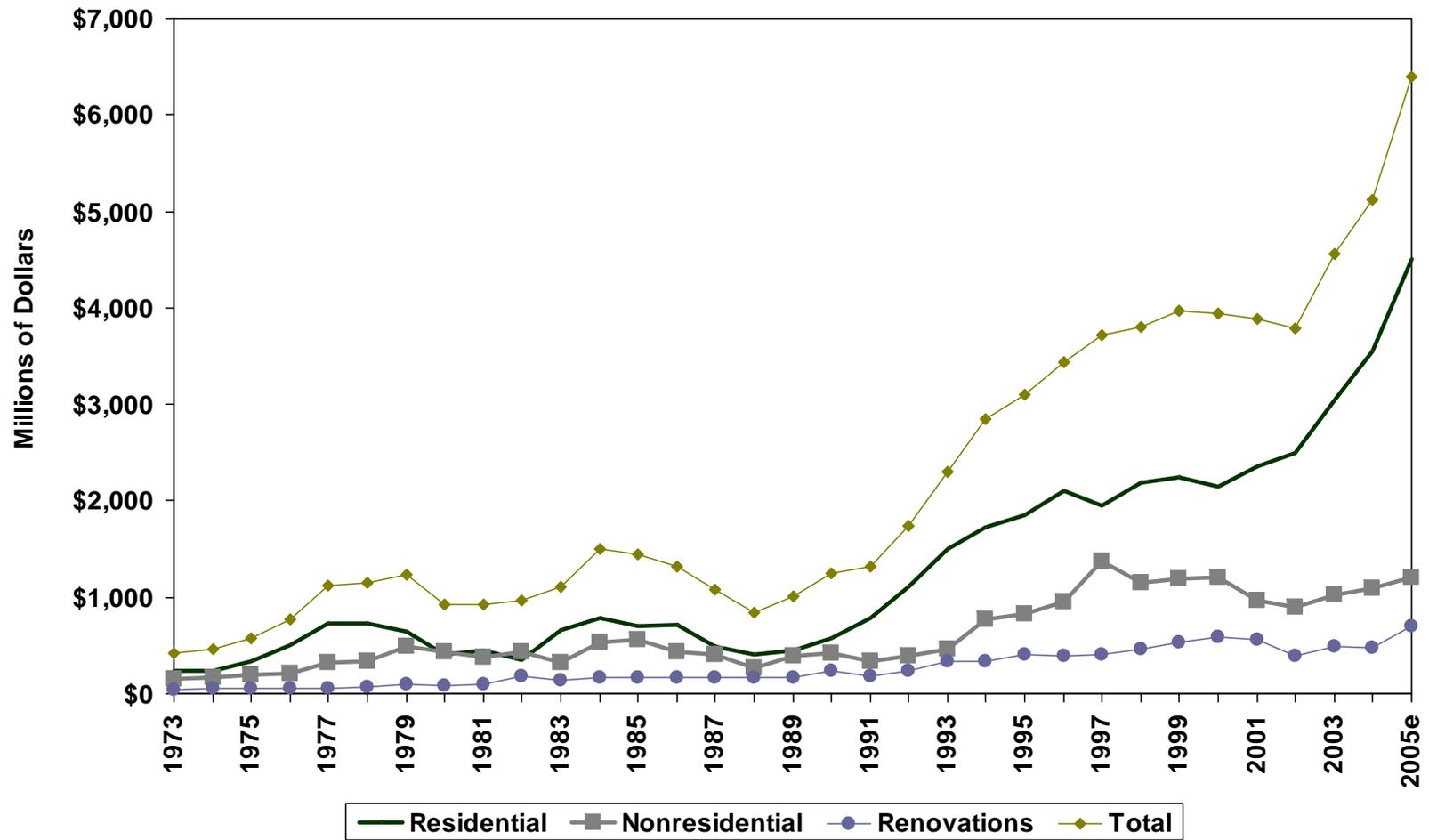
Source: United States Department of Agriculture

Utah Residential Construction Activity



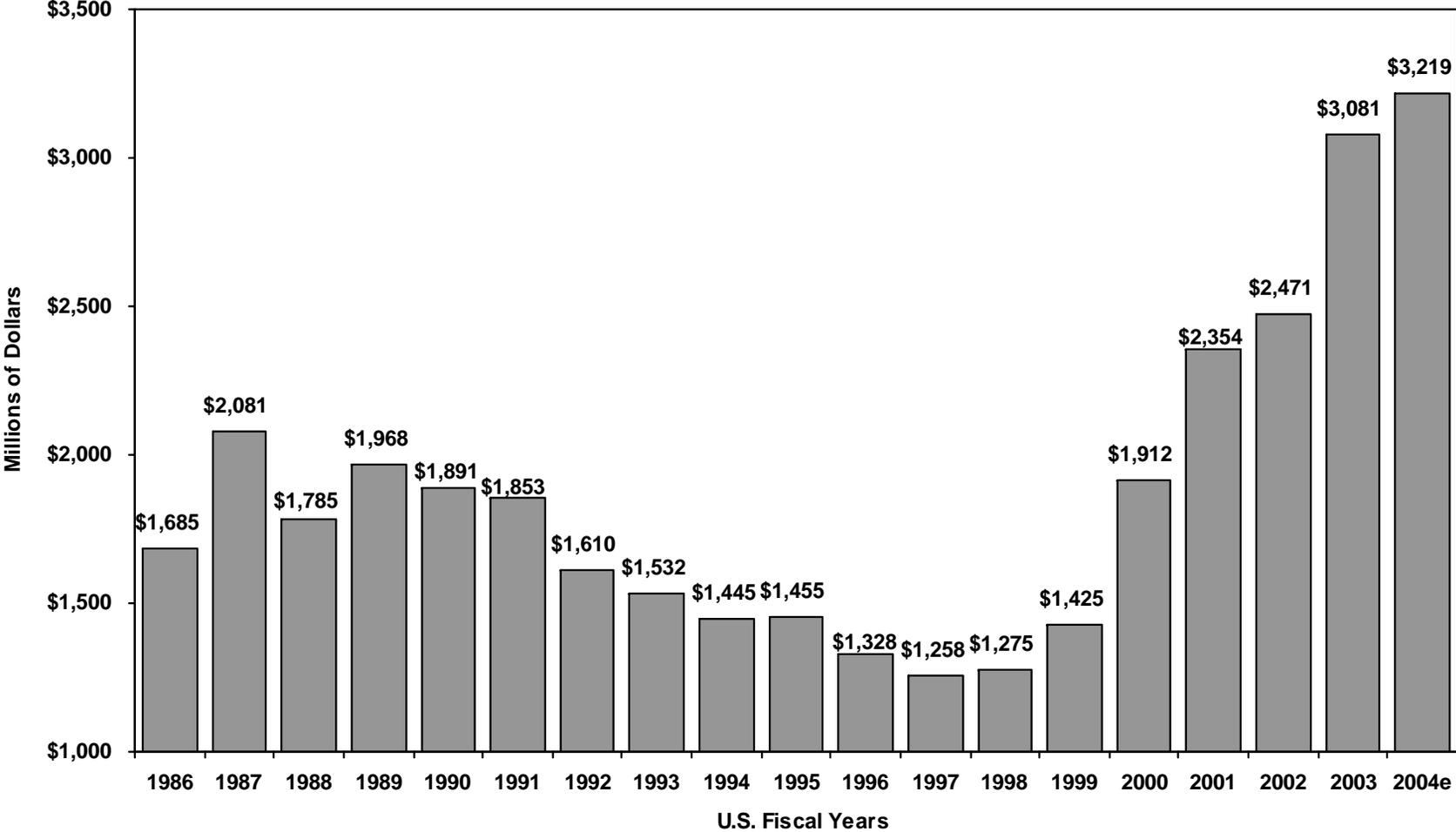
Source: University of Utah, David Eccles School of Business, Bureau of Economic and Business Research

Value of New Construction



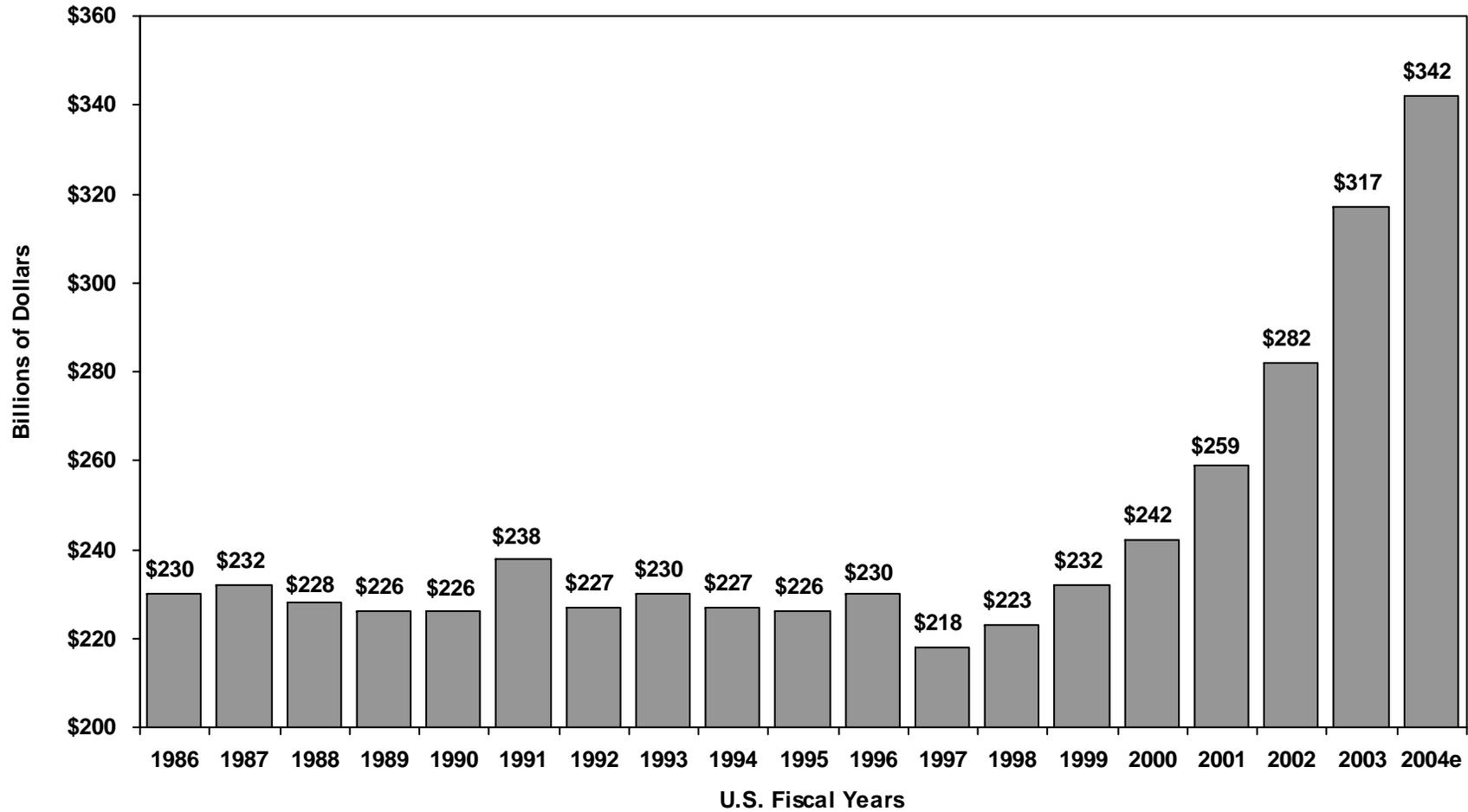
Source: University of Utah, David Eccles School of Business, Bureau of Economic and Business Research

Federal Defense Spending in Utah



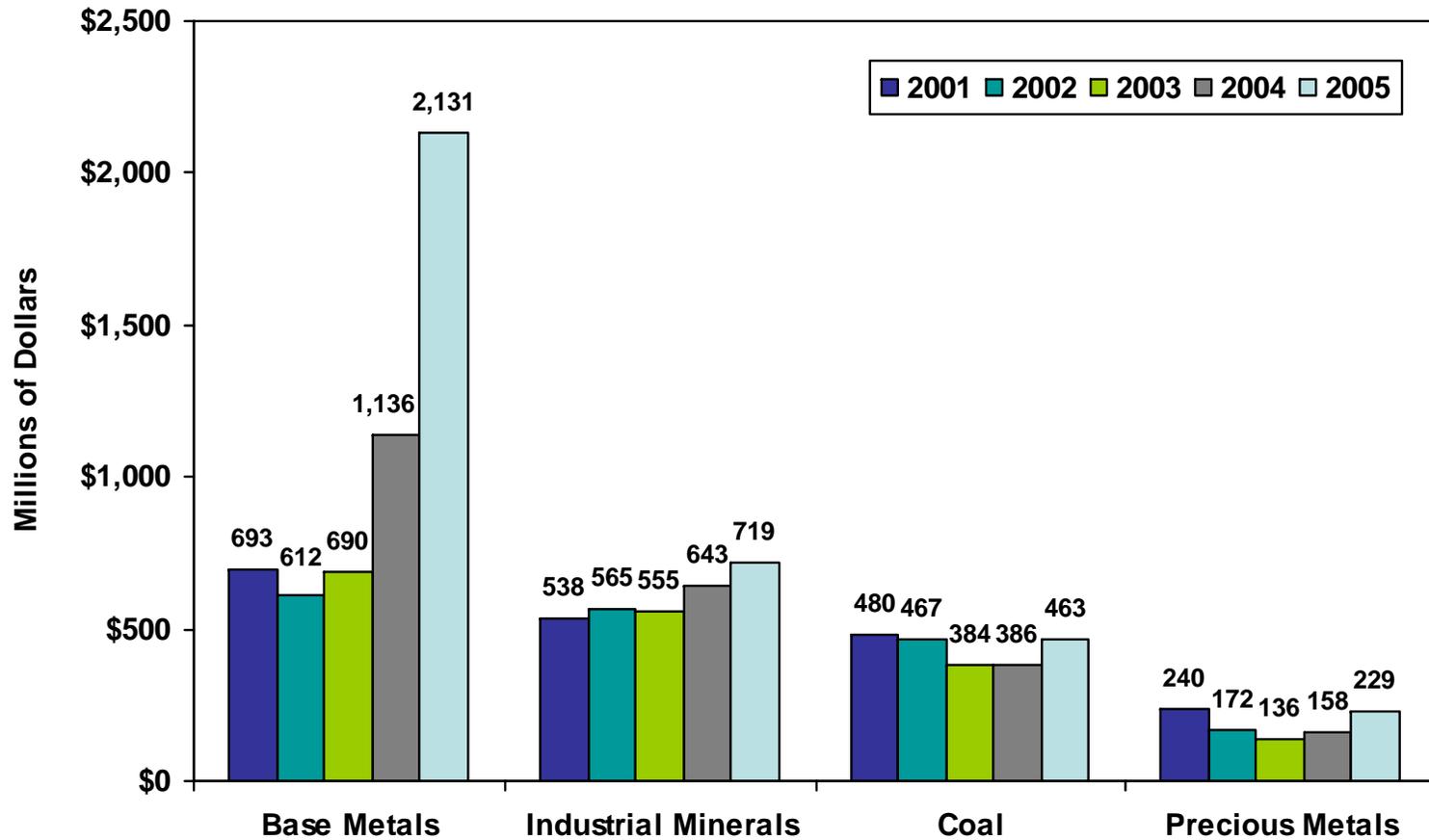
Sources: U.S. Census Bureau; Department of Defense; estimates by the Governor's Office of Planning and Budget

Federal Defense Spending in the U.S.



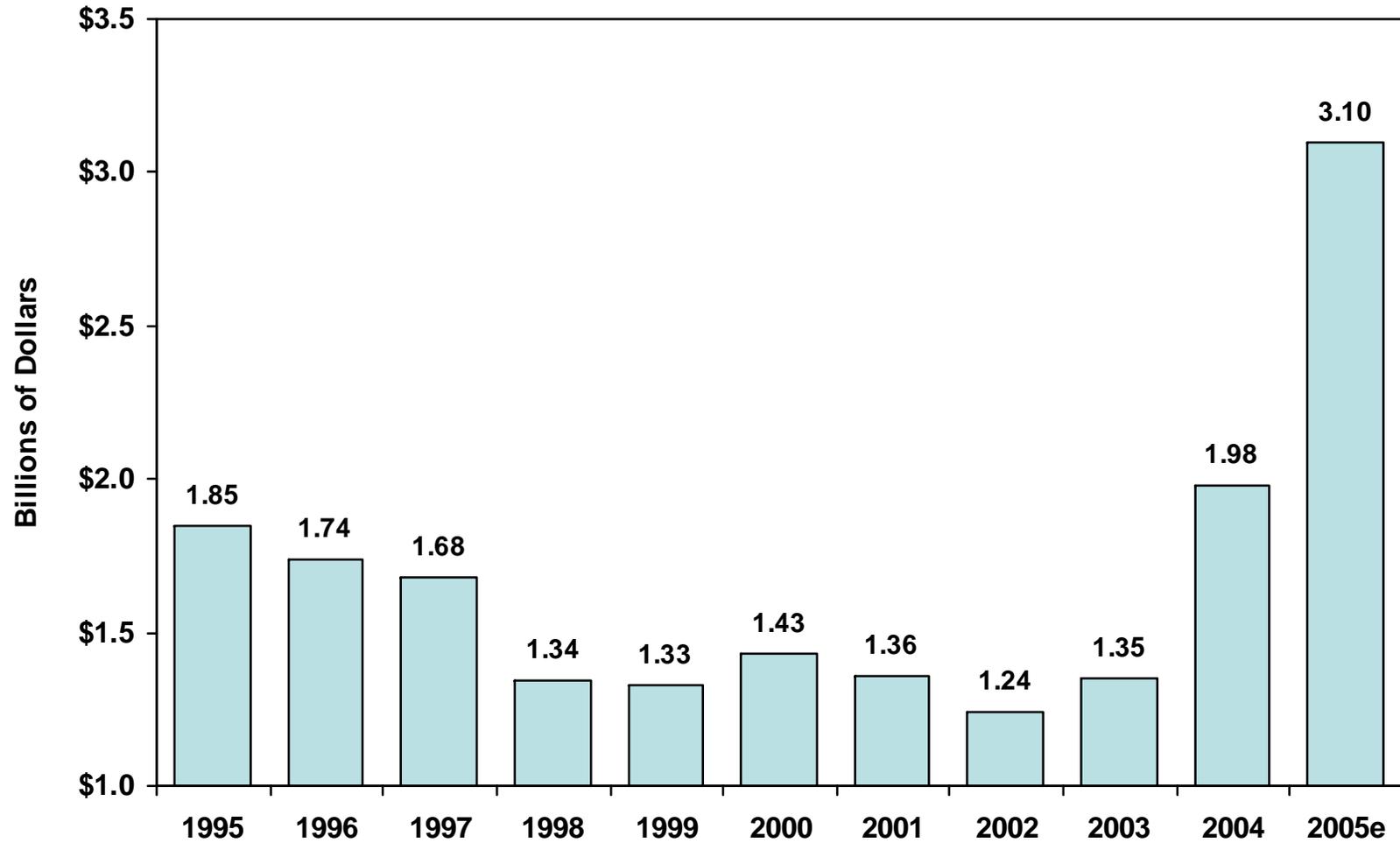
Sources: U.S. Census Bureau; Department of Defense; estimates by the Governor's Office of Planning and Budget

Value of Utah's Mineral Production from 2001 to 2005



Source: Utah Geological Survey

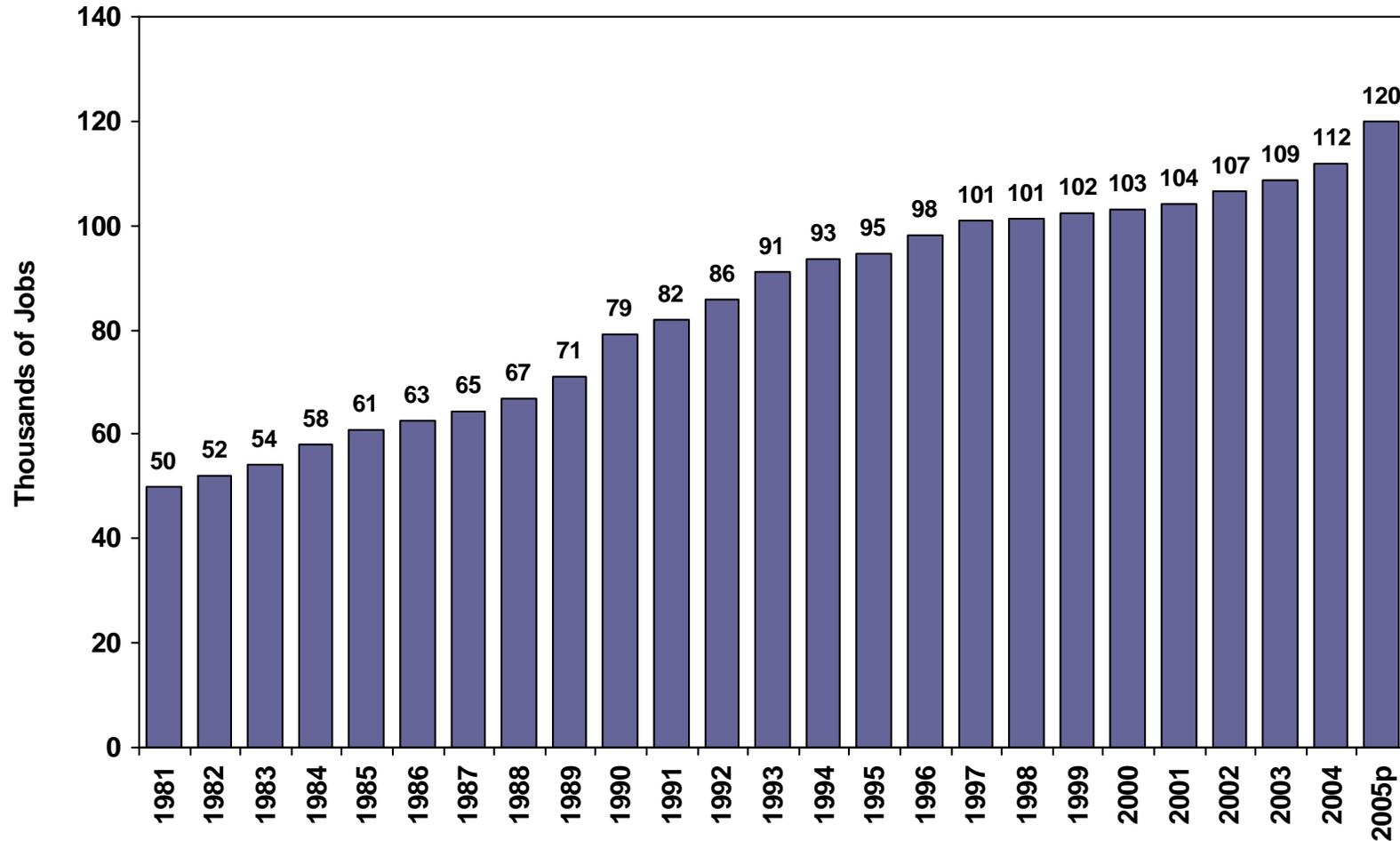
Value of Utah's Nonfuel Mineral Production from 1995 to 2005



e = estimate

Source: U.S. Geological Survey; estimate by Utah Geological Survey

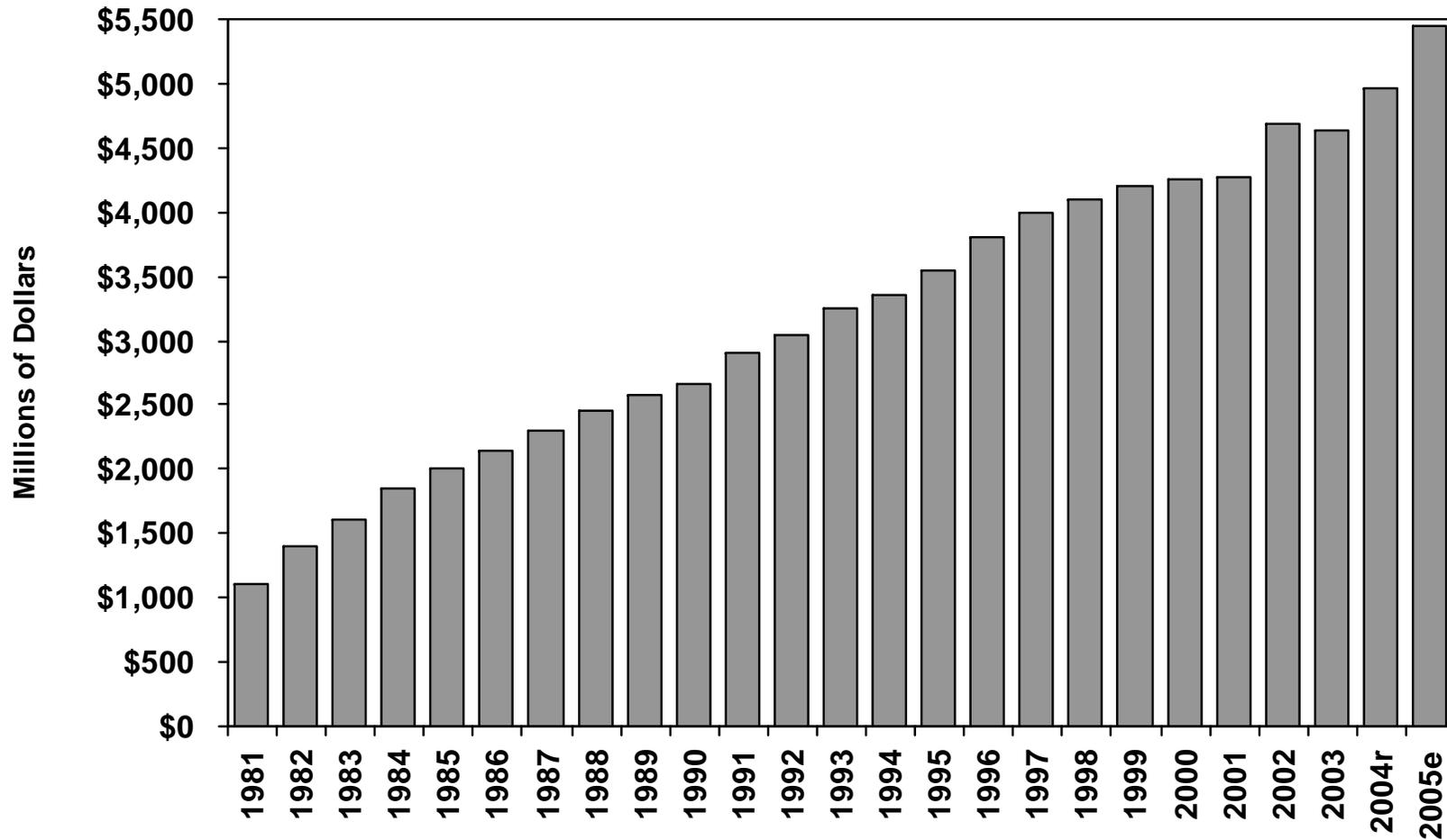
Utah Tourism Indicators: Travel-Related Employment



p = preliminary

Source: Utah Governor's Office of Planning & Budget, using figures provided by the former Utah Department of Community & Economic Development, the Utah Department of Workforce Services, and the Utah State Tax Commission

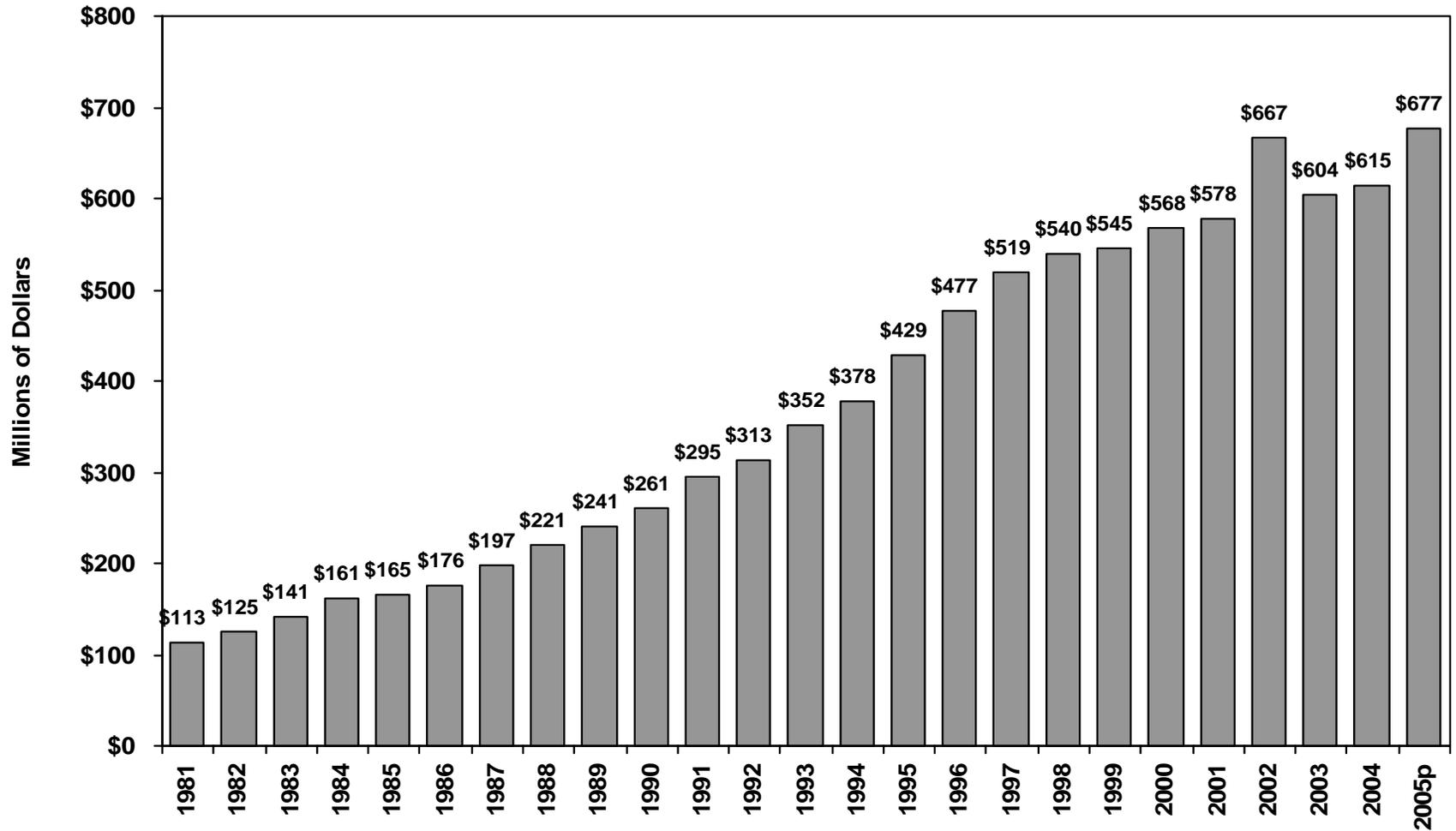
Utah Tourism Indicators: Traveler Spending



r = revised
e = estimate

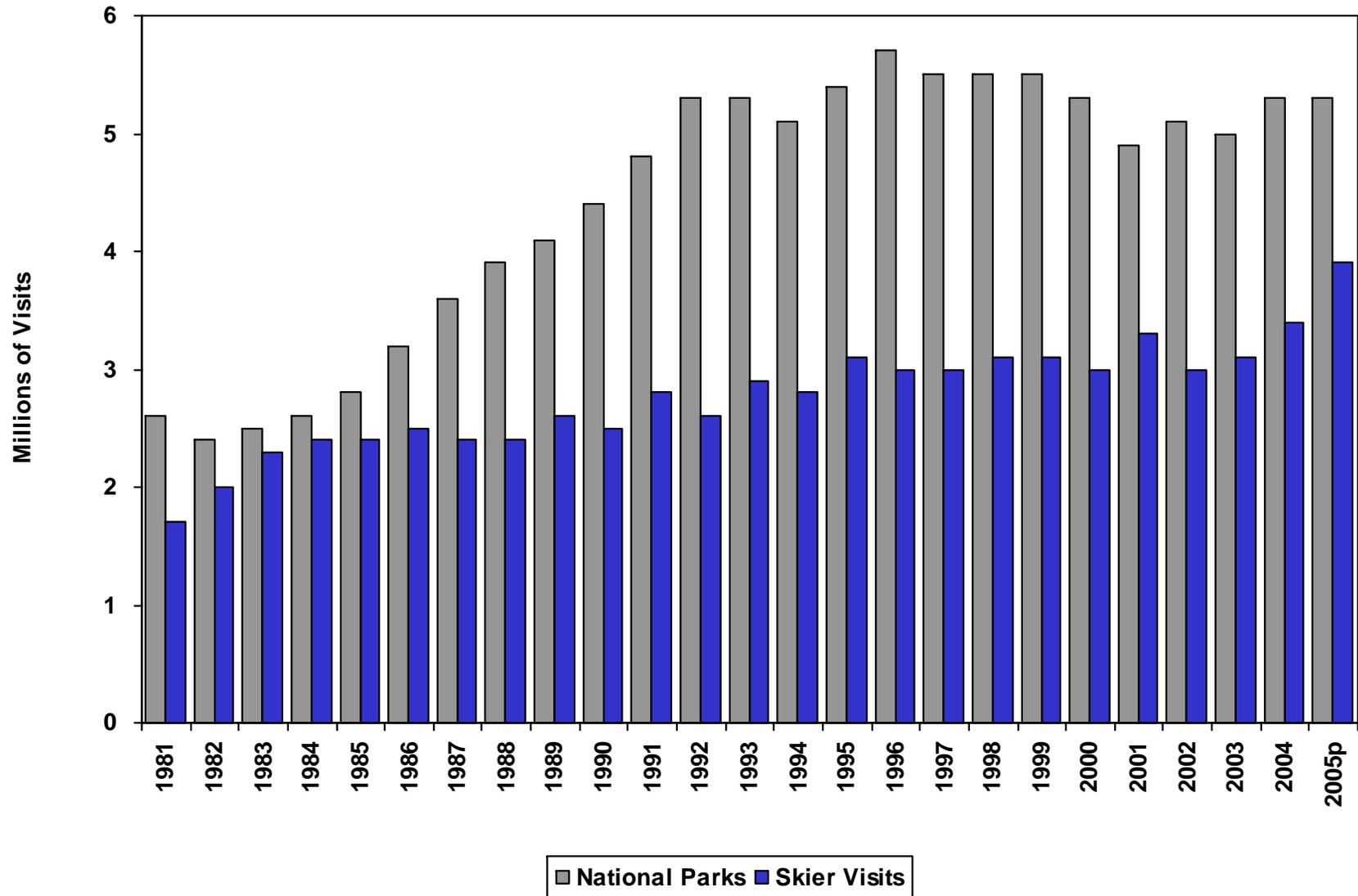
Source: Utah Governor's Office of Planning & Budget, using figures provided by the former Utah Department of Community & Economic Development, the Utah Department of Workforce Services, and the Utah State Tax Commission

Utah Tourism Indicators: Hotel Room Rents



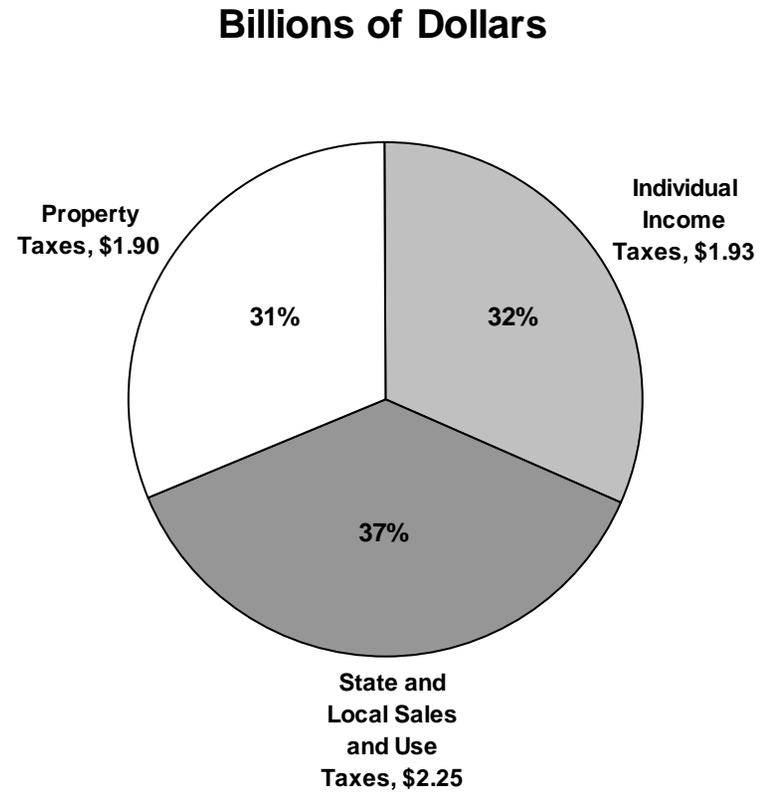
Source: Utah State Tax Commission; Rocky Mountain Lodging Report; Utah Governor's Office of Economic Development – Office of Tourism

Utah Tourism Indicators: National Park and Skier Visits

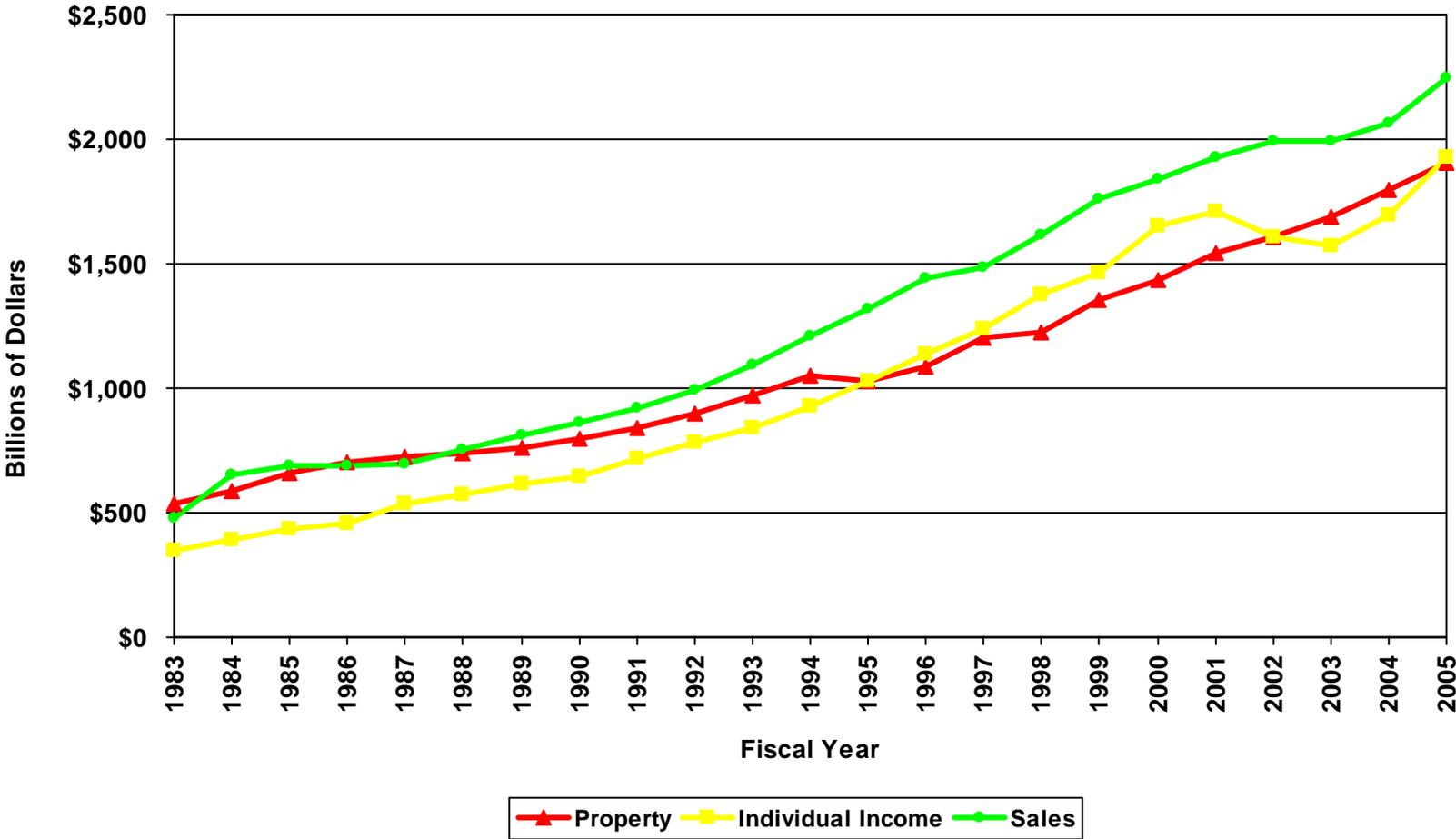


Source: Utah State Tax Commission; Rocky Mountain Lodging Report; Utah Governor's Office of Economic Development – Office of Tourism

Revenue from Utah's Three Major Taxes

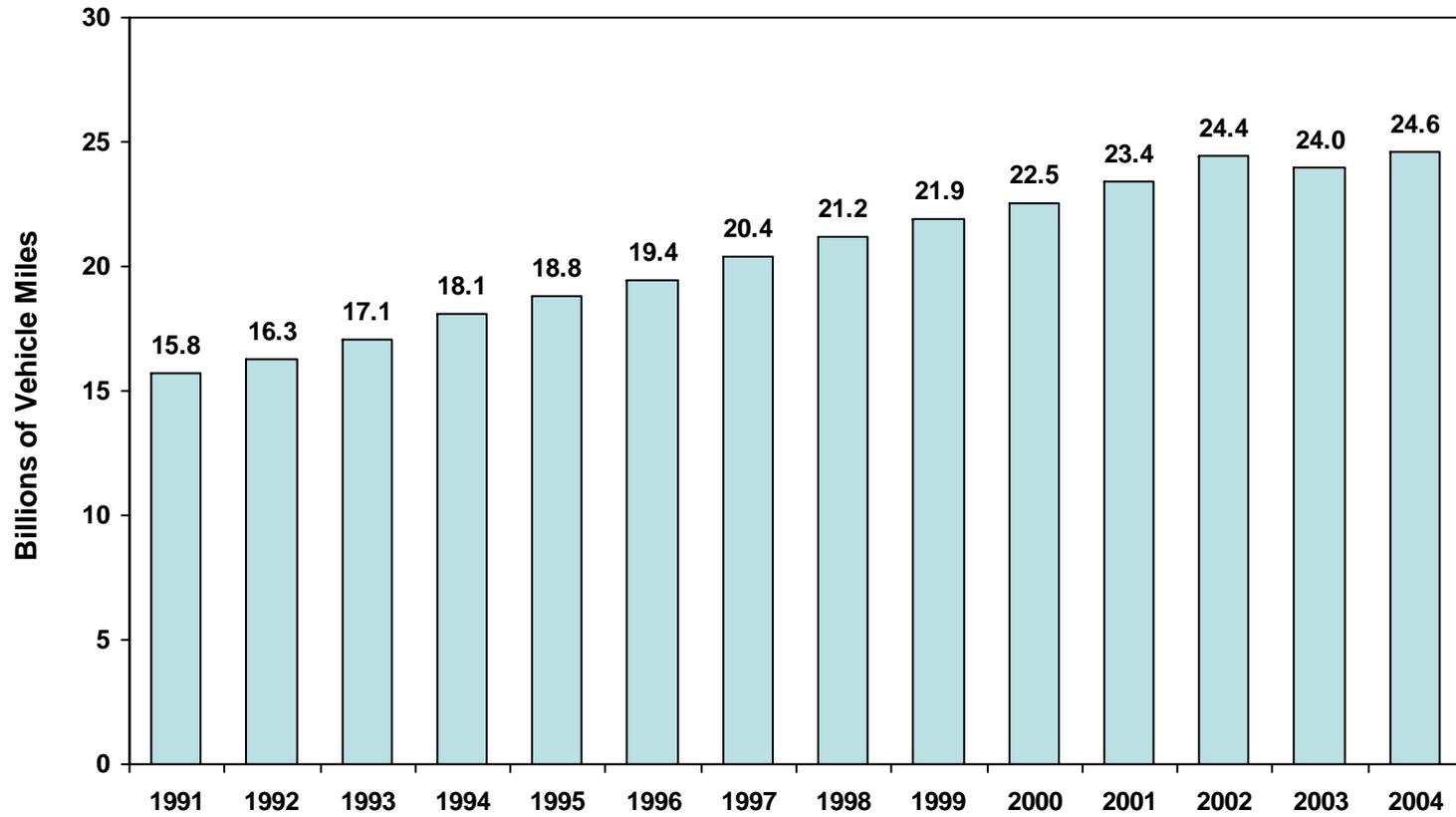


Revenues from Utah's Three Major Taxes: Fiscal Years 1983 to 2005



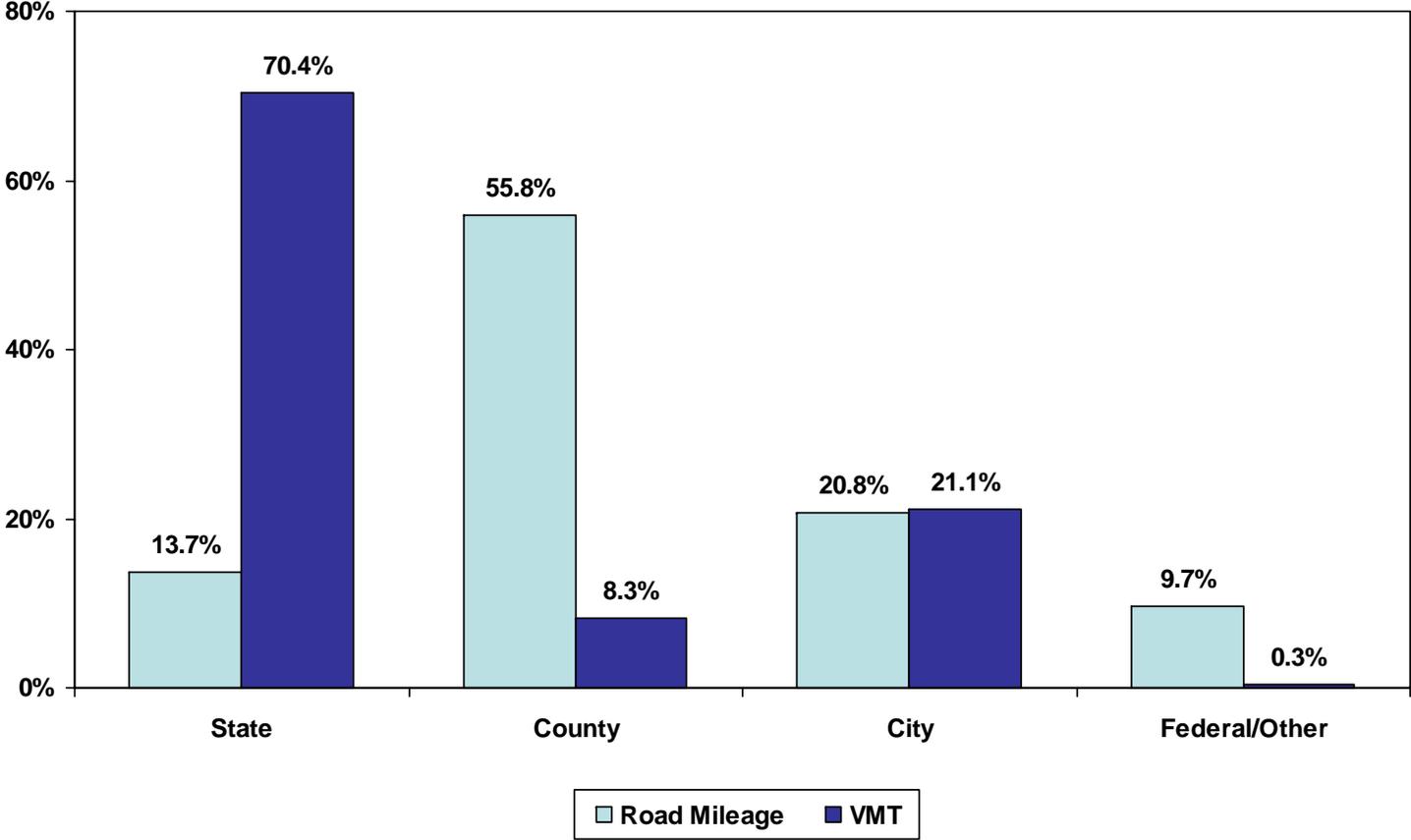
Source: Utah State Tax Commission

Vehicle Miles Traveled in Utah



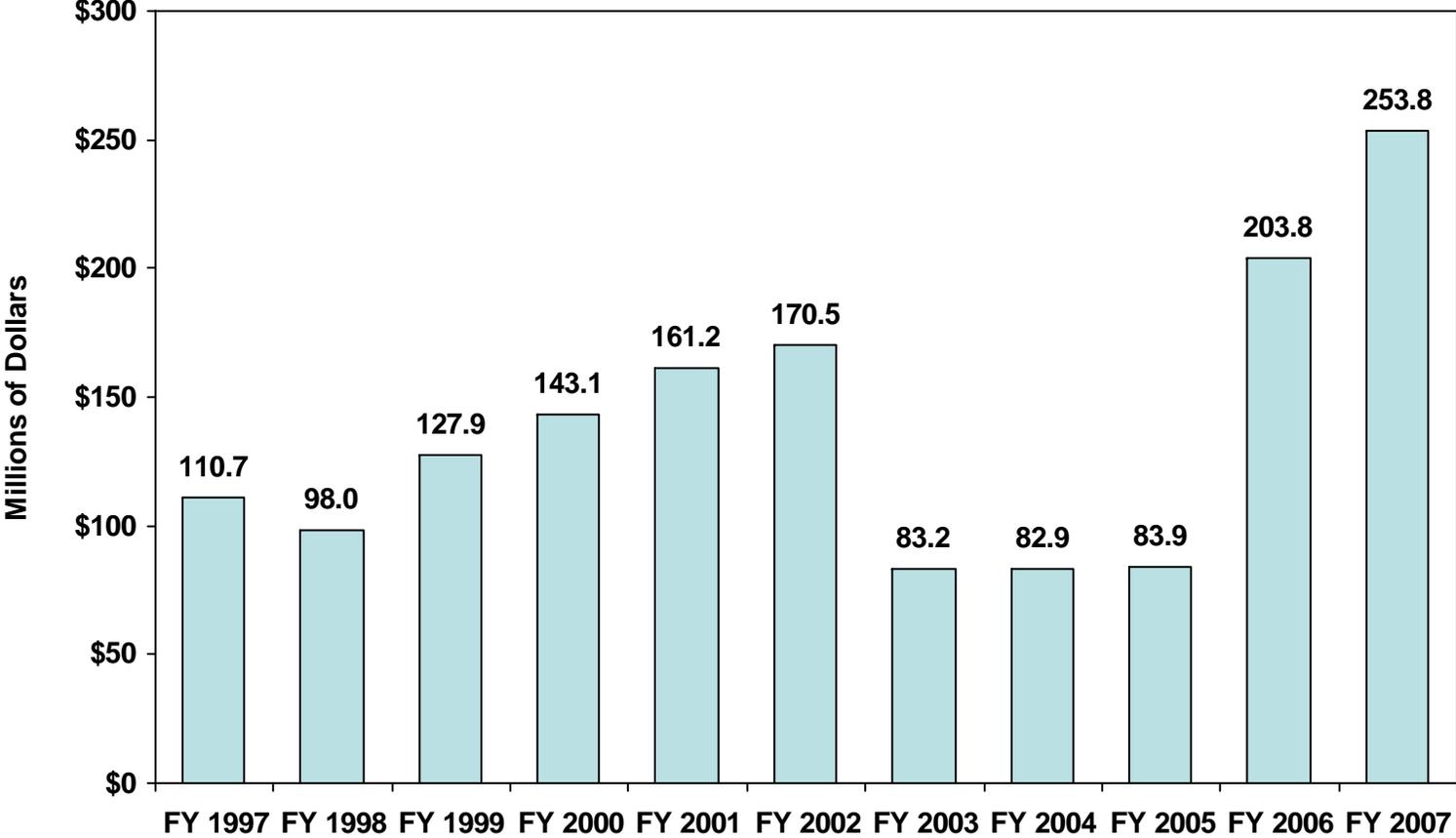
Source: Utah Department of Transportation

Utah Road Mileage to Vehicle Miles Traveled (VMT)



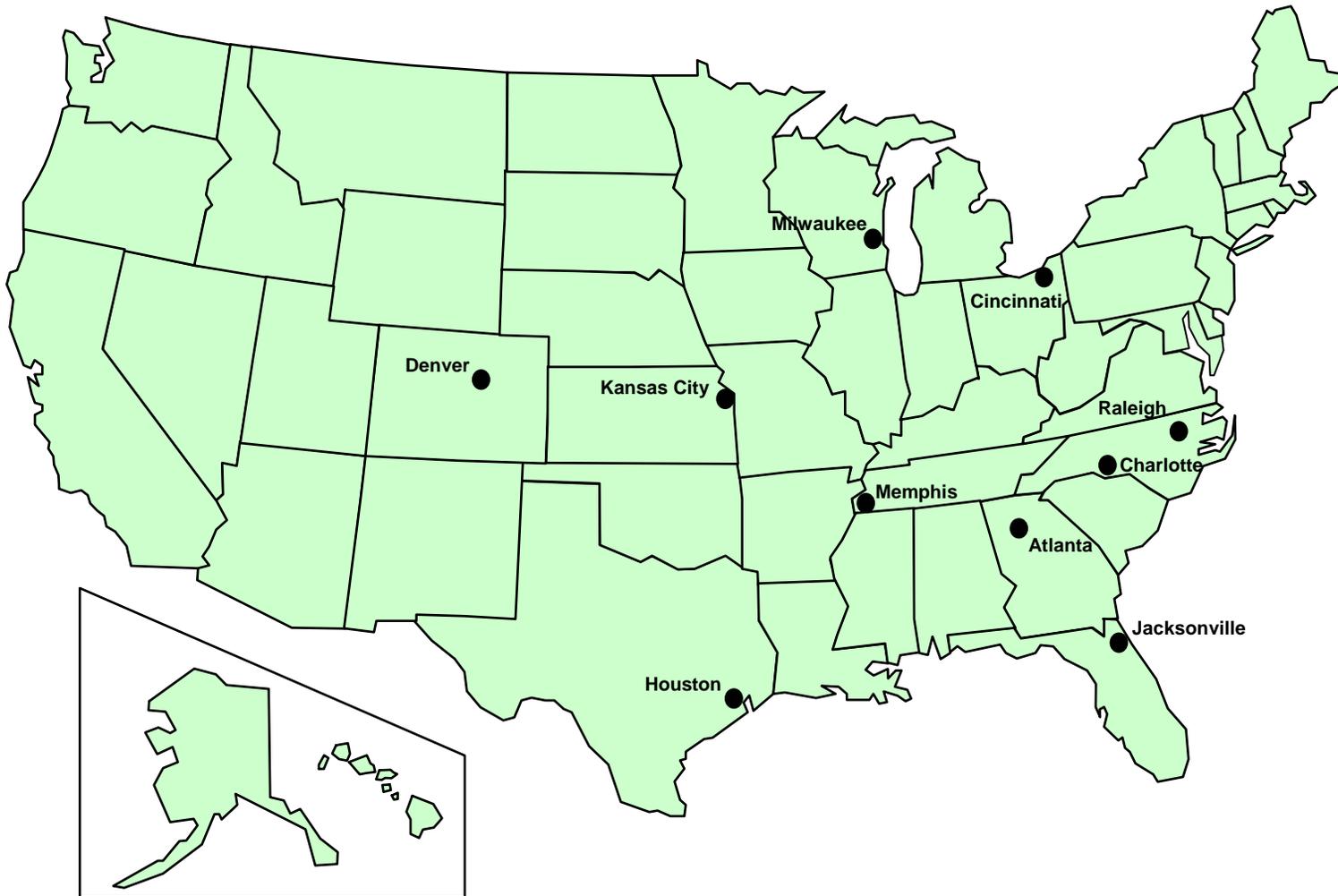
Source: Utah Department of Transportation

General Fund and Earmarked Sales Tax for Utah Roads



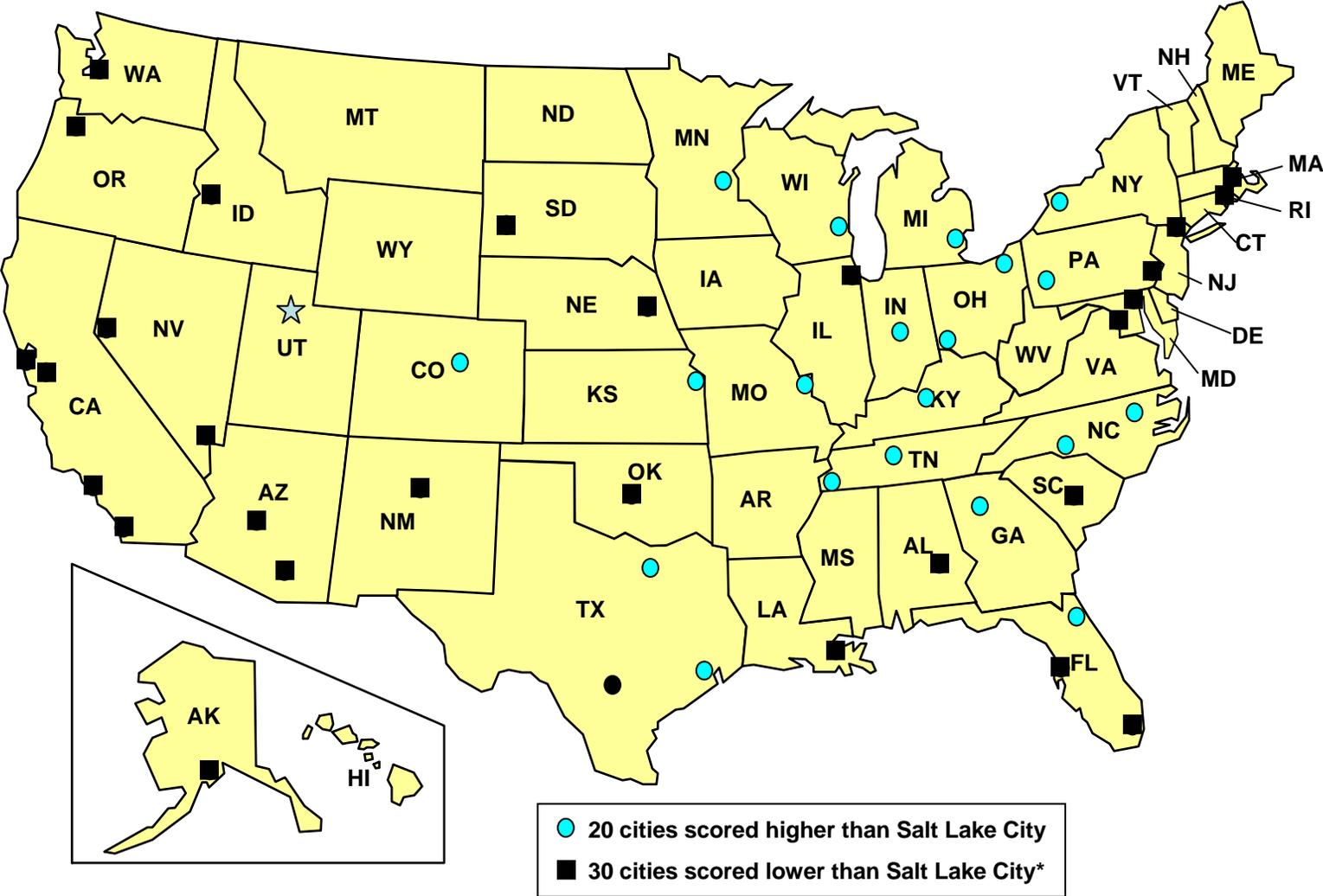
Source: Governor's Office of Planning and Budget

Cities with the Best Cost-of-Living Adjusted Wages: 2004



Source: U.S. Bureau of Labor Statistics OES Wage Survey adjusted by American Chamber of Commerce Researchers Association Cost of Living Index.

Cost-of-Living Adjusted Wages In Comparison to Salt Lake City: 2004



* Includes Queens and Manhattan

Source: U.S. Bureau of Labor Statistics OES Wage Survey adjusted by American Chamber of Commerce Researchers Association Cost of Living Index. Criterion is based upon the % of each cities occupations that measured above the national median in relation to Salt Lake City's 63.1% measurement.